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Edited by Ranu Jung

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Contents

	Preface XI		
	List of Contributors XIII		
1	Merging Technology with Biology 1		
	Ranu Jung		
1.1	Introduction 1		
1.2	NeuroDesign 2		
1.3	The NeuroDesign Approach 3		
1.4	Neuromorphic Control of a Powered Orthosis for Crutch-Free Walking 4		
1.5	Frontiers of Biohybrid Systems 7		
1.6	Chapter Organization 8		
1.0	References 9		
2	Principles of Computational Neuroscience 11		
	Sharmila Venugopal, Sharon Crook, Malathi Srivatsan, and Ranu Jung		
2.1	Introduction 11		
2.2	Some Physiology of Neurons 12		
2.2.1	Membrane Potential 13		
2.2.2	Membrane Equivalent Circuit 15		
2.2.3	Action Potential: Generation and Propagation 16		
2.3	General Formalisms in Neuronal Modeling 18		
2.3.1	Conductance-Based Hodgkin–Huxley Model for Action Potential		
	Generation 18		
2.3.2	Chemical and Electrical Synaptic Inputs 20		
2.3.3	Cable Theory of Neuronal Conduction and Compartmental Modeling 2	!1	
2.3.4	Calcium and Calcium-Dependent Potassium Currents 22		
2.3.5	Simplified Neuronal Models 23		
2.4	Synaptic Coupling and Plasticity 24		
2.4.1	Modeling Synaptic Plasticity 25		
2.5	Computational Models of Neuronal Systems for Biohybrid		
	Applications 27		

Contents	
2.6	Resources 27
	References 28
3	Neuromorphic Electronic Design 31
3	Francesco Tenore and Ralph Etienne-Cummings
3.1	Choices for Neuromorphic Circuits: Digital
3.1	versus Analogue 31
3.2	The Breadth of Neuromorphic Systems 32
3.3	The Fundamental Processing Unit: The Neuron 33
3.3.1	Conductance-Based Modeling 35
3.3.2	Compartmental Modeling 36
3.3.2.1	The Dendritic Compartment: Home to the Synapses 37
3.3.2.2	The Somatic Compartment: Spike-Based Processing
3.3.2.2	and the Integrate-and-Fire Model 38
3.3.2.3	The Axonal Compartment: Address-Event Representation 39
3.4	Sensing the Environment 40
3.4.1	Vision 41
3.4.2	The Silicon Retina 42
3.4.3	Audition 44
3.4.3.1	Silicon Cochlea Modeling 46
3.5	Conclusions 48
3.6	Resources 48
	References 49
4	Principles of Neural Signal Processing 53
4	Principles of Neural Signal Processing 53
	Don H. Johnson
4.1	Don H. Johnson Introduction 53
4.1 4.2	Don H. Johnson Introduction 53 Point Process Theory 53
4.1 4.2 4.2.1	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53
4.1 4.2	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55
4.1 4.2 4.2.1 4.2.2	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55
4.1 4.2 4.2.1 4.2.2 4.2.2.1	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3 4.3	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59 Analyzing a Point Process 60 The Interval Histogram and Hazard Function 61
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3 4.3.1	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59 Analyzing a Point Process 60
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3 4.3.1 4.3.1	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59 Analyzing a Point Process 60 The Interval Histogram and Hazard Function 61 The PST Histogram 62
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3 4.3.1 4.3.2 4.3.3	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59 Analyzing a Point Process 60 The Interval Histogram and Hazard Function 61 The PST Histogram 62 Characterizing Multiple Point Processes 63
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3 4.3.1 4.3.2 4.3.3 4.4	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59 Analyzing a Point Process 60 The Interval Histogram and Hazard Function 61 The PST Histogram 62 Characterizing Multiple Point Processes 63 Dynamic Neural Processing 64
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3 4.3 4.3.1 4.3.2 4.3.3 4.4	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59 Analyzing a Point Process 60 The Interval Histogram and Hazard Function 61 The PST Histogram 62 Characterizing Multiple Point Processes 63 Dynamic Neural Processing 64 Information Theory and Neural Signal Processing 66
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3 4.3 4.3.1 4.3.2 4.3.3 4.4 4.5 4.5.1	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59 Analyzing a Point Process 60 The Interval Histogram and Hazard Function 61 The PST Histogram 62 Characterizing Multiple Point Processes 63 Dynamic Neural Processing 64 Information Theory and Neural Signal Processing 66 Data Processing Theorem 67
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3 4.3 4.3.1 4.3.2 4.3.3 4.4 4.5 4.5.1 4.5.2	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59 Analyzing a Point Process 60 The Interval Histogram and Hazard Function 61 The PST Histogram 62 Characterizing Multiple Point Processes 63 Dynamic Neural Processing 64 Information Theory and Neural Signal Processing 66 Data Processing Theorem 67 Channel Capacity 68
4.1 4.2 4.2.1 4.2.2 4.2.2.1 4.2.2.2 4.2.2.3 4.2.2.4 4.2.3 4.3.1 4.3.2 4.3.3 4.4 4.5 4.5.1 4.5.2 4.5.3	Don H. Johnson Introduction 53 Point Process Theory 53 Definition of a Point Process 53 Examples of Point Processes 55 The Poisson Process 55 Renewal Processes 56 Markov Point Processes 58 Non-Markovian Point Processes 58 Multiple Point Processes 59 Analyzing a Point Process 60 The Interval Histogram and Hazard Function 61 The PST Histogram 62 Characterizing Multiple Point Processes 63 Dynamic Neural Processing 64 Information Theory and Neural Signal Processing 66 Data Processing Theorem 67 Channel Capacity 68 Rate Distortion Theory 70

VI

5	Dynamic Clamp in Biomimetic and Biohybrid Living-Hardware Systems 77			
	Ryan Hooper and Astrid A. Prinz			
5.1	What is a Dynamic Clamp? 77			
5.1.1	The Digital Dynamic Clamp 80			
5.2	Dynamic Clamp Performance and Limitations 82			
5.3	Experimental Applications of Dynamic Clamp 83			
5.3.1	Example Application 1: Neuronal Gain Control 84			
5.3.1.1	Synaptic Background Noise Mechanism 84			
5.3.1.2	Synaptic Depression Mechanism 86			
5.3.2	Example Application 2: Constructing Artificial Neuronal Circuits 86			
5.4	Dynamic Clamp System Implementations and Future 88			
5.4.1	Fundamental Considerations 88			
5.4.2	Recent and Future Implementations 90			
5.5	Resources 91			
	References 92			
6	Biohybrid Circuits: Nanotransducers Linking Cells and Neural Electrodes 95			
	Linfeng Chen, Jining Xie, Hargsoon Yoon, Malathi Srivatsan,			
	Robert E. Harbaugh, and Vijay K. Varadan			
6.1	Introduction to Neural–Electrical Interfaces 95			
6.1.1	Typical Types of Microelectrode Arrays 95			
6.1.2	Electric Circuit Model 97			
6.1.3	Requirements on Electrode Materials 98			
6.1.4	Applications of Nanotechnology 99			
6.2	Neural Probes with Nanowires 99			
6.2.1	Metallic Nanowires for Neural–Electrical Interfaces 100			
6.2.2	Metal Oxide Nanowires for Neural–Electrical Interfaces 101			
6.3	Microelectrode Arrays with Carbon Nanofibers 101			
6.4	Microelectrode Arrays with Carbon Nanotubes 103			
6.4.1	Microelectrode Arrays with Random Carbon Nanotubes 103			
6.4.2	Microelectrode Arrays with Vertically Aligned Carbon Nanotubes 105			
6.5	Microelectrode Arrays with Conducting Polymer Nanomaterials 106			
6.6	Nanoelectrodes for Neural Probes 107			
6.6.1	Metal Nanoelectrodes 108			
6.6.2	Carbon Nanotube-Based Nanoelectrodes 109			
6.7	Summary and Future Work 110			
	References 110			
7	Hybrid Systems Analysis: Real-Time Systems for Design and Prototyping of Neural Interfaces and Prostheses 115 William Barnett and Gennady Cymbalyuk			
7.1	Introduction 115			
7.2	Technology 117			
7.2.1	dSPACE Boards 118			

VIII	Contents				
	7.2.2	2 Introduction to Programming in Simulink 118			
	7.2.3	Library for Dynamic Clamp 120			
	7.3 Applications 1257.3.1 Building Neuronal Models with Simulink for Real-Time Analysis				
7.3.2 Propensity to Hazardous Dynamics of the Squid Giant Axon 7.4 Hybrid Systems Analysis in the Leech Heart Interneuron 130					
				7.4.1 Model Heart Interneuron 131 7.4.2 Hybrid Systems Analysis 132	
	7.5 Discussion 133 References 136				
		References 150			
	8 Biomimetic Adaptive Control Algorithms 139				
	James J. Abbas				
	8.1	Introduction 139			
	8.1.1	Potential to Enhance Capabilities of Engineered Systems 139 Integrating Engineered Systems with Biological Systems 140			
8 8 8 7 8 7					
	8.1.3	Focus on the Nervous System 140			
 8.2 Biomimetic Algorithms 141 8.2.1 Input/Output Models 141 8.2.2 Neurostructural Models: Models Based on Regional Neuroanatomy and Neurophysiology 143 					
				8.2.3	Artificial Neural Network Models 144
			8.2.4 Biophysical Models: Conductance-Based Models and		
Beyond 145					
8.2.5 Central Pattern Generators 1488.3 Discussion 151					
				8.4 Future Developments 152	
	References 153				
	9 Neuromorphic Hardware for Control 157				
Kevin Mazurek, R. Jacob Vogelstein, and Ralph Etienne-Cummings					
9.1 Neuromorphic Hardware for Locomotion 157		Neuromorphic Hardware for Locomotion 157			
9.1.1 A Biohybrid System for Restoring Quadrupedal Locomotion 159					
				9.1.2	Silicon Neural Network Design 159
	9.1.3	Using the Chip for Locomotor Control 161			
	9.2 Neuromorphic Hardware for Audition 162				
	9.2.1	AER EAR Architecture 163			
	9.2.2	AER EAR Control Application 164			
	9.3	Neuromorphic Hardware for Vision 166			
	9.3.1	The Neuromorphic Imager (Silicon Retina) 167			
	9.3.2 9.3.3	Visual Tracking 168 Object Tracking Application 169			
	9.4 Conclusions <i>171</i>				
	· · ·	References 172			

10	Biohybrid Systems for Neurocardiology 175 Peter H. Veltink, Lilian Kornet, Simone C.M.A. Ordelman,
	Richard Cornelussen, and Rik Buschman
10.1	Introduction 175
10.2	Autonomic Neural Control of the Heart 176
10.2.1	Antagonistic Neural Control of the Heart 176
10.2.2	Reflexive Neural Control of the Heart 177
10.2.3	Hierarchical Neural Control of the Heart 178
10.3	Monitoring and Modulating the Autonomic Reflexive Control of the Heart 178
10.3.1	Sensing of Afferent Signals from and Efferent Signals to the Heart 180
10.3.2	Stimulation of the Parasympathetic Input to the Heart 182
10.3.2.1	Stimulation of the Cervical Vagus Nerve 182
10.3.2.2	Stimulation of the Autonomic Cardiac Innervation 185
10.3.3	Biohybrid Closed Loop Artificial Neural Control of the Heart 186
10.4	Conclusions 187
	References 187
11	Bioelectronic Sensing of Insulin Demand 191
11	* * * * * * * * * * * * * * * * * * *
11	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat,
11 11.1	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud
	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long
	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long
11.1	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191
11.1 11.2	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191 The Biological Sensor: Function of β-Cells and Islet 192
11.1 11.2	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191 The Biological Sensor: Function of β -Cells and Islet 192 Automated Islet Screening and Bioelectronic Sensor
11.1 11.2 11.3	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191 The Biological Sensor: Function of β -Cells and Islet 192 Automated Islet Screening and Bioelectronic Sensor of Insulin Demand 194
11.1 11.2 11.3	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191 The Biological Sensor: Function of β -Cells and Islet 192 Automated Islet Screening and Bioelectronic Sensor of Insulin Demand 194 Closed Loop Exploration In Vitro 195
11.1 11.2 11.3 11.4 11.5	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191 The Biological Sensor: Function of β -Cells and Islet 192 Automated Islet Screening and Bioelectronic Sensor of Insulin Demand 194 Closed Loop Exploration In Vitro 195 Methods 195
11.1 11.2 11.3 11.4 11.5 11.5.1	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191 The Biological Sensor: Function of β-Cells and Islet 192 Automated Islet Screening and Bioelectronic Sensor of Insulin Demand 194 Closed Loop Exploration In Vitro 195 Methods 195 Cultures and MEA 195
11.1 11.2 11.3 11.4 11.5 11.5.1 11.5.2	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191 The Biological Sensor: Function of β-Cells and Islet 192 Automated Islet Screening and Bioelectronic Sensor of Insulin Demand 194 Closed Loop Exploration In Vitro 195 Methods 195 Cultures and MEA 195 Signal Conditioning and Spike Detection 196
11.1 11.2 11.3 11.4 11.5 11.5.1 11.5.2 11.6	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191 The Biological Sensor: Function of β-Cells and Islet 192 Automated Islet Screening and Bioelectronic Sensor of Insulin Demand 194 Closed Loop Exploration In Vitro 195 Methods 195 Cultures and MEA 195 Signal Conditioning and Spike Detection 196 Results 198 Recordings 198 Adaptive Detection 199
11.1 11.2 11.3 11.4 11.5 11.5.1 11.5.2 11.6 11.6.1	Matthieu Raoux, Guilherme Bontorin, Yannick Bornat, Jochen Lang, and Sylvie Renaud Sensor Technologies and Cell Therapy in Diabetes: a Life-Long Debilitating Disease 191 The Biological Sensor: Function of β-Cells and Islet 192 Automated Islet Screening and Bioelectronic Sensor of Insulin Demand 194 Closed Loop Exploration In Vitro 195 Methods 195 Cultures and MEA 195 Signal Conditioning and Spike Detection 196 Results 198 Recordings 198

Index 203

Preface

In the last decade of the 20th century, the "Decade of the Brain", the scientific community put forth a concerted effort towards understanding the nervous system. Although experimental neurophysiological approaches provided many advances, it became increasingly evident that mathematical and computational techniques would be required to achieve a comprehensive and quantitative understanding of neural system function. "Computational Neuroscience" emerged to complement experimental neurophysiology. Simultaneously, fueled by engineering breakthroughs, the last two decades have seen a phenomenal rise in our ability to probe the nervous system and to influence neural system activity across scales of complexity and states of disease. Devices that use focused electrical stimulation to activate neural circuits are now routinely used to restore hearing to the deaf and to alleviate the symptoms of Parkinson's disease, while emerging technologies will provide amputees with the ability to feel with their artificial limb. In the first decade of the 21st century, this new engineering paradigm that links living with non-living systems to investigate, intervene and harness neural plasticity to counter disease and disablement emerged in the form of "Neural Engineering".

This book presents a window into the convergence of Computational Neuroscience and Neural Engineering. Over the past two decades it has been my privilege to be enriched by the flourishing of both Computational Neuroscience and Neural Engineering and to have the opportunity to dialogue with neuroscientists, mathematicians, physicists, and engineers from around the world. Two summers have played an important role in my personal engagement with these fields. One was a summer at Woods Hole, attending the 'Methods in Computational Neuroscience Course'. Here, I listened to John Rinzel present phase space analyses methods, talked to Ron Calabrese about leech heart interneurons that I modeled, heard about the newly devised 'Dynamic Clamp' from Eve Marder, talked about 'Consciousness' with Christof Koch and others on the beach at night, and met a neuroscientist who became my postdoctoral mentor - Avis Cohen. It was Avis who suggested a summer at Telluride at the 'Neuromorphic Engineering' workshop. There, I listened to Rodney Douglas and Misha Mahowald, once again Christof Koch, and got introduced to the world of engineers trying to capture the biological neuron in hardware. It is not surprising then, that as a biomedical engineer fascinated by the two fields, I have sought to find a practical interface that is driven by the merger of the software

and hardware models of neurons with the nervous system itself. It is at the summer courses that I met many of my fellow scientists and engineers who have over the years sought similar goals, some of who have contributed to this book.

Growth of such a transdisciplinary effort required a concerted investment by many institutions that were guided by people with foresight and boldness. Dennis Glanzman and Yuan Liu from the National Institutes of Health, USA and Kenneth Whang from the National Science Foundation, USA have played an unrelenting role in supporting programmatic growth of Computational Neuroscience and the research effort of several investigators. The Collaborative Research in Computational Neuroscience Program has supported a wide range of research efforts that underlie the development of biohybrid systems and has allowed me to seek new knowledge in spinal organization for motor control after spinal cord injury. The book and I have also benefitted from transdisciplinary dialogue on biohybrid systems and neuromorphic design at a series of workshops that we conducted with support through the Science of Learning Centers program at the National Science Foundation, USA under Soo-Siang Lim. Grace Peng from the National Institutes of Health has been a steady champion of programmatic growth in neural engineering and has been a supporter of the efforts of many, including me, in bringing technology to the people that stand to benefit from this technology. Most interestingly, Elmar Schmeisser from the Army Research Office saw promise in our work on neuromorphic control of spinal interfaces in the lamprey as the basis for a novel approach to control powered or thoses for people with lower limb dysfunction. It was a presentation of these multiple related areas of research that caught the attention of Wiley and I thank them for inviting me to develop a book to present our ideas about this emerging field of biohybrid systems. The growing interest in this topic motivated my colleagues and meto develop a book for a cross-section of scientists and engineers. We hope that this book will enhance the communication between computational neuroscientists and neural engineers and bring to attention the exciting new applications that biohybrid systems could offer clinicians who are eager to deliver new solutions to their clients. It has been my pleasure to have worked with the authors of the different chapters and their teams in the writing of the book. I thank them for their effort and for their enthusiasm, not only in penning their own chapters, but also in providing helpful critiques of others.

I must thank my brother Vikram who has over the many years shared with me many of his management skills that have allowed me to juggle multiple projects and work across academic-clinical-industrial partnerships. My parents, Sarla and Padam, are a steady source of support and guidance. My husband Jimmy and son Nikhar, who are both contributors to this book, have been my sounding boards, have withstood my immersion in various projects, but most importantly have been a never-ending source of joy and companionship. Finally, I am forever indebted to my doctoral thesis advisor, Peter Katona who fostered inquiry across boundaries, supported my inquisitiveness and nurtured my foray into new realms.

June 30, 2011 Miami, Florida

List of Contributors

James J. Abbas

Arizona State University School of Biological and Health Systems Engineering Center for Adaptive Neural Systems P.O. Box 874404 Tempe, AZ 85287 USA

William Barnett

Georgia State University Neuroscience Institute 100 Piedmont Ave. SE Atlanta, GA 30302 USA

Guilherme Bontorin

Université de Bordeaux 1 Integration from Material to System (IMS) IPB, UMR CNRS 5218 351 Cours de la Libération F-33405 Talence France

Yannick Bornat

Université de Bordeaux 1 Integration from Material to System (IMS) IPB, UMR CNRS 5218 351 Cours de la Libération F-33405 Talence France

Rik Buschman

Medtronic Neuromodulation Heerlen The Netherlands

Linfeng Chen

University of Arkansas Department of Electrical Engineering Fayetteville, AR 72701 USA

Richard Cornelussen

Medtronic Neuromodulation Heerlen The Netherlands

Sharon Crook

Arizona State University School of Biological and Health Systems Engineering Center for Adaptive Neural Systems Tempe, AZ 85287 USA

and

Arizona State University School of Mathematical and Statistical Sciences and School of Life Sciences Tempe, AZ 85287 USA

Gennady Cymbalyuk

Georgia State University Neuroscience Institute 100 Piedmont Ave. SE Atlanta, GA 30302 USA

Ralph Etienne-Cummings

The Johns Hopkins University Department of Electrical and Computer Engineering 105 Barton Hall, 3400 N. Charles Street Baltimore, MD 21218 USA

Robert E. Harbaugh

Pennsylvania State Hershey Medical Center College of Medicine Department of Neurosurgery Hershey, PA 17033 USA

Ryan Hooper

Georgia Tech & Emory University Wallace H. Coulter Department of Biomedical Engineering 313 Ferst Drive Atlanta, GA 30332 USA

Don H. Johnson

Rice University Department of Electrical and Computer Engineering 6100 Main Street Houston, TX 77005 **USA**

Ranu Jung

Florida International University College of Engineering and Computing Department of Biomedical Engineering 10555 W. Flagler Street Miami, FL 33174 **USA**

and

Arizona State University School of Biological and Health Systems Engineering Center for Adaptive Neural Systems Tempe, AZ 85287 USA

Lilian Kornet

Medtronic Neuromodulation Heerlen The Netherlands

Jochen Lang

Université de Bordeaux 1 Institut Européen de Chimie & Biologie (IECB) UMR CNRS 5248 2 rue Robert Escarpit F-33607 Pessac France

Kevin Mazurek

The Johns Hopkins University Department of Electrical and Computer Engineering 105 Barton Hall, 3400 N. Charles Street Baltimore, MD 21218 **USA**

Simone C.M.A. Ordelman

University of Twente MIRA Institute for Biomedical Technology and Technical Medicine Faculty of Electrical Engineering, Mathematics and Computer Science Department of Biomedical Signals and Systems 7500 AE Enschede The Netherlands

Astrid A. Prinz

Emory University Department of Biology O. Wavne Rollins Research Center 1510 Clifton Road NE Atlanta, GA 30322 USA

Matthieu Raoux

Université de Bordeaux 1 Institut Européen de Chimie & Biologie (IECB) UMR CNRS 5248 2 rue Robert Escarpit F-33607 Pessac France

Sylvie Renaud

Université de Bordeaux 1 Integration from Material to System (IMS) IPB, UMR CNRS 5218 351 Cours de la Libération F-33405 Talence France

Malathi Srivatsan

Arkansas State University Arkansas Biosciences Institute Department of Biological Sciences Jonesboro, AR 72401 USA

Francesco Tenore

The Johns Hopkins University Department of Electrical and Computer Engineering 105 Barton Hall, 3400 N. Charles Street Baltimore, MD 21218 USA

Vijay K. Varadan

University of Arkansas Department of Electrical Engineering Fayetteville, AR 72701 **USA**

and

Pennsylvania State Hershey Medical Center College of Medicine Department of Neurosurgery Hershey, PA 17033 USA

Peter H. Veltink

University of Twente MIRA Institute for Biomedical Technology and Technical Medicine Faculty of Electrical Engineering, Mathematics and Computer Science Department of Biomedical Signals and Systems 7500 AE Enschede The Netherlands

Sharmila Venugopal

Arizona State University School of Biological and Health Systems Engineering Center for Adaptive Neural Systems Tempe, AZ 85287 USA

R. Jacob Vogelstein

Johns Hopkins University Applied Physics Laboratory 11100 Johns Hopkins Road Laurel, MD 20723-6099 USA

Jining Xie

University of Arkansas Department of Electrical Engineering Fayetteville, AR 72701 USA

Hargsoon Yoon

University of Arkansas Department of Electrical Engineering Fayetteville, AR 72701 **USA**

1

Merging Technology with Biology

Ranu Jung

1.1

Introduction

The most important trend in recent technological developments may be that technology is increasingly integrated with biological systems. Many of the critical advances that are emerging can be attributed to the interactions between the biological systems and the technology. The integration of technology with biology makes us more productive in the workplace, makes medical devices more effective, and makes our entertainment systems more engaging. Our lives change as biology and technology merge to form biohybrid systems.

This book describes some of the recent advances and some of the key challenges faced by engineers and scientists developing biohybrid systems that interface nerves, muscles, and machines. Modern computers have high computational capacity and high rates of internal information transfer between components; similarly, neurobiological systems have high computational capacity and high interconnectivity of neural structures. Some of the key developments in biohybrid systems have been in opening lines of communication between the engineered and the biological systems. Real-time communication between a nervous system and a device is now possible, but full and reliable integration is still far from reality. In order to achieve more complete integration, some of the key challenges in biohybrid system development are to improve the quality, quantity, and reliability of the information that can be transferred between the engineered and the biological systems.

As we move forward in developing biohybrid systems, we can leverage a second key trend in recent technological developments: technology is increasingly being designed to be adaptive in its capabilities. The breakthrough about to be achieved is to close the loop in a manner that utilizes the adaptive capabilities of electronic and mechatronic systems in order to promote adaptation in the nervous system.

1.2 NeuroDesign

The nervous system functions by generating *patterns of neural activity*. These patterns underlie sensation and perception as well as control of movement, cardiovascular, endocrine, immune, and other systems. Nonlinearities and dynamical states that span scales of physical form and time are key features of the patterns that emerge from the living nervous system. Biohybrid interfaces can be developed to (1) access these neural activity patterns, (2) influence the neural activity patterns, or (3) fundamentally alter the pattern formation mechanisms (i.e., promote plasticity) (Figure 1.1). This development can be accomplished through the process of "NeuroDesign." One aspect of NeuroDesign is that the man-made abiotic systems to access or influence the neural patterns can be devised to embody the design principles of the nervous system. Here, the fundamental structure and/or operation of the technological system are based on an understanding of nervous system function. A second aspect of NeuroDesign is the process of engineering the nervous system itself. The concept here is a deliberate approach to mold and modify the structure and function of the nervous system to obtain a specific objective. In the short timescale, this can be thought of as "influence" or control of neural system function, in the medium timescale as "adaptation," and in the long timescale as "plasticity or learning" of the nervous system. In closing the loop between the nonliving and the living, NeuroDesign also allows us to merge technology and science. This merger opens new opportunities for use of technological innovation for scientific investigation and a continuous modulation of biological activity to achieve desired function.

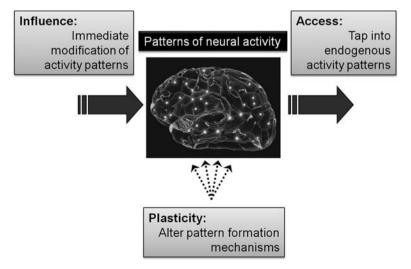


Figure 1.1 Biohybrid systems can access the patterns of neural activity, influence this pattern in real time, and induce plasticity by altering the pattern formation mechanisms. Brain image from http://www.getfreeimage.com/image/77/human-brain-and-neuron-impulses.

The primary challenge is to design biohybrid interfaces that can access and capture the biosignatures of the living system through limited spatiotemporal sampling and influence the inherently adaptive biological system through punctate intervention. For promoting plasticity, the challenge is to promote learning by influencing the core biochemical machinery in a desired manner.

1.3 The NeuroDesign Approach

Figures 1.2 and 1.3 illustrate the approach to NeuroDesign. The three features of this approach are (1) integration between the exogenous human designed system and the endogenous living system (2) biomimicry in the design of the exogenous system, and (3) the fact that an intervention that exerts its direct influence at one scale has an overall effect that spans multiple scales. The exogenous system performs both neurosensing and neuroactivation. By designing engineered systems that are biomimetic, we are able to produce systems with some of the robustness and versatility of biological systems and that potentially facilitate functional integration with the endogenous biological system. The nature and degree of biomimicry that

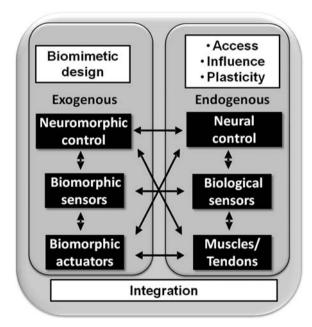


Figure 1.2 "NeuroDesign" integrates manmade systems with biological systems to access information, influence the activation of the biological system in real time, and/or promote long-term plasticity in the biological system.

Bidirectional communication at multiple points of interface offers opportunities for closed-loop control of coadaptive systems. Biomimetic approaches are often used in the design of the exogenous system.

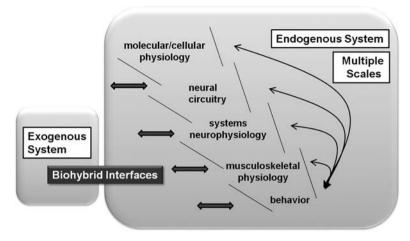


Figure 1.3 Biohybrid interfaces between exogenous man-made systems and endogenous biological systems can occur at one or more junctions along multiple scales of form and complexity. The effects of the interface at any one scale are propagated along the chain of scales.

could be used in the design of the exogenous system depend on the objective for which the biohybrid is developed. That is, when using a closed-loop system to discover ion channels at the cellular level, neuromimicry at the cellular level leads to utilization of computational models of neurons with details of ion channels. On the other hand, the development of systems for closed-loop rhythmic control of the neuromusculoskeletal system utilizes the concept of pattern generators in the nervous system to design the exogenous system.

Biohybrid systems can effect outcomes at multiple scales, at the behavioral scale (function), electrophysiological scale (synaptic learning), morphological scale (form), or molecular scale (genes/proteins/sugars). An interface that acts at one scale influences the entire chain (Figure 1.3). Thus, changes brought about at the molecular microlevel affect the pattern of activation across scales and ultimately influence behavior on a macroscale. On the other end, intervention at the macroscale for, for example, electrical stimulation of peripheral nerves after incomplete spinal cord injury to provide repetitive movement therapy, can promote motor recovery perhaps by promoting neuroplasticity at the molecular level [1–4].

Biohybrid systems can thus facilitate investigation of the intact and diseased living systems to efficiently replace damaged biological systems and to effectively interact with the residual biological components with the promise of repair.

1.4 Neuromorphic Control of a Powered Orthosis for Crutch-Free Walking

The use of NeuroDesign in the deployment of biohybrid systems can be illustrated by the following example of a powered orthotic and prosthetic system that is driven by a

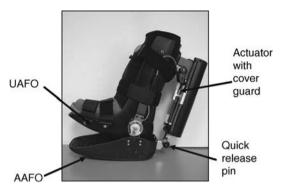


Figure 1.4 Prototype of a fixed universal ankle-foot orthosis (UAFO) attached to an AAFO. The prototype device is designed for use by combat troops. Quick release pins on the top and bottom can be used to easily separate the actuator from the AAFO.

neuromorphic controller that was designed using biomimetic NeuroDesign principles [5]. This biohybrid system (patent pending) is designed to allow "crutch-free" walking by a person with a tibial fracture of the lower limb. For this system, two objectives must be met: (1) the injured lower limb must be stabilized; and (2) the person must be able to walk under voluntary control. To achieve the former, the orthotic system illustrated in Figure 1.4 was designed. This device consists of a fixedankle orthosis that is used to stabilize or immobilize the injured lower limb. The fixed-ankle orthosis is encased by an actuated (powered) false-foot orthosis and the combined device forms an actuated articulated false-foot orthosis (AAFO). This AAFO is designed to permit the person to walk with a stabilized lower limb with minimal load bearing on the injured limb.

In order to achieve the second objective and provide voluntary control of the false foot, it was necessary to access information about the intent of the person to walk and then appropriately control the cyclic movement of the AAFO during walking. The inspiration for the design of this control system scheme was drawn from the control of movement in biological systems. Networks of neurons in the spinal cord of vertebrates are capable of producing rhythmic neural output that in turn controls a well-orchestrated sequence of muscle activation for cyclic control of locomotion [6]. The activity of these spinal pattern generators is usually initiated and terminated by descending voluntary control signals from the brain. The pattern generators also receive feedback from sensors in actuated muscles and tendons during the entire gait cycle. The neural organization of this biological system was mimicked in the design of the control system used for the AAFO.

An electronic circuit was designed to implement a neural network pattern generator that could be used as the controller (Figure 1.5). The biomimetic architecture of the pattern generator circuit was based on knowledge of connectivity of neurons within the spinal cord of the lamprey, a primitive vertebrate [7, 8]. Computational models of individual neurons were implemented in a circuit made from analog very large scale integrated (aVLSI) components and discrete electronic components [9, 10]. This pattern generator is capable of autonomously generating