

# Project Management

DUMMIES

### Learn to:

- Select, motivate and manage a team
- Plan, execute and conclude ambitious projects
- Get to grips with the latest concepts behind project management techniques
- Deliver on time and on budget

Nick Graham Stanley Portny



# Project Management For Dummies<sup>®</sup>, UK Edition

#### **Visit**

<u>http://www.dummies.com/cheatsheet/project</u>
<u>managementuk</u> to view this book's cheat sheet.

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## Project Management For Dummies<sup>®</sup>, UK Edition by Nick Graham and Stanley E. Portny



### Project Management For Dummies®, UK Edition

Published by **John Wiley & Sons, Ltd** 

The Atrium
Southern Gate
Chichester
West Sussex
PO19 8SQ
England

E-mail (for orders and customer service enquires): cs-books@wiley.co.uk

Visit our Home Page on <a href="https://www.wiley.com">www.wiley.com</a>

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available in electronic books.

British Library Cataloguing in Publication Data: A catalogue record for this book is available from the British Library

ISBN: 978-0-470-71119-4 (paperback), 978-0-470-97219-9 (ebk), 978-0-470-97299-1 (ebk), 978-0-470-97298-4 (ebk)

Printed and bound in Great Britain by TJ International, Padstow, Cornwall

10 9 8 7 6 5 4 3 2 1



## **About the Author**

**Nick Graham** is the founder and Managing Director of Inspirandum Ltd, a small and specialised company focused on achieving excellence in project management. In his company he has set very clear objectives to teach all project approaches and methods in a practical way so that they can be applied intelligently and productively.

With a career that has covered both the public sector and the private sector, Nick is able to communicate readily with managers in both communities and he's been involved in project consultancy and training for more than 17 years. Nick's experience with structured methods in projects goes back much further where he has specialised in the PRINCE2™ method and is the author of another fine

book, *PRINCE2 For Dummies*. More recently he has been involved as joint author of the new, simple-to-use and business-based project management method, PRIME.

Nick is an experienced project practitioner, trainer and author, and he's also a qualified teacher. He runs project management and project risk training events worldwide for companies both large and small, public sector organisations and charities. Those attending his training events have described his style as energetic, lively, fun, very practical and very informative. Nick's consultancy work has ranged from helping to plan individual projects to advising senior managers on how to implement a project method throughout their organisation.

When not away on consultancy or training assignments, Nick lives in Weymouth in Dorset, UK. His wife Kath also works for Inspirandum.

Nick is a member of the Association for Project Management (APM) and the Institute of Directors (IoD).

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**Stan Portny,** president of Stanley E. Portny and Associates, LLC, is an internationally recognised expert in project management and project leadership. During the past 30 years, he's provided training and consultation to more than 150 public and private organisations in consumer products, insurance, pharmaceuticals, finance, information technology, telecommunications, defence and healthcare. He has developed and conducted training programmes for more than 50,000 management and staff personnel in engineering, sales and marketing, research and development, information systems, manufacturing, operations and support areas.

Stan combines an analyst's eye with an innate sense of order and balance and a deep respect for personal potential. He helps people understand how to control chaotic environments and produce dramatic results while still achieving personal and professional satisfaction. Widely acclaimed for his dynamic presentations and unusual ability to establish a close rapport with seminar participants, Stan specialises in tailoring his training programmes to meet the unique needs of individual organisations. His clients have included ADP, ADT, American International Group, Burlington Northern Railroad, Hewlett Packard, Nabisco, Novartis Pharmaceuticals, Pitney Bowes, UPS, Vanguard Investment Companies and the United States Navy and Air Force.

A Project Management Institute-certified Project Management Professional (PMP), Stan received his bachelor's degree in electrical engineering from the Polytechnic Institute of Brooklyn. He holds a master's degree in electrical engineering and the degree of electrical engineer from the Massachusetts Institute of Technology. Stan has also studied at the Alfred P. Sloan School of Management and the George Washington University National Law Center.

Stan provides on-site training in all aspects of project management, project team building and project leadership. Web site www.StanPortny.com.

## **Dedication**

**From Nick:** This UK edition of *Project Management For Dummies* is dedicated to Max, one of my grandsons, who

with his bright outlook on life, awesome bilingual capability at age 7 and infectious laugh, is an inspiration.

**From Stan:** To my wife, Donna; my son, Brian; and my son and daughter-in-law, Jonathan and Marci. May we continue to share life's joys together.

# Authors' Acknowledgements

From Nick: Writing a book, even when partly based on an existing text, is a long and hard job. I want to thank David Palmer at John Wiley for his vision, support and encouragement which was such a boost to me. Also Simon Bell at John Wiley whose support and input as editor is always so valuable. I have learned to listen very carefully to Simon because though he doesn't say much, when he does he's invariably right.

At home I have, as always, to thank my wife Kath. Running a small business is usually demanding and Kath takes so much of the pressure to leave me in peace while I work away at the keyboard having fun.

Finally I must thank my friend Philipp Straehl from whom I have learned so much in project management, and also those who have attended Inspirandum's project training events. Even when delivering training I am constantly learning more and more about projects as course members share their own insights even while learning material from me. It's very much a two-way street and I am privileged indeed to have worked with so many kind and intelligent people.

**From Stan:** Writing and publishing this book was a team effort, and I would like to thank the many people who helped to make it possible. First, I want to thank Tracy Boggier, my acquisitions editor, who first contacted me to discuss the possibility of my writing the latest edition of my book. Thanks to her for making that phone call, for helping me prepare the proposal, for helping to get the project off to a smooth and timely start, for coordinating the publicity and sales, and for helping to bring all the pieces to a successful conclusion. Thanks to Georgette Beatty, my project editor, and Amanda Langferman, my copy editor, for their guidance, support, and the many hours they spent polishing the text into a smooth, finished product. And thanks to Anita Griner, my technical reviewer, for her many insightful observations and suggestions. Finally, thanks to my family for their continued help and inspiration. Thanks to Donna, who never doubted that this book would become a reality and who shared personal and stylistic comments as she reviewed the text countless times while always making it seem like she found it enjoyable and enlightening. Thanks to Brian, Jonathan, and Marci, whose interest and excitement helped motivate me to see the book through to completion.

# Publisher's Acknowledgements

We're proud of this book; please send us your comments through our Dummies online registration form located at <a href="https://www.dummies.com/register/">www.dummies.com/register/</a>.

Some of the people who helped bring this book to market include the following:

Commissioning, Editorial, and Media Development

Project Editor: Simon Bell (Previous Edition: Georgette

Beatty)

**Commissioning Editor:** David Palmer (*Previous Edition:* 

Tracy Boggier)

**Assistant Editor:** Ben Kemble

Copy Editor: Charlie Wilson

**Technical Editor:** Anita Griner

Publisher: David Palmer

**Production Manager:** Daniel Mersey

**Cover Photos:** © Imagebroker/Alamy

Cartoons: Ed McLachlan

**Composition Services** 

**Project Coordinator:** Kristie Rees

Layout and Graphics: Vida Noffsinger

**Indexer:** Ty Koontz

## Introduction

Projects have been around since ancient times. Noah building the ark, Leonardo da Vinci painting the *Mona Lisa*, Edward Gibbon writing *The Decline and Fall of the Roman Empire*, Jonas Salk developing the polio vaccine – all projects. And, as you know, these projects were all masterful successes. (Well, the products were a spectacular success, even if schedules and resource budgets were sometimes overrun!)

Why, then, is the topic of project management of such great interest today? The answer is simple: the audience has changed and the stakes are higher.

Historically, projects were large, complex undertakings. The first project to use modern project management techniques – the development of the Polaris weapons system in the early 1950s – was a technical and administrative nightmare. Teams of specialists planned and tracked the myriad of research, development and production activities. They produced mountains of paper to document the intricate work. As a result, people started to view project management as a highly technical discipline with confusing charts and graphs; they saw it as inordinately time consuming, specialist driven and definitely off limits for the common man or woman!

Because of the ever-growing array of huge, complex and technically challenging projects in today's world, people who want to devote their careers to planning and managing them are still vital to the projects' success. Over the past 25–30 years, however, the number of projects in the regular workplace has skyrocketed. Projects of all types and sizes are now *the* way that

organisations accomplish work involving development and change.

At the same time, a new breed of Project Manager has emerged. This new breed may not have set career goals to become Project Managers – many among them don't even consider themselves to be Project Managers. But they do know that they must successfully manage projects to move ahead in their careers. Clearly, project management has become a critical management skill for many, not just a career choice for a few.

Even though these Project Managers realise they need special tools, techniques and knowledge to handle their new types of assignments, they may not be able to devote large amounts of time to acquiring them, which is where this book comes in. This book is devoted to that vast majority of Project Managers.

## **About This Book**

This book helps you recognise that the basic tenets of successful project management are simple. The book provides information and explains powerful techniques that help you plan and manage projects successfully. Here, you discover that the real challenge to a successful project is dealing with the multitude of people whom a project may affect or need for support. You find plenty of tips, hints and guidelines for identifying key people and then involving them.

But knowledge alone won't make you a successful Project Manager – you need to apply it. This book's theme is that project management skills and techniques aren't burdensome tasks you perform because some process requires it. Rather, they're a way of thinking, communicating and behaving to help you achieve successful delivery. They're an integral part of how people approach all aspects of their work every day.

We've written the book to be direct and easy to understand. But don't be misled – the simple text still navigates all the critical tools and techniques you'll need to support your project planning, scheduling, budgeting, organising and controlling.

You'll find that we present the information in a logical and modular progression. Examples and illustrations are plentiful – so are the tips and hints. And there's some humour from time to time to keep the writing down to earth. The idea is that you finish this book feeling that good project management is a necessity and that you're determined to practise it!

# **Conventions Used in This Book**

To help you navigate through this book, we use the following conventions:

*Italics* point out new words and alert you to their definitions, which are always close by. On occasion, italics also add emphasis.

**Bold** text indicates keywords in bulleted lists or highlights action parts in numbered lists.

We avoid web addresses because they change and the information so quickly goes out of date. However, the text gives enough information for you to search for a particular site or reference.

## What You're Not to Read

Of course, we want you to read every single word, but we understand that your life is busy and you may have time to read only what's relevant to your experience. In that case, feel free to skip the sidebars. Although the sidebars offer interesting supplementary information and real-life stories, they're not vital to grasping the concepts.

## **Foolish Assumptions**

When writing this book, we assumed that a widely diverse group of people will read it, including the following:

Senior managers and junior managers (tomorrow's senior managers)

Experienced Project Managers and people who've never been on a project team

People who've had significant project management training and want to catch up on the latest ideas, and people who've had none

People who've had years of real-world business and government experience, and people who've just started work

We assume that you have a desire to take control of your environment. After reading this book, we hope you wonder (and rightfully so) why all projects aren't well managed – because you'll think these techniques are so logical, straightforward and easy to use. But we also assume you recognise that a big difference exists between *knowing* what to do and *doing* it. You'll have to work hard to overcome pressures that conspire to prevent you from using these tools and techniques. Pressures include any people senior to you who think that if you don't plan and control a project properly, it all works out fine just the same, only you'll have saved time and so deliver faster. Interestingly, the same people don't take that view when organising their family holidays.

Finally, you'll find that you can read this book repeatedly and find out something new each time. Think of this book as a comfortable resource that has more to share as you experience new situations.

## How This Book Is Organised

Each chapter is self-contained, so you can read the chapters that interest you the most first, without feeling lost because you haven't read the book from front to back. The book is divided into the following six parts.

# Part I: Understanding Projects and What You Want to Achieve

The first part discusses the unique characteristics of projects and the key issues you may encounter in a project-oriented organisation. We look at the life of a project and then focus on its justification – the Business Case – before looking at identifying and managing stakeholders in the project.

## **Part II: Building the Plans**

Part II is fun and practical because it covers the various dimensions of planning, including the very powerful front end to planning, product led or product based planning. We go on to show you how to develop the project schedule and estimate the resources (both the people and physical resources such as equipment) you need. Then we turn to the essential areas of financial planning and risk management.

## Part III: Putting Your Management Team Together

You won't have much success in projects unless you get the people side right. All the plans in the world won't help if your people aren't functioning well. This part covers roles and responsibilities in the project, and then goes on to discuss leadership within the project and how to motivate your team members for success.

# Part IV: Steering the Project to Success