Geobotany StudiesBasics, Methods and Case Studies

Alejandro Velázquez Consuelo Medina García Elvira Durán Medina · Alfredo Amador Luis Fernando Gopar Merino

Standardized Hierarchical Vegetation Classification

Mexican and Global Patterns



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Basics, Methods and Case Studies

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Alejandro Velázquez · Consuelo Medina García Elvira Durán Medina · Alfredo Amador Luis Fernando Gopar Merino

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Alejandro Velázquez
Centro de Investigaciones en Geografía
Ambiental
Universidad Nacional Autónoma de México
Morelia, Michoacán
Mexico

Consuelo Medina García
Centro de Investigaciones en Geografía
Ambiental
Universidad Nacional Autónoma de México
Morelia, Michoacán
Mexico

Elvira Durán Medina
Centro Interdisciplinario de Investigación
para el Desarrollo Integral Regional
Instituto Politécnico Nacional
Oaxaca, Oaxaca
Mexico

Alfredo Amador Facultad de Biología Universidad Michoacana de San Nicolás de Hidalgo Morelia, Michoacán Mexico

Luis Fernando Gopar Merino
Centro de Investigaciones en Geografía
Ambiental
Universidad Nacional Autónoma de México
Morelia, Michoacán
Mexico

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Apostolado en las Alturas

Ernesto Velázquez Hurtado†

A quien se esfuerce en subir a la montaña A quien conoce el aire plácido de las Alturas A quien sudando entre el hielo, la nieve y las alburas A quien se encuentre esclavo con la hazaña A quien practique el sermón en la montaña

> A quien entienda lo dicho y lo comulgue A quien a esfuerzo titánico se humille A quien a esas alturas se arrodille A quien con valor la verdad divulgue.

To Jerzy Rzedowski and Graciela Calderón who devoted more than half a century to inspiring generations of emerging naturalists to increase the knowledge of botany worldwide. Jerzy and Graciela planted the seed in the authors of this book by making us understand that botanical studies were unthinkable without remote sensing tools. Their vision was innovative and stimulating and we simply express our appreciation and admiration by means of this humble contribution.

Foreword

During this past decade, there have existed two realities in the study of vegetation. On the one hand, there has been an enormous quantity of information amassed, and, on the other, applying any of the existing classification systems to specific conditions in Mexico can be difficult. This has led to reflection, upon analysis, revision, readjustment, and specification, on a newly proposed vegetation classification system, the adoption or rejection of which will serve as an indication of its success.

The first chapter of this work consists of an historic review of the prevalent approaches to the study of vegetation both in Mexico and in other regions of the world. The second chapter analyses succinctly the existing schools of thought which have led to the development of vegetation classification systems based on physiognomic, structural, and floristic approaches.

The nub of the work is found in the third chapter, in which the proposed —Standardized hierarchical Mexican vegetation classification system (SECLAVEMEX—Sistema jerárquico estandarizado para la clasificación de la vegetación de México) is presented. Organizational levels are laid out along with the criteria defining them and the nomenclatural basis for the denomination of each type of vegetation. Also included is a series of tables explaining and defining precisely the meaning of each concept, criterion, character, and element used with a view to assisting the reader in successfully identifying the type of vegetation in a determined area.

The fourth chapter highlights SECLAVEMEX's inclusive character as evidenced through its compatibility with systems currently prevalent in the Western world and in the tropics. The fifth chapter deals with a core current issue regarding the mixed approach to study land cover/land use/vegetation patterns. This chapter clarifies the (dis)similarities among concepts, tools and advantages of studying vegetation from an inclusive approach where these three concepts and used coherently towards a common goal.

There can be little doubt that the danger to plant life has moved on from being an alarming rate of extinction in terms of individual species to being one of an accelerated rate of habitat loss. In both cases, a good stocktaking is increasingly

x Foreword

urgent, while, equally as crucial, is gathering information on vegetation from the perspective of having an adequate knowledge of natural resources. In Europe, for example, thanks to the adoption of the phytosociological approach more than a century ago as a basis for the study of vegetation, today, there are strategies for the management and conservation of habitats. In Canada and in the USA, the task was undertaken only a few decades ago, and, today, there are already promising results.

An additional motive behind this work is the urgent need to define universal criteria with the aim of creating a common tool in the struggle to preserve natural heritage, not only for the sake of knowledge, but also for future generations.

We, the authors, are convinced that this work is not by any means complete and that it will be the task of those who decide to try to use SECLAVEMEX to refine and adjust it to particular situations. This current work is but an effort to contribute to a rigorous yet user-friendly technical—scientific classification and inventory framework for all types of vegetation in Mexico.

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Contents

1	Historical Survey	1
	Introduction	1
	Approaches to the Study of Vegetation	2
	Botanical	2
	Plant Geography	3
	Geobotanical	3
	Phytosociological	4
	Vegetation Ecology	4
	Cartography of Vegetation	5
	Predominant Approaches in Mexico	6
	Pre-Columbian Era	6
	Colonial Era Through the Beginning of the Twentieth Century	6
	Contemporary Period	9
	References	10
2	Background on Vegetation Classification Systems	13
2	Background on Vegetation Classification Systems	13 13
2	Introduction	
2	Introduction	13
2	Introduction	13 16
2	Introduction	13 16 19
2	Introduction	13 16 19 20
2	Introduction	13 16 19 20 22
2	Introduction	13 16 19 20 22 22
2	Introduction Broad-Scope Vision Classification Systems Approaches to Vegetation Classification Physiognomic Structural Functional Floristic Landscape	13 16 19 20 22 22 24
2	Introduction Broad-Scope Vision Classification Systems Approaches to Vegetation Classification Physiognomic Structural Functional Floristic Landscape Predominant Approaches in Mexico	13 16 19 20 22 22 24 26
2	Introduction Broad-Scope Vision Classification Systems Approaches to Vegetation Classification Physiognomic Structural Functional Floristic Landscape	13 16 19 20 22 22 24 26 28
2	Introduction Broad-Scope Vision Classification Systems Approaches to Vegetation Classification Physiognomic Structural Functional Floristic Landscape Predominant Approaches in Mexico The Physiognomic–Structural–Floristic Approach	13 16 19 20 22 22 24 26 28 28

xiv Contents

3	Proposal for a Standardized Hierarchical System	20
	for the Classification of Vegetation in Mexico	39 39
	Introduction	39 42
	Secondary Vegetation.	47
	Hierarchical Levels in Secondary Vegetation.	48
	Use of Abbreviations in Vegetation-Type Names	54
	Mexican Vegetation Types Based on SECLAVEMEX	54
	References	55
4	The Inclusive Nature of SECLAVEMEX	57
	Introduction	57
	How SECLAVEMEX Corresponds with Previous Systems	
	in Mexico	57
	Correspondence Between SECLAVEMEX	
	and Current International Systems	59
	Relationship with the Phytosociological Approach	59
	Relationship Between SECLAVEMEX and International	
	Proposals	61
	Operative Strategies of the Proposed System	64
	Pre- and Post-Fieldwork Research Phases	64
	Preparative Phase for Field Work	65
	Sampling Strategy	66 67
	Diagnostic or Descriptive Phase	69
	Analysis and Synthesis Phase	69
	Partial Tables.	70
	The Arranged Table	70
	References	72
_		. –
5	SECLAVEMEX Aimed at Integrating Land-cover and Vegetation Mapping	75
	Introduction	75 75
	Conceptual Framework.	76
	Vegetation	76
	Land Cover	77
	Land Use	77
	Vegetation and Land-Cover Maps	79
	Discussion	80
	Outreach and Implications	81
	References	86
Εŗ	pilogue	89
Aį	ppendices	93
Re	eferences	141

List of Figures

Front page of the Species Plantarum contribution	7
Diagram of life-zone classifications or world plant	
formations according to Holdridge (1967) (taken from	
Archibold 1995: 3)	17
Degree of anthropogenic influence across the landscape	
results in complex intermingling mosaic vegetation	
formations. These range from predominantly native plant	
species aggregates (where human actions are mostly	
subordinated to natural conditions) to predominantly	
man-made plant species aggregates (where human actions	
are the system's driving force) (Taken from Zonneveld I.	
1979. Rural Ecology Course lecture notes, ITC-The	
Netherlands, unpublished notes)	27
	Diagram of life-zone classifications or world plant formations according to Holdridge (1967) (taken from Archibold 1995: 3)

List of Tables

Table 2.1	The area covered by a plant formation measured	
	at two different times allows the rate of change	
	and net loss per year to be calculated	15
Table 2.2	Correspondence between distinct climatic and bioclimatic	
	criteria determining the principal plant formations	
	globally	17
Table 2.3	General summary of the thermal limits of the principal	
	types of climate in Mexico (García 2004)	18
Table 2.4	Classes and leaf measurements from Raunkiær	
	(Raunkiær's modification 1934)	19
Table 2.5	Some characteristics of the UNESCO 1973 physiognomic	
	proposal (Spurr and Barnes 1982)	21
Table 2.6	Categories and criteria used in Dansereaugrams	23
Table 2.7	Approximate correspondence between nomenclatural terms	
	in different vegetation classification systems in Mexico.	
	Rzedowski (1978) was taken as the starting point	30
Table 2.8	Some contributions to knowledge on the classification	
	of vegetation from the prevalent school in Mexico	32
Table 3.1	SECLAVEMEX physiognomic criteria	
	and their description	43
Table 3.2	SECLAVEMEX climatic criterion and its definition	43
Table 3.3	SECLAVEMEX physiognomic criteria and their	
	description	43
Table 3.4	The presence of spines and vertical spikes and their	
	SECLAVEMEX definition	44
Table 3.5	Leaf characteristics and their SECLAVEMEX	
	definition	44
Table 3.6	Succulence and its SECLAVEMEX definition	44
Table 3.7	Floristic composition and its SECLAVEMEX	
	definition	45
Table 3.8	Substratum type and its SECLAVEMEX definition	45

xviii List of Tables

Table 3.9	Principal growth forms of organisms permitting	
	the definition of physiognomic criteria for vegetation	45
Table 3.10	Definition of the height criteria for plant community strata	
	in a vertical line	48
Table 3.11	Terms used to denominate different hierarchical levels	
	in the proposal	49
Table 3.12	Table summarizing levels, criteria, and characteristics	
	necessary for describing a vegetation type	50
Table 3.13	Comparison of the results from the application	
	of the SECLAVEMEX to the examples	
	in Appendix A.3	52
Table 3.14	Example of terminology used to describe different types	
	of vegetation in the Sierra Ajusco-Chichinautzin	
	(Velázquez et al. 2010b)	53
Table 4.1	Levels and nomenclature in the different categories	
	of the two classifications with the criteria adopted	
	for each	59
Table 4.2	Levels, nomenclature, and selected criteria for vegetation	
	classification in North America (FGDC 2008)	62
Table 4.3	Relationship of the SECLAVEMEX proposal to the FGDC	
	and phytosociological systems	63
Table 4.4	Criteria proposed by Navarro and Maldonado (2002)	
	for the selection of characteristic or indicative species	
	and priority sample species in the field	72
Table 5.1	Comparison of the most-used remote sensing inputs	
	to generate land-cover databases	78
Table 5.2	Hierarchical relationship between phytosociological levels	
	and vegetation maps as recommended by the botanical	_
	approach (modified after Pedrotti 2013)	80

List of Appendices

Appendix A.1	Common levels and criteria of four classification	
	systems in Mexico	93
Appendix A.2	Criteria of selection SECLAVEMEX	
	and their description	95
Appendix A.3	Previous studies permitting categories and criteria	
	suggested by SECLAVEMEX to be inferred	97
Appendix A.4	Standardized hierarchical classification system	
	for vegetation in Mexico	99
Appendix A.5	Standardized hierarchical classification system	
	for vegetation in Mexico	103
Appendix A.6	Vegetation study methods (Taken from Amador	
	2009)	106
Appendix A.7	Relevé sheet with minimum information for a baseline	
	study	107
Appendix A.8	Comparison among vegetation classification systems	
	from Mexico	109

Prologue

In this volume, Alejandro Velázquez, Consuelo Medina, Elvira Duran, and Alfredo Amador and Luis Fernando Gopar (who work in three research centres of the Universities of Morelia and Oaxaca in Mexico) describe a new system of classification of the vegetation of Mexico, SECLAVEMEX (*Standardized Hierarchical Mexican Vegetation Classification System*).

The classification of vegetation cover has always been and remains one of the most important themes in the study of vegetation. The goal of classification was to establish groups, or classes, that cover relatively homogeneous phenomena in wide areas. This goal can be achieved on the basis of various criteria, such as physiognomy and structure, species and ecology, biogeography, dynamism, and genetics, as seen in the proposals of the succession of authors from 1800 to the present, among whom it is well to mention Brockmann-Jerosch, Rübel, Diels, Huguet del Villar, Sukaciov, Sochava, Dansereau, Küchler, Gaussen, Fosberg, Beard, Ellenberg, and Mueller-Dombois.

Chronologically, the first proposals referred to the physiognomy and structure of the vegetation; over the years as our geobotanical knowledge about the earth advanced, they were substituted by more complex and detailed proposals that also took into consideration ecological and floristic aspects.

Vegetation classification can be done deductively, moving from higher hierarchical units to lower ones, or inductively, when one starts from lower units and progresses towards the higher ones. The typological system of classification of plant formations of Brockmann-Jerosch and Rübel (1912) is deductive, while the floristic ecological (or phytosociological or syntaxonomical) system of Braun-Blanquet (1928) is a typical case of an inductive system.

The map of the natural vegetation of Europe on a scale of 1:2,500,000 (Bohn et al. 2000) was based on 19 formations, 14 of which were considered zonal and extrazonal, depending primarily on climate. They represented the main marocimatic zones and belts, while the other five formations represented azonal vegetation, depending on specific soil and hydrological conditions. Thus, the formations were classified into subgroups according to their species composition, finer climatic