

Teach Yourself

VISUALLY™

Word 2010



by Elaine Marmel



WILEY

Wiley Publishing, Inc.

Teach Yourself VISUALLY™ Word 2010

Published by
Wiley Publishing, Inc.
10475 Crosspoint Boulevard
Indianapolis, IN 46256
www.wiley.com

Published simultaneously in Canada

Copyright © 2010 by Wiley Publishing, Inc., Indianapolis, Indiana

No part of this publication may be reproduced, stored in a retrieval system or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, scanning or otherwise, except as permitted under Sections 107 or 108 of the 1976 United States Copyright Act, without either the prior written permission of the Publisher, or authorization through payment of the appropriate per-copy fee to the Copyright Clearance Center, 222 Rosewood Drive, Danvers, MA 01923, (978) 750-8400, fax (978) 646-8600. Requests to the Publisher for permission should be addressed to the Permissions Department, John Wiley & Sons, Inc., 111 River Street, Hoboken, NJ 07030, 201-748-6011, fax 201-748-6008, or online at www.wiley.com/go/permissions.

Library of Congress Control Number: 2010922561

ISBN: 978-0-470-56680-0

Manufactured in the United States of America

10 9 8 7 6 5 4 3 2 1

Trademark Acknowledgments

Wiley, the Wiley Publishing logo, Visual, the Visual logo, Teach Yourself VISUALLY, Read Less - Learn More and related trade dress are trademarks or registered trademarks of John Wiley & Sons, Inc. and/or its affiliates. Microsoft is a registered trademark of Microsoft Corporation in the U.S. and/or other countries. All other trademarks are the property of their respective owners. Wiley Publishing, Inc. is not associated with any product or vendor mentioned in this book.

Disclaimer

In order to get this information to you in a timely manner, this book was based on a pre-release version of Microsoft Office 2010. There may be some minor changes between the screenshots in this book and what you see on your desktop. As always, Microsoft has the final word on how programs look and function; if you have any questions or see any discrepancies, consult the online help for further information about the software.

LIMIT OF LIABILITY/DISCLAIMER OF WARRANTY: THE PUBLISHER AND THE AUTHOR MAKE NO REPRESENTATIONS OR WARRANTIES WITH RESPECT TO THE ACCURACY OR COMPLETENESS OF THE CONTENTS OF THIS WORK AND SPECIFICALLY DISCLAIM ALL WARRANTIES, INCLUDING WITHOUT LIMITATION WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE. NO WARRANTY MAY BE CREATED OR EXTENDED BY SALES OR PROMOTIONAL MATERIALS. THE ADVICE AND STRATEGIES CONTAINED HEREIN MAY NOT BE SUITABLE FOR EVERY SITUATION. THIS WORK IS SOLD WITH THE UNDERSTANDING THAT THE PUBLISHER IS NOT ENGAGED IN RENDERING LEGAL, ACCOUNTING, OR OTHER PROFESSIONAL SERVICES. IF PROFESSIONAL ASSISTANCE IS REQUIRED, THE SERVICES OF A COMPETENT PROFESSIONAL PERSON SHOULD BE SOUGHT. NEITHER THE PUBLISHER NOR THE AUTHOR SHALL BE LIABLE FOR DAMAGES ARISING HEREFROM. THE FACT THAT AN ORGANIZATION OR WEBSITE IS REFERRED TO IN THIS WORK AS A CITATION AND/OR A POTENTIAL SOURCE OF FURTHER INFORMATION DOES NOT MEAN THAT THE AUTHOR OR THE PUBLISHER ENDORSES THE INFORMATION THE ORGANIZATION OR WEBSITE MAY PROVIDE OR RECOMMENDATIONS IT MAY MAKE. FURTHER, READERS SHOULD BE AWARE THAT INTERNET WEBSITES LISTED IN THIS WORK MAY HAVE CHANGED OR DISAPPEARED BETWEEN WHEN THIS WORK WAS WRITTEN AND WHEN IT IS READ.

FOR PURPOSES OF ILLUSTRATING THE CONCEPTS AND TECHNIQUES DESCRIBED IN THIS BOOK, THE AUTHOR HAS CREATED VARIOUS NAMES, COMPANY NAMES, MAILING, E-MAIL AND INTERNET ADDRESSES, PHONE AND FAX NUMBERS AND SIMILAR INFORMATION, ALL OF WHICH ARE FICTITIOUS. ANY RESEMBLANCE OF THESE FICTITIOUS NAMES, ADDRESSES, PHONE AND FAX NUMBERS AND SIMILAR INFORMATION TO ANY ACTUAL PERSON, COMPANY AND/OR ORGANIZATION IS UNINTENTIONAL AND PURELY COINCIDENTAL.

Contact Us

For general information on our other products and services please contact our Customer Care Department within the U.S. at 877-762-2974, outside the U.S. at 317-572-3993 or fax 317-572-4002.

For technical support please visit www.wiley.com/techsupport.



WILEY

Wiley Publishing, Inc.

Sales

Contact Wiley
at (877) 762-2974 or
fax (317) 572-4002.

Credits

Executive Editor

Jody Lefevere

Project Editor

Jade L. Williams

Technical Editor

Vince Averello

Copy Editor

Kim Heusel

Editorial Director

Robyn Siesky

Editorial Manager

Cricket Kregel

Business Manager

Amy Knies

Senior Marketing Manager

Sandy Smith

**Vice President and Executive
Group Publisher**

Richard Swadley

**Vice President and Executive
Publisher**

Barry Pruett

Project Coordinator

Sheree Montgomery

**Graphics and Production
Specialists**

Jennifer Henry

Andrea Hornberger

Jennifer Mayberry

Quality Control Technician

Jessica Kramer

Proofreading and Indexing

Cindy Ballew

Potomac Indexing, LLC

Screen Artist

Jill A. Proll

Ronald Terry

Illustrators

Ronda David-Burroughs

Cheryl Grubbs

Mark Pinto

About the Author

Elaine Marmel is President of Marmel Enterprises, LLC, an organization which specializes in technical writing and software training. Elaine spends most of her time writing; she has authored and coauthored over 50 books about *Microsoft Project*, *Microsoft Excel*, *QuickBooks*, *Peachtree*, *Quicken for Windows*, *Quicken for DOS*, *Microsoft Word for Windows*, *Microsoft Word for the Mac*, *Windows 98*, *1-2-3 for Windows*, and *Lotus Notes*. From 1994 to 2006, she also was the contributing editor to monthly publications *Peachtree Extra* and *QuickBooks Extra*.

Elaine left her native Chicago for the warmer climes of Arizona (by way of Cincinnati, OH; Jerusalem, Israel; Ithaca, NY; Washington, D.C. and Tampa, FL) where she basks in the sun with her dog Josh, and her cats, Watson and Buddy.

Dedication

To Cato, a sweet and loyal friend for 17 years. You are sorely missed by all of us, little girl.

Author's Acknowledgments

A book is far more than the work of the author; many other people contribute. I'd like to thank Jody Lefevere for once again giving me this opportunity. Sarah Cisco, it is a pleasure to work with you and I hope you'll get in touch with me the next time you visit your sister. My thanks to Kim Heusel for making me look good and to Vince Averello for helping to ensure that this book is technically accurate. Finally, my thanks to the graphics and production teams who labor tirelessly behind the scenes to create the elegant appearance of this book.

How to Use This Book

Who This Book Is For

This book is for the reader who has never used this particular technology or software application. It is also for readers who want to expand their knowledge.

The Conventions in This Book

1 Steps

This book uses a step-by-step format to guide you easily through each task. Numbered steps are actions you must do; bulleted steps clarify a point, step, or optional feature; and indented steps give you the result.

2 Notes

Notes give additional information — special conditions that may occur during an operation, a situation that you want to avoid, or a cross reference to a related area of the book.

3 Icons and Buttons

Icons and buttons show you exactly what you need to click to perform a step.

4 Tips

Tips offer additional information, including warnings and shortcuts.

5 Bold

Bold type shows command names, options, and text or numbers you must type.

6 Italics

Italic type introduces and defines a new term.

Add a Screenshot

You can insert into a Word document an image called a **screenshot** of another document open in Word or of a document open in another program.

Add a Screenshot

- 1 Open a document.
 - This example shows a chart in Excel.
- 2 Open the Word document in which you want to insert a screenshot of the document you opened in Step 1.
- 3 Position the insertion point where you want the screenshot to appear.
- 4 Click **Insert**.
- 5 Click **Screenshot**.

The Screenshot Gallery shows open programs and available screenshots of those programs.

Note: You can open as many programs and documents as your computer permits. In this example, in addition to Excel and Word, the Outlook Calendar is also open.

- 6 Click the screenshot you want to insert in your Word document.

The screenshot appears selected in your Word document. Click anywhere outside the screenshot to continue working.

TIPS

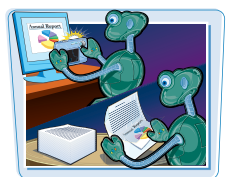
Can I use the Screenshot feature to insert a screenshot of the current Word document into the same document?
No, but here is a workaround. Open the document in which you want to insert a screenshot and then open a second, blank document. From the blank document, shoot a screen of the first Word document. The screen appears in the blank document, already selected. Click Copy (⌘C). Then switch to the Word document, click where the screenshot should appear, and click Paste (⌘V).

Can I use the Screenshot feature to take a picture of my desktop?
No, but you can take a picture of your desktop and insert it into a Word document. While viewing your desktop, press **⌘+⌘+V**. Then switch to Word and position the insertion point where you want the screenshot to appear. Press **⌘+V** to paste the image into your Word document.

6

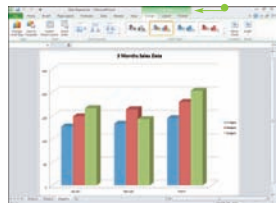
1

Add a Screenshot



Add a Screenshot

- 1 Open a document.
 - This example shows a chart in Excel.



- 2 Open the Word document in which you want to insert a screenshot of the document you opened in Step 1.
- 3 Position the insertion point where you want the screenshot to appear.



4 Click **Insert**.

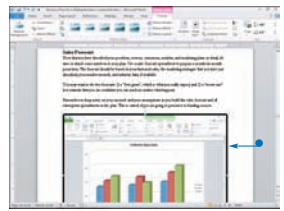
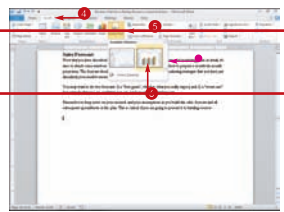
5 Click **Screenshot**.

The Screenshot Gallery shows open programs and available screenshots of those programs.

Note: You can open as many programs and documents as your computer permits. In this example, in addition to Excel and Word, the Outlook Calendar is also open.

6 Click the screenshot you want to insert in your Word document.

The screenshot appears selected in your Word document. Click anywhere outside the screenshot to continue working.



TIPS

Can I use the Screenshot feature to insert a screenshot of the current Word document into the same document?
No, but here is a workaround. Open the document in which you want to insert a screenshot and then open a second, blank document. From the blank document, shoot a screen of the first Word document. The screen appears in the blank document, already selected. Click Copy (⌘C). Then switch to the Word document, click where the screenshot should appear, and click Paste (⌘V).

Can I use the Screenshot feature to take a picture of my desktop?
No, but you can take a picture of your desktop and insert it into a Word document. While viewing your desktop, press **⌘+⌘+V**. Then switch to Word and position the insertion point where you want the screenshot to appear. Press **⌘+V** to paste the image into your Word document.

5

2

4

3

Table of Contents

chapter 1

Getting Familiar with Word

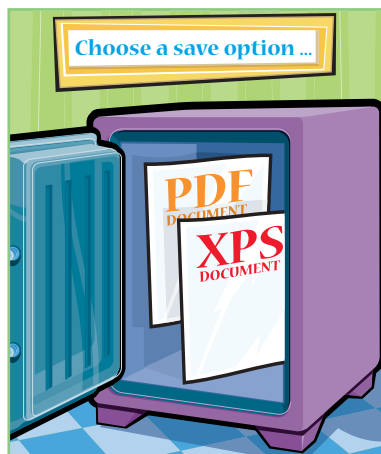
Open Word.....	4
Explore the Word Window	5
Work with Backstage View.....	6
Select Commands with the Keyboard.....	8
Select Commands with the Mouse	10
Work with the Mini Toolbar	11
Work with Context Menus.....	12
Launch a Dialog Box	13
Work with Commands.....	14
Enter Text	16
Move Around in a Document	18
Get Help	20



chapter 2

Managing Documents

Save a Document.....	24
Reopen an Unsaved Document.....	26
Save a Document to Word 97-2003 Format	28
Save a Document in PDF or XPS Format	29
Set Options for Saving Documents.....	30
Open a Word Document	32
Open a Document of Another Format	34
Start a New Document.....	36
Switch Between Open Documents	38
Compare Documents Side By Side.....	40
Work with Document Properties.....	42



Close a Document	43
Inspect a Document Before Sharing	44
Work with Protected Documents	46
Mark a Document as Final	48
Convert Word Documents from Prior Versions to Word 2010	50



chapter 3 Editing Text

Insert Text	54
Delete Text	56
Insert Blank Lines	58
Undo Changes	59
Select Text	60
Mark and Find Your Place	62
Move or Copy Text	64
Share Text Between Documents	66
Move or Copy Several Selections	68
Take Advantage of Paste Options	70
Switch Document Views	72
Understanding Document Views	73
Work with the Navigation Pane	74
Zoom In or Out	76
Insert a Symbol	78
Work with Equations	80
Set Options for Additional Actions	82
Using Additional Actions	83
Translate Text	84

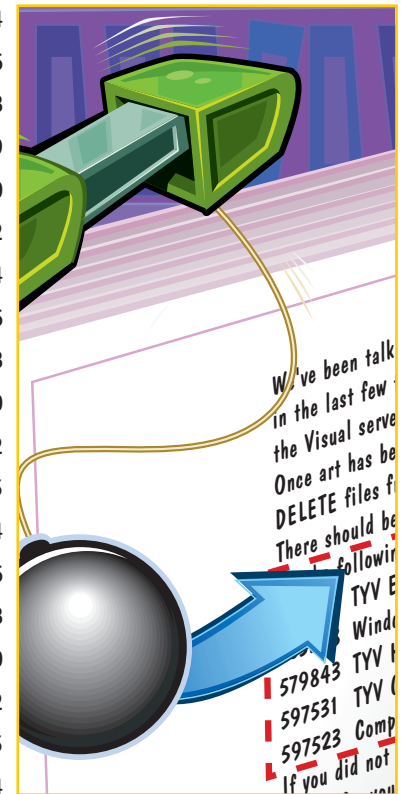


Table of Contents

chapter 4

Proofreading in Word

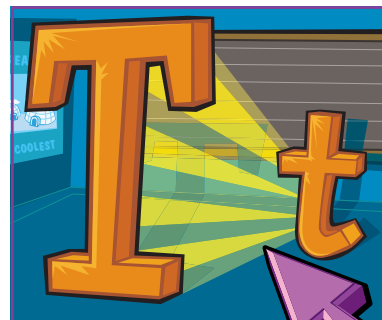
Search for Text	88
Substitute Text	90
Count Words in a Document	92
Automatically Correct Mistakes	94
Automatically Insert Frequently Used Text	96
Check Spelling and Grammar	98
Disable Grammar and Spell Checking	100
Find a Synonym or Antonym with the Thesaurus	102
Research Information	104
Add Comments to a Document	106
Track Document Changes During Review	108
Review Tracked Changes	110
Combine Reviewers' Comments	112



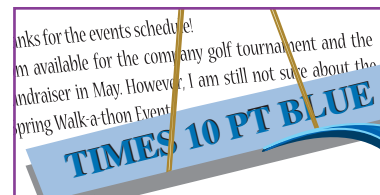
chapter 5

Formatting Text

Change the Font	116
Change Text Size	117
Emphasize Information with Bold, Italic, or Underline	118
Superscript or Subscript Text	119
Change Text Case	120
Change Text Color	121
Apply Text Effects	122
Apply a Font Style Set	124



Apply Highlighting to Text	126
Apply Strikethrough to Text	127
Copy Text Formatting	128
Remove Text Formatting	129
Set the Default Font for All New Documents	130



chapter 6 Formatting Paragraphs

Change Text Alignment	134
Set Line Spacing Within a Paragraph	135
Set Line Spacing Between Paragraphs	136
Create a Bulleted or Numbered List	138
Display Formatting Marks	140
Hide or Display the Ruler	141
Indent Paragraphs	142
Set Tabs	144
Add a Paragraph Border	148
Check for Formatting Inconsistencies	150
Review and Change Formatting	152
Compare Formatting	154
Apply Formatting Using Styles	156
Switch Styles	158
Save Formatting in a Style	160
Modify a Style	162
Add Paragraph Shading	163

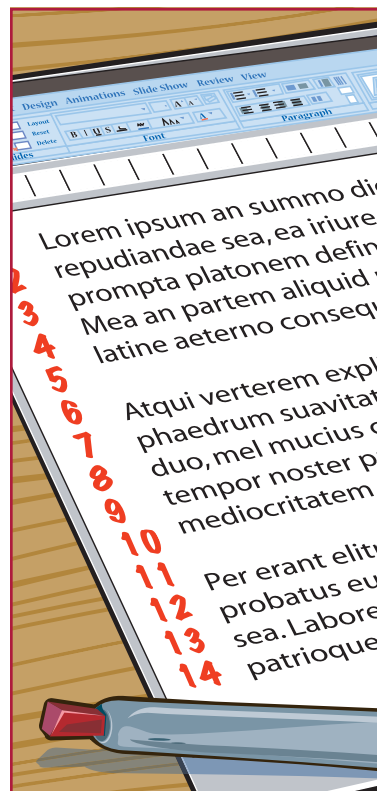


Table of Contents

chapter 7

Formatting Pages

Adjust Margins	166
Insert a Page Break	168
Control Text Flow and Pagination	170
Align Text Vertically on the Page	172
Change Page Orientation	173
Insert a Section Break	174
Add Page Numbers to a Document	176
Add Line Numbers to a Document	178
Using the Building Blocks Organizer	180
Add a Header or Footer	182
Using Different Headers or Footers Within a Document	184
Add a Footnote	186
Add an Endnote	187
Find, Edit, or Delete Footnotes or Endnotes	188
Convert Footnotes to Endnotes	190
Generate a Table of Contents	192
Add a Watermark	194
Add a Page Border	196
Create Newspaper Columns	198



chapter 8

Printing Documents

Preview and Print a Document	202
Print on Different Paper Sizes	204
Print an Envelope	206
Set Up Labels to Print	208



chapter 9

Creating Tables and Charts

Create a Table	212
Change the Row Height or Column Width	214
Move a Table	216
Resize a Table	217
Add or Delete a Row	218
Add or Delete a Column	220
Set Cell Margins	222
Add Space Between Cells	223
Combine Cells	224
Split Cells	225
Split a Table	226
Add a Formula to a Table	227
Align Text in Cells	228
Add Shading to Cells	229
Change Cell Borders	230
Format a Table	232
Add a Chart	234
Chart Concepts	236

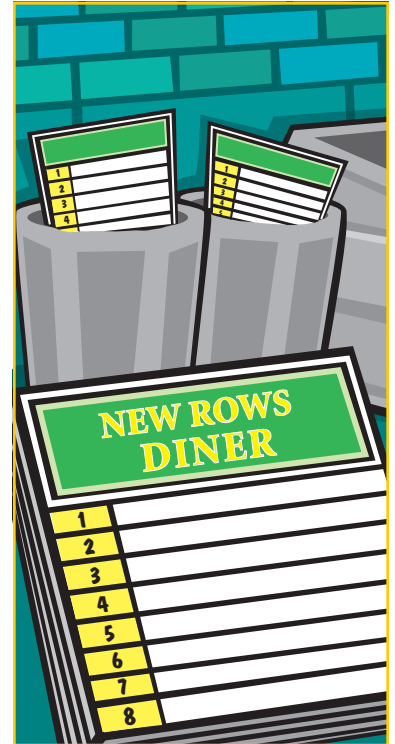


Table of Contents

chapter 10

Working with Graphics

Add WordArt	240
Add a Picture	242
Add a Screenshot	244
Add a Clip Art Image	246
Add a Shape	248
Add a Text Box	250
Move or Resize a Graphic	252
Crop a Picture	254
Rotate a Graphic	256
Correct the Brightness or Contrast of a Picture	257
Modify the Color of a Picture	258
Change the Color of a Drawing	259
Add a Shadow to a Graphic	260
Make a Graphic Three-Dimensional	261
Apply a Style to a Graphic	262
Apply a Color Outline to a Graphic	263
Understanding Text Wrapping and Graphics	264
Wrap Text Around a Graphic	265
Work with Diagrams	266



chapter 11

Customizing Word

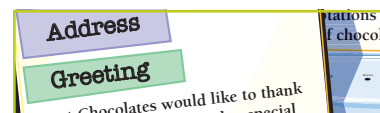
Control the Display of Formatting Marks	272
Customize the Status Bar	273
Hide or Display Ribbon Buttons	274
Add a Predefined Group to a Ribbon Tab	276
Create Your Own Ribbon Group	278
Create Your Own Ribbon Tab	282
Work with the Quick Access Toolbar	286
Add Keyboard Shortcuts	290
Create a Macro	292
Run a Macro	294



chapter 12

Work with Mass Mailing Tools

Create Letters to Mass Mail	298
Add Envelopes to Mass Mailing Letters	304
Create Labels for a Mass Mailing	306



chapter 13

Using Word to Interact Over the Internet

E-mail a Document	314
Create a Hyperlink	316
Save a Document as a Web Page	318
Post to Your Blog	320
Explore New Ways to Work	322



CHAPTER

1

Getting Familiar with Word



Are you ready to get started in Word? In this first chapter, you become familiar with the Word working environment and you learn basic ways to navigate and to enter text.

Open Word	4
Explore the Word Window	5
Work with Backstage View.....	6
Select Commands with the Keyboard	8
Select Commands with the Mouse	10
Work with the Mini Toolbar.....	11
Work with Context Menus	12
Launch a Dialog Box	13
Work with Commands	14
Enter Text	16
Move Around in a Document	18
Get Help	20

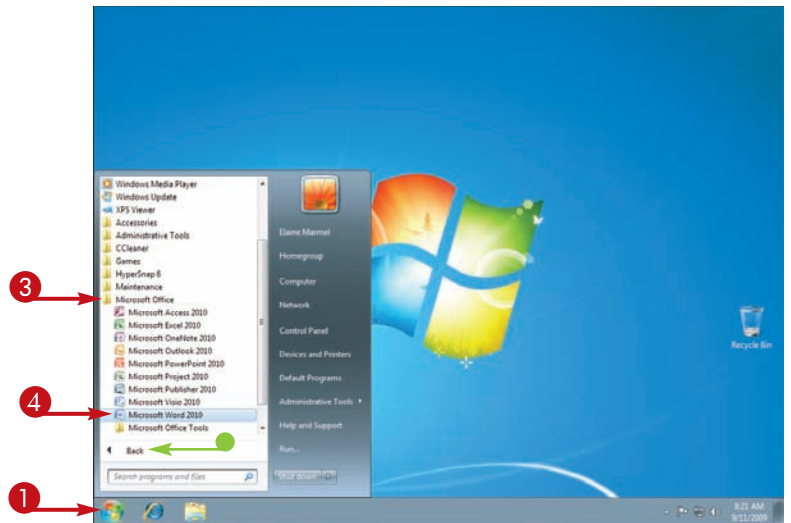
Open Word

You can open Microsoft Word a number of ways. This section demonstrates how to open Word from the All Programs menu. Once Word opens, a blank document, ready for you to type text, appears.

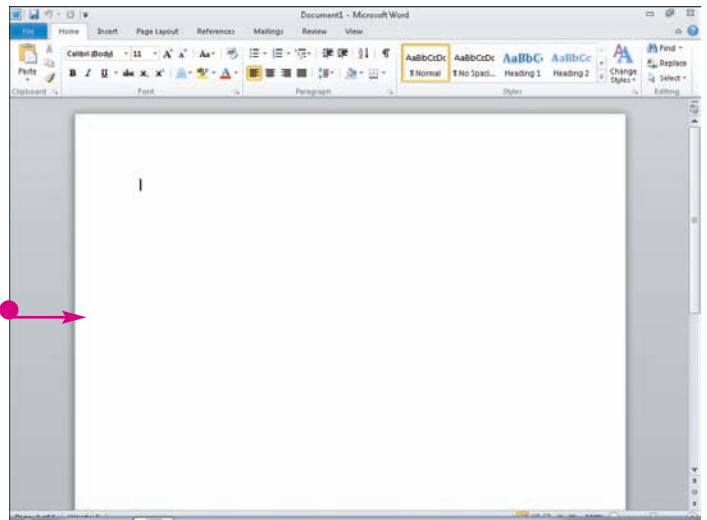


Open Word

- 1 Click **Start**.
- 2 Click **All Programs**.
 - All Programs changes to Back once you click it.
- 3 Click **Microsoft Office**.
- 4 Click **Microsoft Word 2010**.



- A blank document appears in the Word window.



The Word window contains tools you can use to work quickly and efficiently while you create documents.

● Title Bar

Shows the program and document titles.

● Document Area

The area where you type. The flashing vertical bar, called the *insertion point*, represents the location where text will appear when you type.

● Scroll Bar

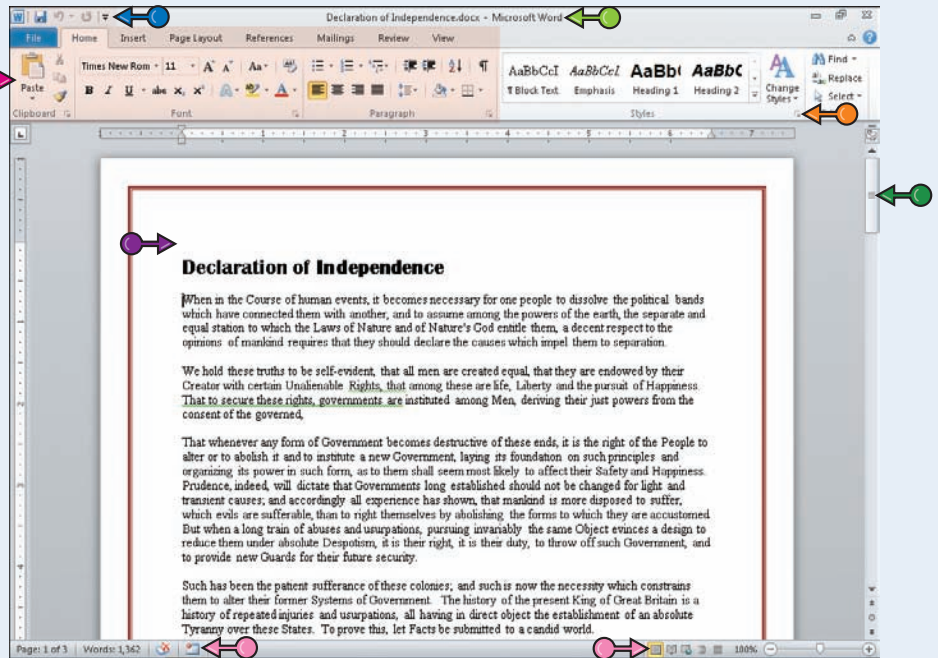
Enables you to reposition the document window vertically. Drag the scroll box within the scroll bar or click the scroll bar arrows (⏪ and ⏩).

● Dialog Box Launcher

Appears in the lower-right corner of many groups on the Ribbon. Clicking this button opens a dialog box or task pane that provides more options.

● Quick Access Toolbar (QAT)

Contains buttons that perform common actions: saving a document, undoing your last action, or repeating your last action. To customize the QAT, see Chapter 11.



● Status Bar

Displays document information as well as the insertion point location. From left to right, this bar contains the number of the page on which the insertion point currently appears, the total number of pages and words in the document, the proofing errors button (🔍), the macro recording status button, the View buttons, and the Zoom Slider. To customize the Status Bar, see Chapter 11.

● Ribbon

Contains commands organized in three components: tabs, groups, and commands. **Tags** represent common actions you take in Word. They appear across the top of the Ribbon and contain groups of related commands. **Groups** organize related commands with each group name appearing below the group on the Ribbon. **Commands** appear within each group. To customize the Ribbon, see Chapter 11.

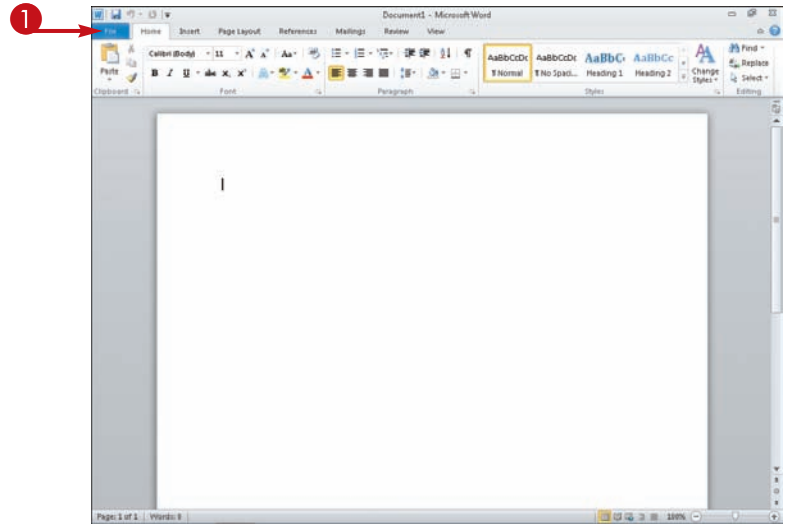
Work with Backstage View

Clicking the File tab opens Backstage view, which resembles a menu. In Backstage view, you find a list of actions — commands — you can use to manage files and program options. For example, from Backstage view you can open, save, print, remove sensitive information, and distribute documents as well as set Word program behavior options.



Work with Backstage View

1 Click the **File** tab.



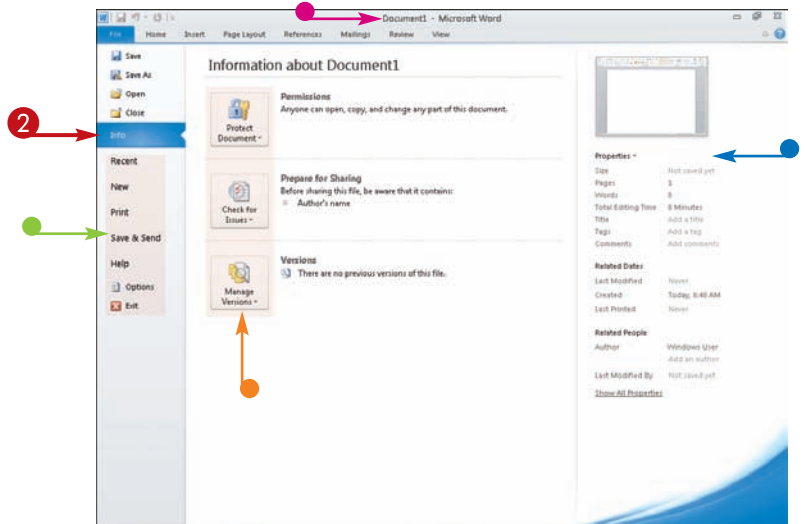
● In the Backstage view, commonly used file and program management commands appear here.

2 Click Info.

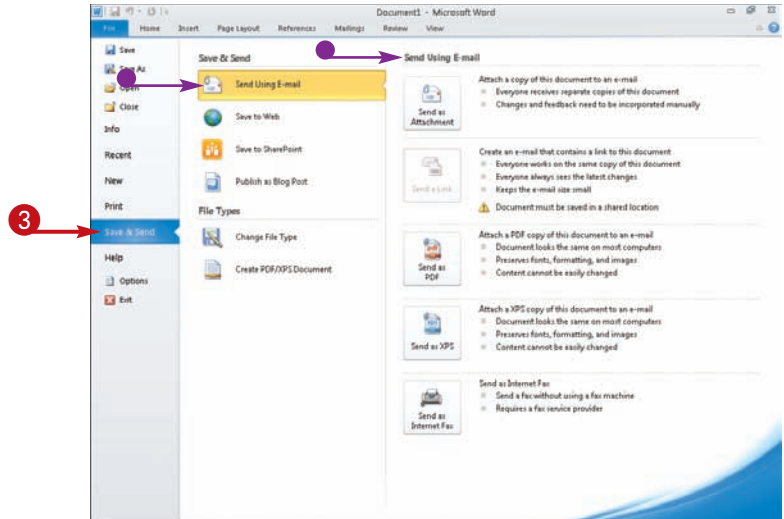
● The title of the open document appears here.

● Information about the currently open document appears here.

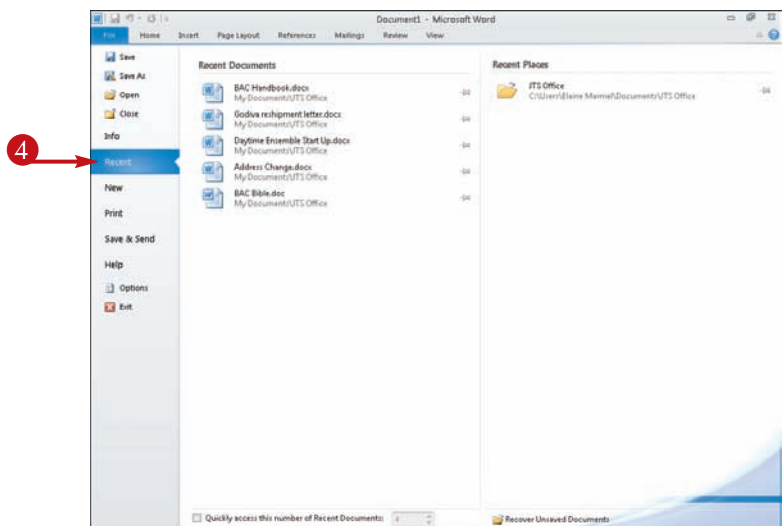
● Buttons appear that you can click.



- 3 Click an option in the left column; this example shows the results of clicking **Save & Send**, which contains commands that help you share Word documents.
- As you click a button in the **Save & Send** column, the information shown to the right changes.



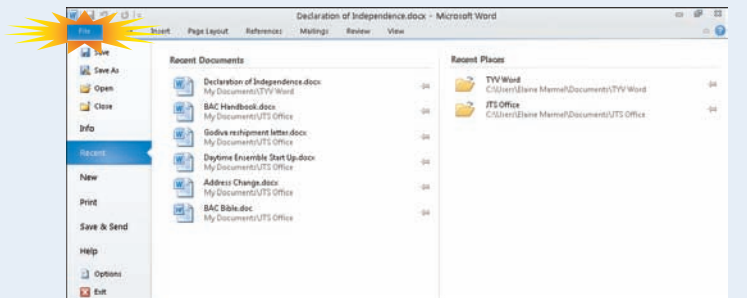
- 4 Repeat Step 3 until you find the command you want to use; this example shows the results of clicking **Recent**, which displays up to the last 20 documents opened, plus folders you have recently opened. You can select a document or a folder to open it; see Chapter 2.



TIP

Is there a way to return to working in Word without making any selections in Backstage view?

Yes. You can click the **File** button or press the **Esc** key on the keyboard. Although you might be tempted to click **Exit**, resist the temptation, because clicking **Exit** closes Word completely.



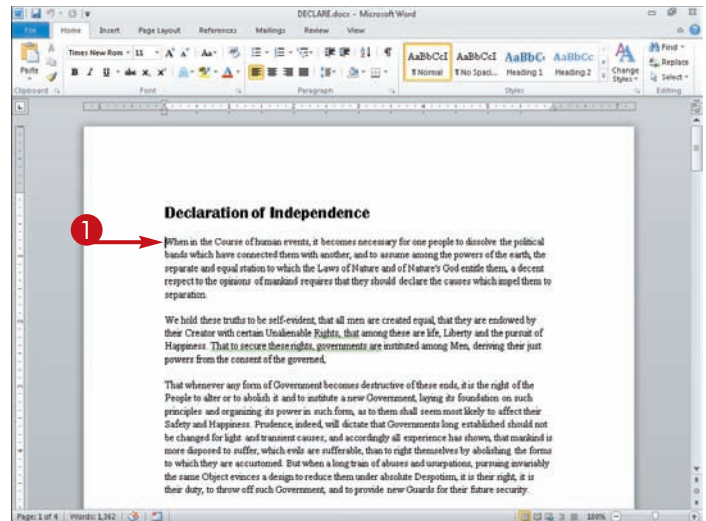
Select Commands with the Keyboard

To keep your hands on the keyboard and work efficiently, you can use your keyboard to select commands from the Ribbon or the Quick Access Toolbar.



Select Commands with the Keyboard

- 1 If appropriate for the command you intend to use, place the insertion point in the proper word or paragraph.
- 2 Press **Alt** on the keyboard.

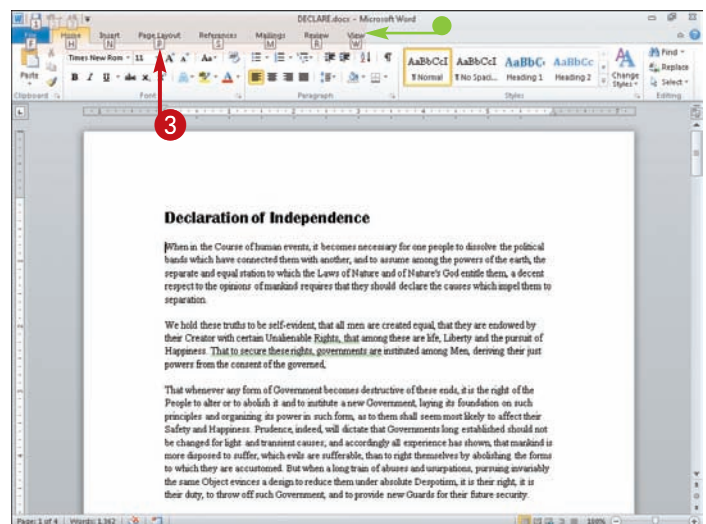


- Shortcut letters and numbers appear on the Ribbon.

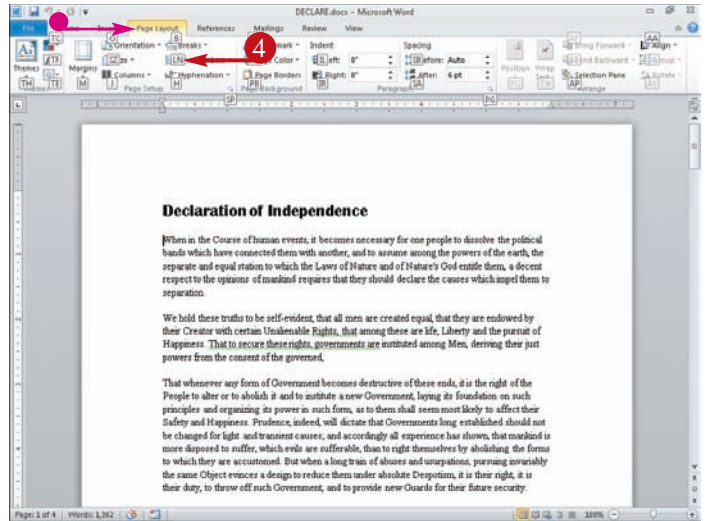
Note: The numbers control commands on the Quick Access Toolbar.

- 3 Press a letter to select a tab on the Ribbon.

This example uses **P**.

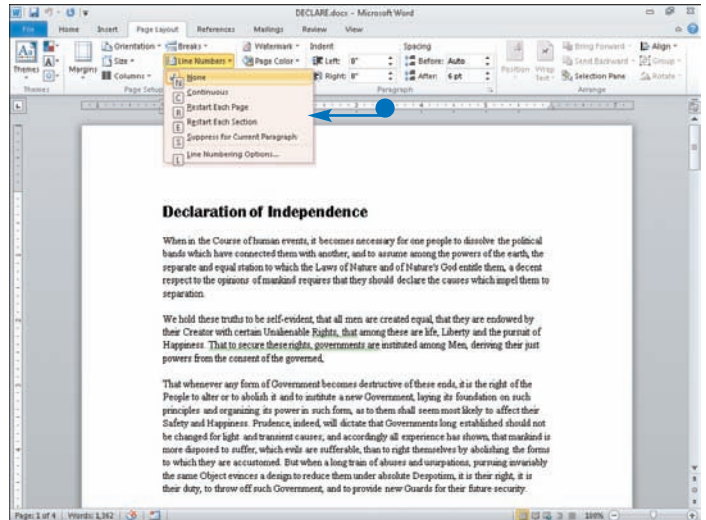


- Word displays the appropriate tab and letters for each command on that tab.
- 4 Press a letter or letters to select a command.



- Word displays options for the command you selected.
- 5 Press a letter or use the arrow keys on the keyboard to select an option.

Word performs the command you selected, applying the option you chose.



TIPS

Is there a way to toggle between the document and the Ribbon using the keyboard?

Yes. Each time you press **F6**, Word changes focus of the program, switching between the document, the Status bar, and the Ribbon.



What should I do if I accidentally press the wrong key?

You can press **Esc** to back up to your preceding action. For example, if you complete Steps 1 to 3 and, in Step 3, you press **S** when you meant to press **W**, press **Esc** to redisplay the letters associated with tabs and then press **W**.



Select Commands with the Mouse

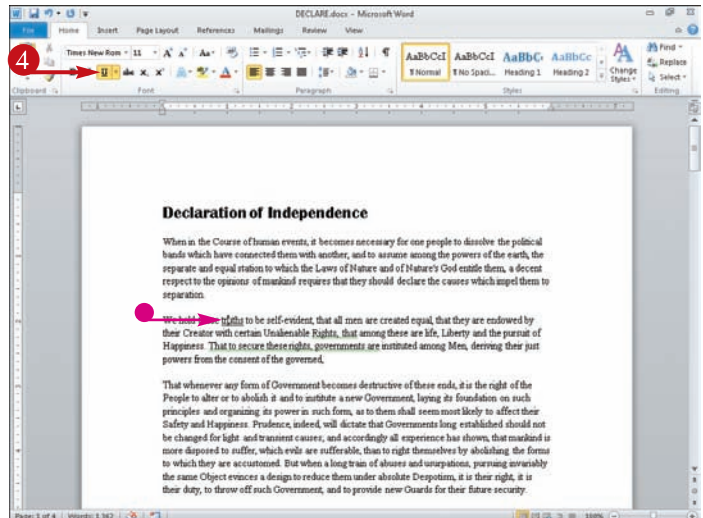
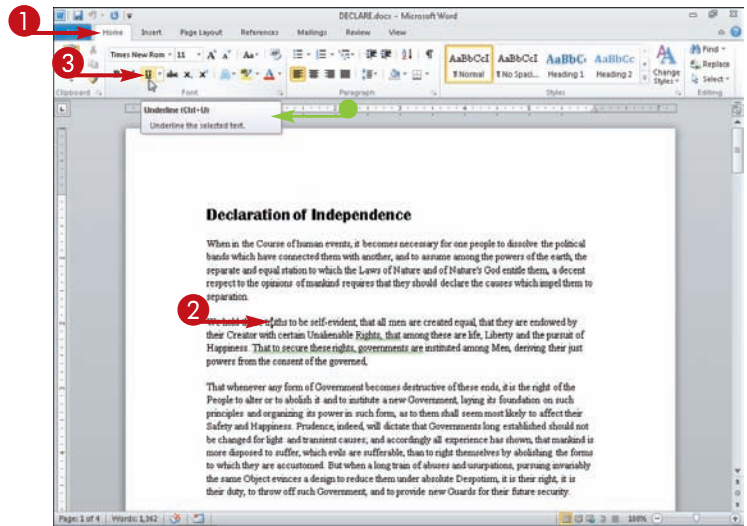
You can use the mouse to navigate the Ribbon or select a command from the Quick Access Toolbar (QAT) at the top of the window. The Ribbon organizes tasks using tabs. On any particular tab, you find groups of commands related to that task.

The QAT appears on the left side of the title bar, immediately above the File and Home tabs and contains three commonly used commands: Save, Undo, and Redo. Click a button to perform that command. To customize the QAT, see Chapter 11.



Select Commands with the Mouse

- 1 Click the tab containing the command you want to use.
- 2 Click in the text or paragraph you want to modify.
- 3 Point to the command you want to use.
 - Word displays a ScreenTip describing the function of the button at which the mouse points.
- 4 Click the command.
 - Word performs the command you selected.



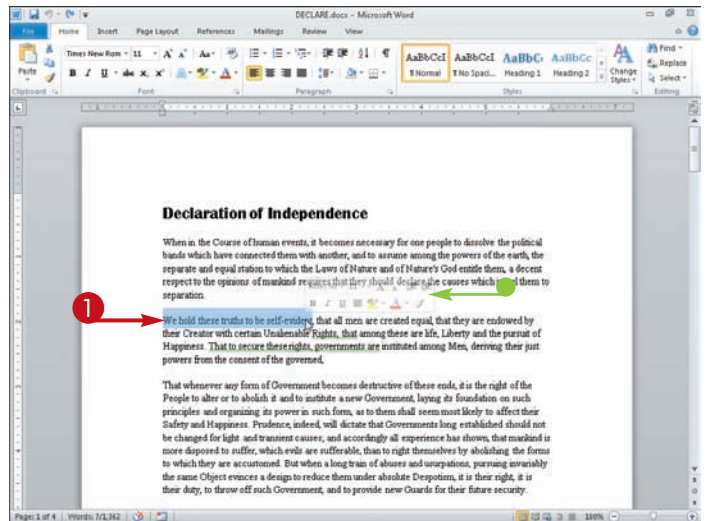
Work with the Mini Toolbar

You can use the Mini toolbar to format text without switching to the Home tab. The Mini toolbar contains a combination of commands available primarily in the Font group and the Paragraph group on the Home tab.



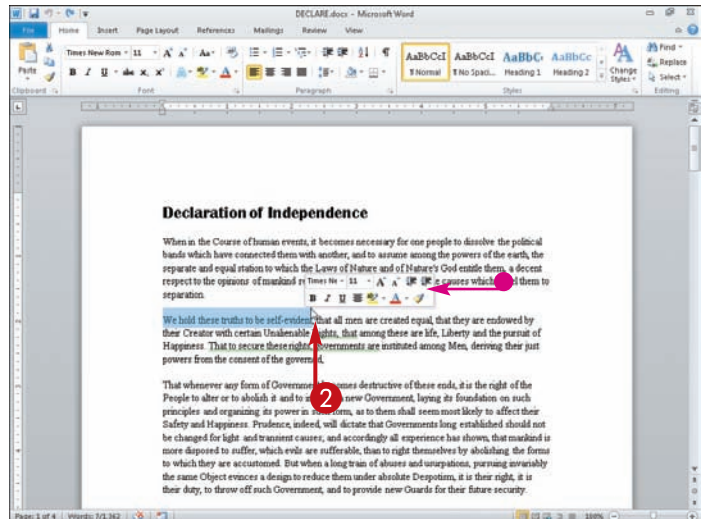
Work with the Mini Toolbar

- 1 Select text.
 - The Mini toolbar appears transparently in the background.



- 2 Position the mouse pointer close to or over the Mini toolbar.
 - The Mini toolbar appears solidly.
- 3 Click any command or button.

Word performs the actions associated with the command or button.



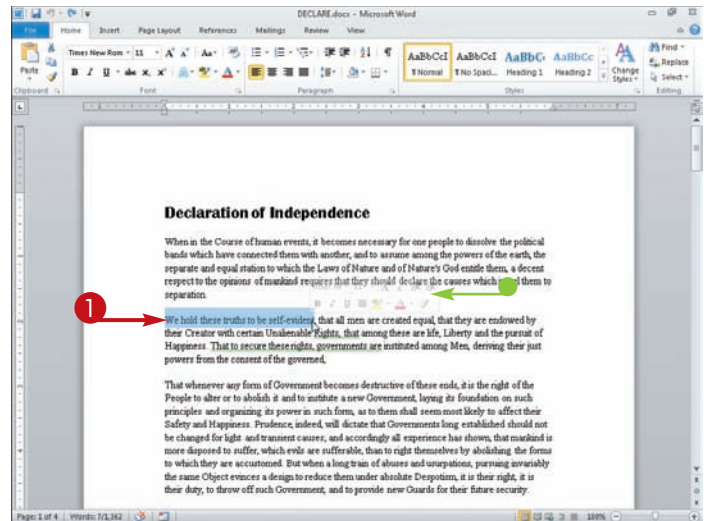
Work with Context Menus

You can use context menus to format text without switching to the Home tab. The context menu contains the Mini toolbar and a combination of commands available primarily in the Font group and the Paragraph group on the Home tab.



Work with Context Menus

- 1 Select text.
 - The Mini toolbar appears in the background.

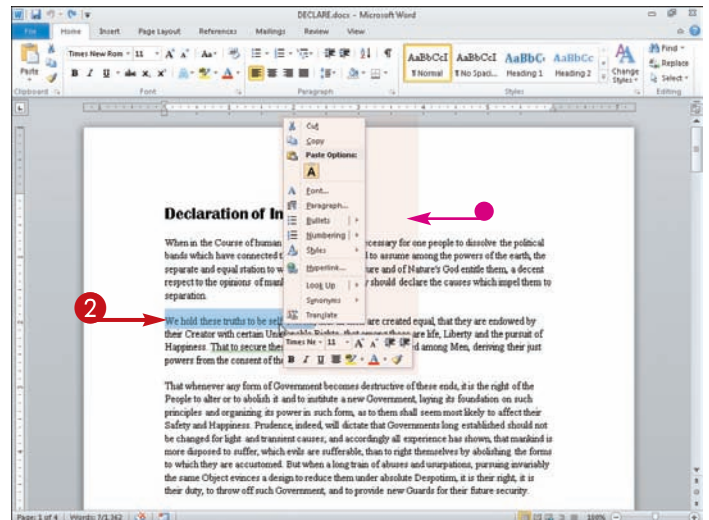


- 2 Right-click the selected text.
 - The context menu appears along with the Mini toolbar.

Note: You can right-click anywhere, not just on selected text, to display the Mini Toolbar and the context menu.

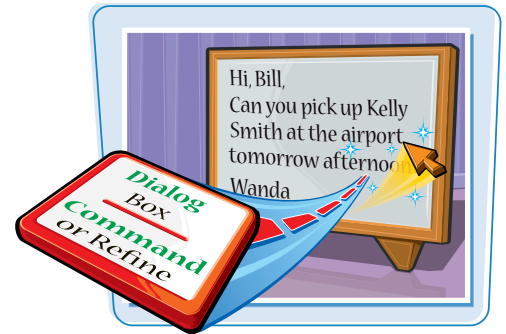
- 3 Click any command or button.

Word performs the actions associated with the command or button.





Launch a Dialog Box

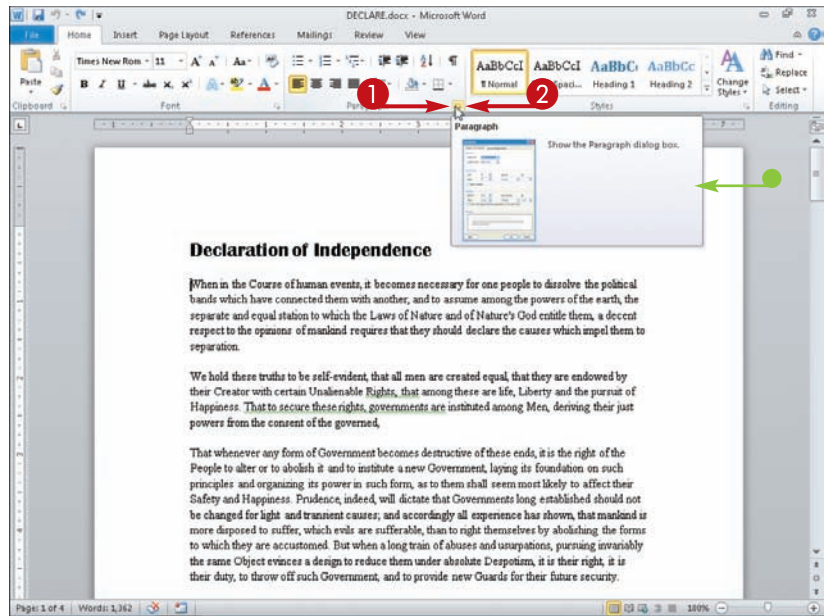
Although the Ribbon contains most of the commands you use on a regular basis, you still need dialog boxes occasionally to select a command or refine a choice.



Launch a Dialog Box

- 1 Position the mouse pointer over a Dialog Box launcher button ().
- 2 Click  .

This example uses the Paragraph dialog box.

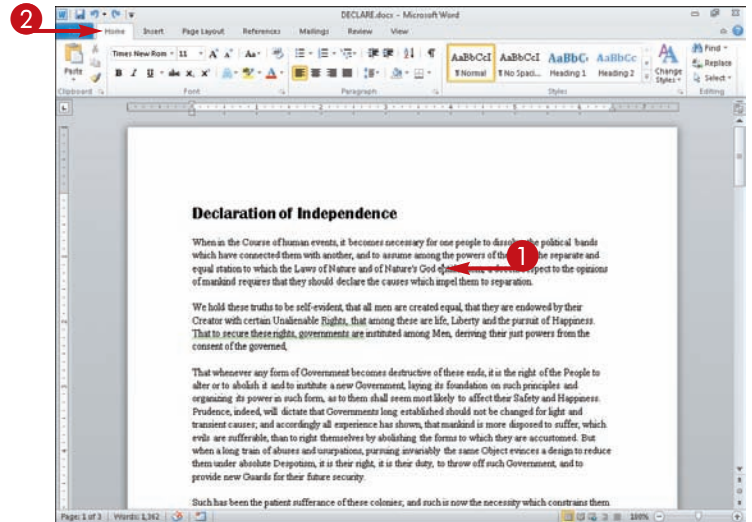


- The Paragraph dialog box appears.



Watch a Live Preview

- 1 Click in the word or paragraph you want to modify.
- 2 Click the tab containing the command you are considering performing.

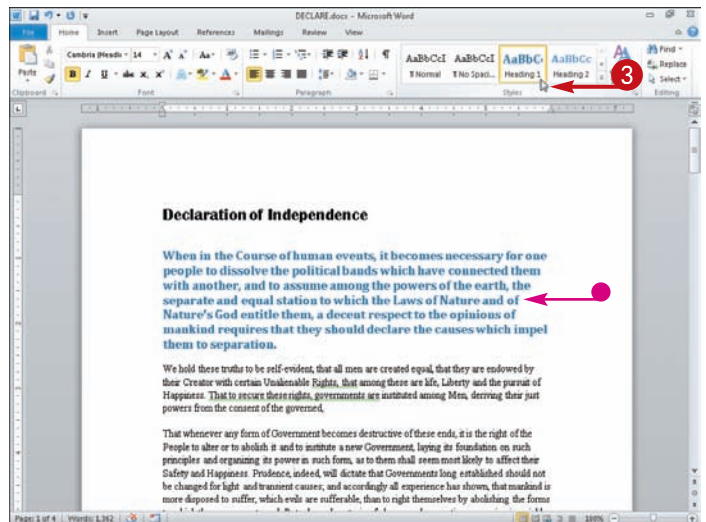


- 3 Position the mouse pointer above the choice you are considering applying.

- Word displays the effects of the choice without performing the command.

In this example, the paragraph containing the insertion point appears in the Heading 1 style.

You can click to select your choice.



TIP

What do the small down arrows below or beside buttons mean?

When you see a small list box arrow (▾) on a button, there are several choices available for the button. If you click the button directly, Word applies a default choice. However, if you click ▾, Word displays additional options as either lists or galleries. As you move the mouse pointer over the two parts of the button, Word highlights one or the other to alert you that you have more choices.

