SPACE WEATHER MONITORING BY GROUND-BASED MEANS PC index



Oleg Troshichev & Alexander Janzhura





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List of abbreviations and acronyms

AA	auroral absorption
AARI	Arctic and Antarctic Research Institute
AWS	automatic weather station
AE	index of magnetic activity in the auroral zone: $AE = AU + AL $
AL	index of negative magnetic activity in the auroral zone
ASYM	index characterizing asymmetry of DR disturbances
AU	index of positive magnetic activity in auroral zone
a _p	planetary geomagnetic activity index
BPS	boundary plasma sheet
BR	radiation balance
BY	field-aligned current system determined by the IMF By component
	impact on magnetosphere
В	magnitude of interplanetary magnetic field IMF
B_{T}	tangential IMF component in GSM coordinates: $B_T = (B_y^2 + B_z^2)^{1/2}$
$B_{\rm x}$	radial IMF component in GSM coordinates
B_{y}^{n}	azimuthal IMF component in GSM coordinates
$B_{\overline{z}}$	vertical IMF component in GSM coordinates
B_{ZN}^{L}	northward (positive) IMF component in GSM coordinates
B _{ZS}	southward (negative) IMF component in GSM coordinates
CĈW	counterclockwise convection
CME	coronal mass ejection
CPCP	cross polar cap potential
CPCV	cross polar cap convection velocity
CPS	central plasma sheet
CW	clockwise convection
DCF	magnetic disturbances produced by currents flowing over the
	magnetopause
DMI	Danish Meteorological Institute
DP0	magnetic disturbances available irrespective of IMF impact on magnetosphere

DP1	magnetic disturbances of substorm type
DP2	high-latitude magnetic disturbances initiated by IMF B_{75} impact on
	magnetosphere
DP3	high-latitude magnetic disturbances initiated by IMF B ₂₀ impact on
	magnetosphere
DP4	high-latitude magnetic disturbances initiated by IMF <i>B</i> impact on
	magnetosphere
DR	magnetic disturbances produced by ring current in the inner
DR	magnetic disturbances produced by ring current in the inner
Det	index intensity of magnetic storms
DSI E	alectric field (interplanetary or ionospheric)
E	electric field (interpratetary of follospheric)
	eccentric dipole time
E_{KL}	(1979) geoeffective interplanetary electric field determined by Kan and Lee
E_{KR}	geoeffective interplanetary electric field determined by Kivelson and
	Riedly (2008)
E_{SW}	interplanetary electric field bearing by solar wind
$E_T(E_Y)$	tangential component of interplanetary electric field
FAC	field-aligned currents
FD	Forbush decrease (of galactic cosmic rays flux)
f ₀	critical frequency
GCR	galactic cosmic rays
HF	high frequency
H,D,Z(X,Y,Z)	components of geomagnetic field
IEF	interplanetary electric field
J(j)	electric currents (in ionosphere or magnetosphere)
K_{p}	planetary magnetic activity index
LLBL	low-latitude boundary layer
LT	local time
L-shell	radial distance in equatorial plane (in R_{F}) to the dipole magnetic line
	with certain value B
L1	Lagrange point
$l_0 (l_{eff})$	stagnation (reconnection) line length
MHD	magneto-hydrodynamic (simulation)
MP	magnetopause
MAGPC	initial version of PC index
NBZ	field-aligned current system associated with the IMF B_{7N} component
	impact on magnetosphere
Ne	electron density in the ionosphere layers
n	solar wind density
O+	oxygen ions of ionospheric origin in the magnetosphere
PCA	polar cap absorption
PCP	cross polar potential
P _{sw}	solar wind dynamic pressure
PC	index of polar cap magnetic activity

PCN	index of polar cap magnetic activity in northern hemisphere
PCS	index of polar cap magnetic activity in southern hemisphere
QDC	quiet daily curve
R _E	the Earth's radius
Regions 1/2	main field-aligned currents systems in the magnetosphere
SI	sudden impulse
SO	(substorm) sudden onset
SPE	solar proton events
SSC	storm sudden commencement
S ^p	quiet daily variation in the near-pole region
SYM	1-min index of the DR current intensity
THL	Thule station (Greenland)
TCV	traveling convection vortices
UT	universal (Greenwich) time
UV	ultra-violet irradiation
VOS	Vostok station (Antarctica)
V	geomagnetic field tube volume
V_{A}	Alfven velocity
$V_{SW}(v)$	solar wind velocity
α, β, φ	parameters characterizing statistically justified link between values δF
	and $E_{_{KL}}$
$\delta F\left(\Delta F \right)$	value of the polar cap magnetic disturbance vector
ΔT	temperature gradient
ΔV	transpolar potential
θ	angle between the IMF B_T component and geomagnetic Z axis
Σ_{A}	Alfven conductivity
$\Sigma_{_{H}}$	Hall conductivity
Σ_{P}	Pedersen conductivity
$arPsi_{_{PC}}$	$(\Delta \Phi)$ cross polar cap potential difference
$arPsi_{_{SW}}$	potential difference in solar wind

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After graduating from the Faculty of Physics of Leningrad University (1961) and earning Ph.D degrees (1969) from the Siberian Institute of Earth Magnetism, Ionosphere, and Radiowave Propagation (Irkutsk), Oleg worked at Leningrad University. In 1978 he affiliated with the Arctic and Antarctic Research Institute (AARI). In 1979, he formulated the idea of polar cap magnetic activity as a proxy of the geoeffective solar wind influence on the magnetosphere. For over three decades he has led research programs that elaborate the procedures for the *PC* index derivation and methods for monitoring the magnetosphere state by means of the *PC* index. His contribution to solar–terrestrial physics includes: studies of the high-latitude magnetic disturbances and their relation to the field-aligned magnet-ospheric currents; elaboration of the mechanism for field-aligned current generation in the magnetosphere; the concept of solar wind influence on processes in the Antarctic winter atmosphere; mechanisms for the QBO influence on ozone content in polar caps, and others.

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1. Introduction

The term 'space weather' came into being about 25–30 years ago to denote, by analogy with 'meteorological weather', a complex process of space phenomena and processes affected by varying sun activity. In its broad sense, the term refers to entire an heliosphere whose limits are determined by expanding fluxes of solar plasma. In its narrow, usual sense, the term applies to the Earth environment and, to be more exact, to the space subjected to geomagnetic field influence, i.e. to the Earth's magnetosphere.

The concept of bad (disturbed) space weather covers a wide range of phenomena directly affecting human activity. They include satellite damage, radiation hazards for astronauts and airline passengers, telecommunication problems, outages of power and electronic systems, effects in the atmospheric processes, and even some evidence of impact on human health. These issues, as well as a description of some main physics processes that provide a basis of the above phenomena are well presented in the book Space Weather: Physics and *Effects* by Bothimer and Daglis (2007). Results highlighted in the book demonstrate the vital necessity of space weather forecasting and nowcasting. Prediction of space weather is based on continuous ground-based or space missions-based visual and instrumental observations of processes on the solar disc, primarily Coronal Mass Ejections (CME), that provide information on probable space weather disturbances 1–3 days in advance. Space weather nowcasting is based mainly on measurements of solar wind parameters - wind speed and IMF B_{z} component being the most important of them – at the Lagrange point L1, that provide information on predictable space weather changes about one hour in advance. Unfortunately, specific features of solar wind impact on the Earths's magnetosphere imperfectly and so never conform to solar wind features detected at point L1, except interplanetary shocks producing powerful magnetic disturbances.

Taking into account extremely vague ideas on the physical mechanisms of the solar wind-magnetosphere coupling and a lack of regular information on the magnetopause parameters in their relation to the solar wind impact, it would be very important to derive an adequate indicator displaying the coupling efficiency, using regular observations within the magnetosphere. It is becoming obvious right away that satellites moving in space cannot provide timely data on plasma and magnetic fields at the required points of the magnetosphere; in addition, there is always a problem of separation of temporal and spatial varia-

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tions in spacecraft device readings. It implies that a ground network of observations must form the basis for a derivation of a coupling efficiency indicator with reference to satellitebased measurements to testify and verify the indicator.

Indeed, ground-based indices such as Kp, AE and Dst (we shall not mention other less popular ones), are commonly considered as indicators displaying the power of disturbances in the magnetosphere and, therefore, the current state of space weather. However, all these indices characterize the energy realized in the form of magnetospheric disturbances but not the energy coming into the magnetosphere, or that stored in the magnetosphere, while coupling the solar wind with the magnetosphere. Indeed, the AE index, which is regarded as a characteristic of a magnetospheric substorm, is a measure of electrojet intensity in the auroral zone; the Dst index, regarded as a characteristic of global magnetospheric storms, is a measure of magnetic depression in the H component in the equatorial zone; and the physical meaning of the Kp index is not clear at all. So all these indices do not display a solar wind energy input into the magnetosphere, and therefore cannot be regarded as an indicator of the efficiency of solar wind–magnetosphere coupling. Only coupling efficiency monitoring is important for reliable space weather nowcasting.

This monograph is devoted to the *PC* index which was put into practice about 30 years ago as an index of polar cap magnetic activity. Some recent studies have showed that the implications of a *PC* index seem to be far more significant: the index can be considered as an adequate proxy of solar wind energy incoming into the magnetosphere, and a basic procedure for *PC* index calculation has been developed to provide uninterrupted on-line *PC* index derivation. These circumstances make it possible to examine the *PC* index as the most proper applicant to monitor the geoefficiency of the solar wind–magnetosphere coupling, and therefore to monitor (and nowcast) space weather changes.

The following issues are discussed in the book:

- PC index concept;
- *PC* index derivation procedure and its verification;
- *PC* index response to solar wind parameters changes;
- *PC* index relation to magnetospheric substorms and magnetic storms;
- PC index saturation and solar wind-magnetosphere coupling functions, physical sense
 of occasional discrepancies between summer and winter indices;
- PC index as an indicator of an auroral ionosphere state and anomalous atmospheric processes in Antarctica; and
- physical meanings of some peculiarities in PC index behavior

1.1 Reference

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2. Physical background (historical outline)

2.1 Polar geomagnetic disturbances influenced by solar wind

The first examinations of the relations between solar wind variations and geomagnetic activity, represented by the Kp index, displayed the dependence of the Kp value on the solar wind speed v and the interplanetary magnetic field (IMF) intensity B (Coleman et al., 1961; Snyder et al., 1963). Later, it was found that magnetic activity is much better determined by the IMF southward (B_{zs}) component (Fairfield and Cahill, 1966; Wilcox *et al.*, 1967; Rostoker and Fälthammar, 1967), or by the IMF transverse fluctuations $(\delta B_{\tau})^2 = (\delta B_{\tau})^2 + (\delta B_{\nu})^2$ (Baliff et al., 1967). The dependence of the auroral AE index on southward IMF was shown by Pudovkin et al. (1970), Arnoldy (1971), Foster et al. (1971), Kokubun (1972) and Meng et al. (1973). It was found that magnetic activity in the auroral zone starts to increase about 15–30 minutes after the IMF turns south, and the correlation between B_{z} and AE variations is maximal for the delay time ~ 40 minutes. As analyzes (Kokubun, 1972; Kane, 1974) showed, geomagnetic storms are also affected by the IMF southward component, but they develop only if the magnetosphere is exposed to the southward IMF for some hours. According to Hirshberg and Colburn (1969) and Russel et al. (1974), Dst variation develops when the value of southward IMF exceeds the threshold level of -(3-5) nT. The correlation of the AE index with the solar wind fluctuations distinctly increases if the product of the solar wind speed and southward IMF is taken into account (Rostoker and Fälthammar, 1967; Garrett et al., 1974; Murayama and Hakamada, 1975). The conclusion made by Rostoker and Fälthammar (1967) is that the interplanetary electric field $E = [vB_{yy}]$ plays a crucial part in geomagnetic disturbances.

The actual distribution of magnetic disturbances at ground level is commonly described by systems of equivalent currents being hypothetic currents, providing the observed magnetic effect on the ground surface. Nagata and Kokubun (1962) were the first to examine under the name of S^P_p a current system of high-latitude magnetic variations observed within the polar cap in periods free of magnetic disturbances. Next, Obayashi (1967) separated a special class of magnetic disturbances (DP2) from magnetic substorms (DP1): the DP2 current system consists of two vortices without any peculiarities in the auroral zone and with currents flowing sunward in the near-pole region. DP2 variations were extensively studied

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by Nishida, who revealed their close relation to southward IMF (Nishida, 1968a,b; Nishida and Maezawa, 1971). According to Nishida (1968a), a DP2 currents system is a global system expanding from pole to equator, with focuses located at the latitudes of $\Phi=72-74^{\circ}$. Further studies (Troshichev, 1975) showed that a two-vortices DP2 current system is terminated by the latitudes of Φ =50–60°, the disturbances at the lower latitudes of Φ < 50° being produced by equivalent zonal currents of the extra-ionospheric origin. Current vortices focuses in system (Troshichev, 1975) turned out to be located at the morning and evening poleward boundaries of the auroral oval (Φ =76–78°). This peculiarity made it possible to further identify the current vortices focuses with disposition of the magnetospheric fieldaligned currents flowing in and out of the polar ionosphere. Kuznetsov and Troshichev (1977) also noted that variations similar to DP2 are observed in the absence of southward IMF. This fact has been attributed to the permanent availability of the geomagnetic variation of (S_q^q) type (Nagata and Kokubun, 1962). Similar permanent disturbances were also separated by Mishin et al. (1978) and Levitin et al. (1982). To explain generation of these weak disturbances, a mechanism of quasi-viscous interaction between the solar wind and the magnetosphere (Axford, 1964) was accepted.

Besides the DP2 currents affected by southward IMF, some other types of disturbances are also typical of the polar caps. An abnormal 'near-pole DP variation' with direction of currents opposite to that in DP2 was separated by Iwasaki (1971) in the dayside summer polar cap. It was shown by Maezawa (1976) and Kuznetsov and Troshichev (1977) that these disturbances (named as DP3 by Kuznetsov and Troshichev (1977)) are observed when northward IMF impacts on the magnetosphere, and their current system consists of two less-scale current cells centered at latitudes of $\phi \sim 82^{\circ}$ with the current flow opposite to that in DP2.

Disturbances related to azimuthal IMF component were first separated as an effect of the IMF sector structure (Svalgaard, 1968; Mansurov, 1969). Later, their dependence on azimuthal IMF component was demonstrated (Friis-Christensen *et al.*, 1972; Sumaruk and Feldstein, 1973; Mishin *et al.*, 1973). The current system of these disturbances, named as BY or as DP4 (Kuznetsov and Troshichev, 1977), includes currents flowing along geomagnetic latitudes with maximal intensity in the daytime cusp region ($\Phi \sim 80^\circ$), the current direction being dependent on the sign of the IMF azimuthal component. The actual interplanetary magnetic field usually contains both vertical and azimuthal component s, and the ground magnetic disturbances display the combined effect of DP2+DP4 or DP3+DP4 current systems. In these conditions, the influence of the azimuthal IMF component reveals itself in the deformation of the DP2 (or DP3) current systems: in the northern polar cap, the evening DP2 current vortex expands into the dawn sector under conditions of $B_\gamma > 0$, and the morning vortex expands into the dusk sector under conditions of $B_\gamma < 0$ (Matsushita *et al.*, 1973).

The multi-functional analysis of relationships between the IMF and geomagnetic components has been fulfilled by Troshichev and Tsyganenko (1979) to separate effects of the IMF B_x , B_y , B_z components in the case of their combined influence. Results of this analysis (presented in Figure 2.1) demonstrate, as in previous studies, availability of the DP2, DP3 and DP4 current systems associated with the action of southward, northward and azimuthal IMF components respectively. DP2 currents are shown in Figure 2.1 for two different IMF B_{zs} values: B_z =-1nT (left) and B_z =-0.25nT (right). DP4 currents are shown for B_y > 0 in



Figure 2.1 Current systems of DP2, DP3 and DP4 disturbances generated by variations of IMF components: (a) southward B_{ZS} =-1nT, (b) southward B_{ZS} =-0.25nT, (c) northward B_{ZN} , (d) azimuthal B_{γ} (Kuznetsov and Troshichev, 1977). Short arrows present distribution of the magnetic disturbance vectors on the ground surface.

the northern hemisphere. The current flow in DP4 system is quite opposite in the southern polar cap.

In addition, the residual magnetic disturbance DP0 unrelated to the IMF has been separated in line with the conclusion made by Kuznetsov and Troshichev (1977). The DP0 current system shown in Figure 2.2 for conditions of (a) northward and (b) southward IMF component is similar to the DP2 system, but exists permanently irrespective of the IMF polarity. Therefore, under the influence of southward IMF, the DP2 currents can be considered as an enhancement of currents in the constantly existing DP0 system. Later, Sergeev and Kuznetsov (1981) showed that intensity of the DP0 currents well correlates with the solar wind velocity v in the second power and, therefore, can be associated with the solar wind dynamic pressure.