

# Professional Microsoft® SQL Server® 2014 Integration Services

Brian Knight, Devin Knight, Jessica M. Moss, Mike Davis, Chris Rock

PROFESSIONAL

# Microsoft<sup>®</sup> SQL Server<sup>®</sup> 2014 Integration Services

# PROFESSIONAL Microsoft<sup>®</sup> SQL Server<sup>®</sup> 2014 Integration Services

Brian Knight Devin Knight Jessica M. Moss Mike Davis Chris Rock



#### Professional Microsoft<sup>®</sup> SQL Server<sup>®</sup> 2014 Integration Services

Published by John Wiley & Sons, Inc. 10475 Crosspoint Boulevard Indianapolis, IN 46256 www.wiley.com

Copyright © 2014 by John Wiley & Sons, Inc., Indianapolis, Indiana

Published simultaneously in Canada

ISBN: 978-1-118-85087-9 ISBN: 978-1-118-85090-9 (ebk) ISBN: 978-1-118-85085-5 (ebk)

Manufactured in the United States of America

 $10\ 9\ 8\ 7\ 6\ 5\ 4\ 3\ 2\ 1$ 

No part of this publication may be reproduced, stored in a retrieval system or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, scanning or otherwise, except as permitted under Sections 107 or 108 of the 1976 United States Copyright Act, without either the prior written permission of the Publisher, or authorization through payment of the appropriate per-copy fee to the Copyright Clearance Center, 222 Rosewood Drive, Danvers, MA 01923, (978) 750-8400, fax (978) 646-8600. Requests to the Publisher for permission should be addressed to the Permissions Department, John Wiley & Sons, Inc., 111 River Street, Hoboken, NJ 07030, (201) 748-6011, fax (201) 748-6008, or online at http://www.wiley.com/go/permissions.

Limit of Liability/Disclaimer of Warranty: The publisher and the author make no representations or warranties with respect to the accuracy or completeness of the contents of this work and specifically disclaim all warranties, including without limitation warranties of fitness for a particular purpose. No warranty may be created or extended by sales or promotional materials. The advice and strategies contained herein may not be suitable for every situation. This work is sold with the understanding that the publisher is not engaged in rendering legal, accounting, or other professional services. If professional assistance is required, the services of a competent professional person should be sought. Neither the publisher nor the author shall be liable for damages arising herefrom. The fact that an organization or Web site is referred to in this work as a citation and/or a potential source of further information does not mean that the author or the publisher endorses the information the organization or Web site may provide or recommendations it may make. Further, readers should be aware that Internet Web sites listed in this work may have changed or disappeared between when this work was written and when it is read.

For general information on our other products and services please contact our Customer Care Department within the United States at (877) 762-2974, outside the United States at (317) 572-3993 or fax (317) 572-4002.

Wiley publishes in a variety of print and electronic formats and by print-on-demand. Some material included with standard print versions of this book may not be included in e-books or in print-on-demand. If this book refers to media such as a CD or DVD that is not included in the version you purchased, you may download this material at http://booksupport.wiley.com. For more information about Wiley products, visit www.wiley.com.

#### Library of Congress Control Number: 2014930406

**Trademarks:** Wiley, Wrox, the Wrox logo, Programmer to Programmer, and related trade dress are trademarks or registered trademarks of John Wiley & Sons, Inc. and/or its affiliates, in the United States and other countries, and may not be used without written permission. Microsoft and SQL Server are registered trademarks of Microsoft Corporation. All other trademarks are the property of their respective owners. John Wiley & Sons, Inc., is not associated with any product or vendor mentioned in this book.

To my great team and work family at Pragmatic Works

—BRIAN KNIGHT

Proverbs 3:5-6

—DEVIN KNIGHT

For Rich: Thank you for your support.

-JESSICA M. MOSS

To my kids, Gabriel and Sydney — they are the light of my life.

-MIKE DAVIS

To the three girls in my life that mean more than anything to me, Tammy, Calista, and Callie

-Chris Rock

# ABOUT THE AUTHORS



**BRIAN KNIGHT**, SQL Server MVP, MCITP, MCSE, MCDBA, is the owner and founder of Pragmatic Works. He is also the cofounder of BIDN.com, SQLServerCentral.com, and SQLShare.com. He runs the local SQL Server users group in Jacksonville (JSSUG). Brian is a contributing columnist at several technical magazines. He is the author of a dozen SQL Server books. Brian has spoken at conferences like PASS, SQL Connections, and TechEd, SQL Saturdays, Code Camps, and many pyramid scheme motivational sessions. His blog can be found at http://www.bidn.com. Brian lives in Jacksonville,

Florida, where he enjoys his kids and running marathons.



**DEVIN KNIGHT**, SQL Server MVP, is the Training Director at Pragmatic Works. This is the sixth SQL Server book that he has authored. Devin has spoken at past conferences like PASS Summit, PASS Business Analytics Conference, SQL Saturdays, and Code Camps and is a contributing member to the PASS Business Intelligence Virtual Chapter. Making his home in Jacksonville, Florida, Devin is the Vice President of the local users' group (JSSUG). His blog can be found at http://www.devinknightsql.com.



JESSICA M. MOSS is a well-known practitioner, author, and speaker of Microsoft SQL Server business intelligence and has received a Microsoft MVP award for the past 6 years. She has created numerous data warehouse and business intelligence solutions for companies in different industries and has delivered training courses on Integration Services, Reporting Services, and Analysis Services. Jessica has authored technical content for multiple magazines, websites, and books, including the Wrox

book *Professional Microsoft SQL Server 2012 Integration Services*, and has spoken internationally at conferences such as the PASS Community Summit, SharePoint Connections, and the SQLTeach International Conference. As a strong proponent of developing user-to-user community relations, Jessica actively participates in local user groups and code camps in central Virginia. In addition, Jessica volunteers her time to help educate people through the PASS organization.



MIKE DAVIS, MCTS, MCITP, is the Managing Project Lead at Pragmatic Works. This book is his fifth on the subject of Business Intelligence and specifically Integration Services. He has worked with SQL Server for over a decade and has led many successful Business Intelligence projects with his clients. Mike is an experienced speaker and has presented at many events such as several SQL Server User Groups, Code Camps, SQL Saturday events, and the PASS Summit. Mike is an active member

at his local user group (JSSUG) in Jacksonville, Florida. In his spare time he likes to play darts and guitar. You can also find him on twitter @MikeDavisSQL, and his blog on MikeDavisSQL.com.



CHRIS ROCK is a software developer and program manager for Pragmatic Works. He started developing software using VB6 and SQL Server 6.5 in 1998 and has been using SSIS since its inception. Chris has spoken at many local SQL Saturday and Code Camp events in Florida. When he's not writing code, Chris enjoys training cats to speak English. He blogs at http://rocksthoughts.com.

# ABOUT THE TECHNICAL EDITOR

**MICHAEL MCINTYRE** recently progressed into the role of Consulting Sales Engineer with Pragmatic Works, coordinating solutions and engagements that utilize the Microsoft BI stack for customers with a variety of BI needs. Previously with Pragmatic Works, he was a BI Software Support Engineer focusing on ETL within SQL Server Integration Services. This transition provided the opportunity to relocate to Salem, New Hampshire, from Jacksonville, Florida. Michael spends his free time with his wife and 3-year-old daughter and enjoys keeping up with and "tinkering" with mobile technologies

### CREDITS

EXECUTIVE EDITOR Robert Elliot

SENIOR PROJECT EDITOR Kevin Kent

TECHNICAL EDITOR Michael McIntyre

PRODUCTION EDITOR Christine Mugnolo

EDITORIAL MANAGER Mary Beth Wakefield

ASSOCIATE DIRECTOR OF MARKETING David Mayhew

MARKETING MANAGER Ashley Zurcher

BUSINESS MANAGER Amy Knies VICE PRESIDENT AND EXECUTIVE GROUP PUBLISHER Richard Swadley

ASSOCIATE PUBLISHER Jim Minatel

**PROJECT COORDINATOR, COVER** Todd Klemme

**PROOFREADER** Nancy Carrasco

TECHNICAL PROOFREADERS Steve Wake Stephen Wynkoop

INDEXER Johnna VanHoose Dinse

COVER DESIGNER Wiley

COVER IMAGE ©Mark Evans/iStockphoto.com

## ACKNOWLEDGMENTS

**THANKS** to everyone who made this book possible. As always, I owe a huge debt to my wife, Jenn, for putting up with my late nights, and to my children, Colton, Liam, Camille, and John, for being so patient with their tired dad who has always overextended. Thanks to Kevin Kent and my tech editor Michael McIntyre for keeping me in my place. Thanks also to the makers of Guinness for providing my special juice that helped me power through the book. Thanks for all the user group leaders out there who work so hard to help others become proficient in technology. You make a huge difference!

#### —BRIAN KNIGHT

**I MUST GIVE THANKS** to God; without God in my life, I would not have such blessings. Thanks to my wife, Erin, who has had amazing patience during the late nights of writing and editing. To our three children, Collin, Justin, and Lana, who have sacrificed time away from daddy. Finally, I would like to thank my Fierljeppen mentor, Bart Helmholt, for showing me the extreme sport of Canal Jumping. The sport of Canal Jumping has always been a dream of mine, and I look forward to accomplishing my ultimate goal of Dutch Champion Canal Jumper.

-DEVIN KNIGHT

**THANK** you to everyone for your support throughout the book writing process. Specifically, I would like to thank my coauthors and editors: Brian Knight, Devin Knight, Mike Davis, Chris Rock, Kevin Kent, and Bob Elliott. Your passion and dedication still astound me on a regular basis. Thank you to Rich, who helped me through the late nights, and my family, for putting up with my regular disappearances to write. Also, thank you to the many others that have helped me in my career, but are too numerous to name.

-JESSICA M. MOSS

**THANKS** to my Pragmatic Works Team for their support in this book. Thank you to Brian Knight for giving me the opportunity of a lifetime. Thank you to Adam Jorgensen for pushing me. Thank you to the Wiley team, especially Kevin and Bob. Thank you to the technical editor and technical proofreaders for their help in making this book great. Thank you to my mother for raising me to be the man I am today. Thank you to my kids for being awesome and putting up with all the writing time. And finally, thank you to the Flying Spaghetti Monster for showing me the way of logic and reasoning.

-MIKE DAVIS

**THANKS** to everyone who made this book possible. First and foremost, I want to thank my colleague Tyler Ryan. His help made parts of this book possible, and I couldn't have completed the book without his help. I want to thank my wife, Tammy, and my two girls, Calista and Callie. Without you I wouldn't have tried so hard to achieve the goals I've reached in my life. Finally, thanks to Brian Knight again for giving me the opportunity to contribute to this book.

-CHRIS ROCK

## **CONTENTS**

#### INTRODUCTION xxvii CHAPTER 1: WELCOME TO SQL SERVER INTEGRATION SERVICES 1 2 SQL Server SSIS Historical Overview What's New in SSIS 2 3 Tools of the Trade 3 Import and Export Wizard 4 The SQL Server Data Tools Experience 5 SSIS Architecture 5 Packages **Control Flow** 5 Data Flow 9 Variables 14 14 **Parameters** Error Handling and Logging 14 **Editions of SQL Server** 14 Summary 15 **CHAPTER 2: THE SSIS TOOLS** 17 Import and Export Wizard 17 **SQL Server Data Tools** 24 The Solution Explorer Window 26 The SSIS Toolbox 27 The Properties Windows 28 The SSIS Package Designer 28 29 **Control Flow Connection Managers** 32 Variables 33 Data Flow 34 35 Parameters **Event Handlers** 35 Package Explorer 36 Executing a Package 37 37 Management Studio 37 Summary

CHAPTER 3: SSIS TASKS	39
SSIS Task Objects	40
Using the Task Editor	40
The Task Editor Expressions Tab	41
Looping and Sequence Tasks	41
Script Task (.NET)	41
Analysis Services Tasks	44
Analysis Services Execute DDL Task	44
Analysis Services Processing Task	44
Data Mining Query Task	46
Data Flow Task	47
Data Preparation Tasks	48
Data Profiler	48
File System Task	50
Archiving a File	52
FTP Task	53
Getting a File Using FTP	54
Web Service Task	56
Retrieving Data Using the Web Service Task	
and XML Source Component	59
XML Task	62
Validating an XML File	64
RDBMS Server Tasks	66
Bulk Insert Task	66
Using the Bulk Insert Task	69
Execute SQL Task	71
Workflow Tasks	82
Execute Package Task	82
Execute Process Task	84
Message Queue Task	86
Send Mail Task	87
WMI Data Reader Task	88
WMI Event Watcher Task	91
Polling a Directory for the Delivery of a File	91
SMO Administration Tasks	92
Transfer Database Task	93
Transfer Error Messages Task	94
Transfer Logins Task	94
Transfer Master Stored Procedures Task	95
Transfer Jobs Task	96
Transfer SQL Server Objects Task	96
Summary	97

#### xv

#### CONTENTS

CHAPTER 4: THE DATA FLOW	99
Understanding the Data Flow	99
Data Viewers	100
Sources	101
OLE DB Source	102
Excel Source	104
Flat File Source	105
Raw File Source	110
XML Source	110
ADO.NET Source	111
Destinations	111
Excel Destination	112
Flat File Destination	112
OLE DB Destination	112
Raw File Destination	113
Recordset Destination	114
Data Mining Model Training	114
DataReader Destination	114
Dimension and Partition Processing	114
Common Transformations	115
Synchronous versus Asynchronous Transformations	115
Aggregate	115
Conditional Split	117
Data Conversion	118
Derived Column	119
Lookup	121
Row Count	121
Script Component	122
Slowly Changing Dimension	123
Sort	123
Union All	125
Other Transformations	126
Audit	126
Character Map	128
Copy Column	128
Data Mining Query	129
DQS Cleansing	130
Export Column	130
Fuzzy Lookup	132
Fuzzy Grouping	139
Import Column	143
Merge	145

Merge Join	146
Multicast	146
OLE DB Command	147
Percentage and Row Sampling	148
Pivot Transform	149
Unpivot	152
Term Extraction	154
Term Lookup	158
Data Flow Example	160
Summary	164
CHAPTER 5: USING VARIABLES, PARAMETERS,	
AND EXPRESSIONS	165
Dynamic Package Objects	166
Variable Overview	166
Parameter Overview	166
Expression Overview	167
Understanding Data Types	168
SSIS Data Types	168
Date and Time Type Support	170
How Wrong Data Types and Sizes Can Affect Performance	171
Unicode and Non-Unicode Conversion Issues	171
Casting in SSIS Expressions	173
Using Variables and Parameters	174
Defining Variables	174
Defining Parameters	175
Variable and Parameter Data Types	176
Working with Expressions	177
C#-Like? Close, but Not Completely	178
The Expression Builder	179
Syntax Basics	180
Using Expressions in SSIS Packages	194
Summary	204
CHAPTER 6: CONTAINERS	205
Task Host Containers	205
Sequence Containers	206
Groups	207
For Loop Container	207
Foreach Loop Container	210

Foreach File Enumerator Example	211
Foreach ADO Enumerator Example Summary	213 <b>218</b>
CHAPTER 7: JOINING DATA	219
The Lookup Transformation	220
Using the Merge Join Transformation	221
Contrasting SSIS and the Relational Join	222
Lookup Features	224
Building the Basic Package	225
Using a Relational Join in the Source	227
Using the Merge Join Transformation	230
Using the Lookup Transformation	235
Full-Cache Mode	235
No-Cache Mode	239
Partial-Cache Mode	240
Multiple Outputs	243
Expressionable Properties	246
Cascaded Lookup Operations	247
Cache Connection Manager and Cache Transform	249
Summary	252
CHAPTER 8: CREATING AN END-TO-END PACKAGE	253
Basic Transformation Tutorial	253
Creating Connections	254
Creating the Control Flow	257
Creating the Data Flow	257
Completing the Package	259
Saving the Package	260
Executing the Package	260
Typical Mainframe ETL with Data Scrubbing	261
Creating the Data Flow	263
Handling Dirty Data	263
Finalizing	268
Handling More Bad Data	269
Looping and the Dynamic Tasks	271
Looping	271
Making the Package Dynamic	272
Summary	274

CHAPTER 9: SCRIPTING IN SSIS	275
Introducing SSIS Scripting	276
Getting Started in SSIS Scripting	277
Selecting the Scripting Language	277
Using the VSTA Scripting IDE	278
Example: Hello World	279
Adding Code and Classes	281
Using Managed Assemblies	282
Example: Using Custom .NET Assemblies	283
Using the Script Task	286
Configuring the Script Task Editor	287
The Script Task Dts Object	288
Accessing Variables in the Script Task	289
Connecting to Data Sources in a Script Task	293
Raising an Event in a Script Task	303
Writing a Log Entry in a Script Task	309
Using the Script Component	310
Differences from a Script Task	310
Configuring the Script Component Editor	311
Accessing Variables in a Script Component	313
Connecting to Data Sources in a Script Component	314
Raising Events	314
Logging	315
Example: Data Validation	316
Synchronous versus Asynchronous	324
Essential Coding, Debugging, and Troubleshooting	207
Techniques	327
Structured Exception Handling	327
Script Debugging and Troubleshooting	330
Summary	333
CHAPTER 10: ADVANCED DATA CLEANSING IN SSIS	335
Advanced Derived Column Use	336
Text Parsing Example	338
Advanced Fuzzy Lookup and Fuzzy Grouping	340
Fuzzy Lookup	340
Fuzzy Grouping	347
DQS Cleansing	350
Data Quality Services	351

DQS Cleansing Transformation	355
Master Data Management	358
Master Data Services	359
Summary	362
CHAPTER 11: INCREMENTAL LOADS IN SSIS	363
Control Table Pattern	363
Querying the Control Table	364
Querying the Source Table	366
Updating the Control Table	366
SQL Server Change Data Capture	367
Benefits of SQL Server CDC	368
Preparing CDC	369
Capture Instance Tables	371
The CDC API	372
Using the SSIS CDC Tools	374
Summary	379
CHAPTER 12: LOADING A DATA WAREHOUSE	381
Data Profiling	383
Initial Execution of the Data Profiling Task	383
Reviewing the Results of the Data Profiling Task	386
Turning Data Profile Results into Actionable ETL Steps	390
Data Extraction and Cleansing	391
Dimension Table Loading	391
Loading a Simple Dimension Table	392
Loading a Complex Dimension Table	397
Considerations and Alternatives to the	
SCD Transformation	408
Fact Table Loading	409
SSAS Processing	421
Using a Master ETL Package	426
Summary	428
CHAPTER 13: USING THE RELATIONAL ENGINE	429
Data Extraction	430
SELECT * Is Bad	430
WHERE Is Your Friend	432
Transform during Extract	433

Many ANDs Make Light Work	437
SORT in the Database	437
Modularize	439
SQL Server Does Text Files Too	440
Using Set-Based Logic	444
Data Loading	446
Database Snapshots	446
The MERGE Operator	448
Summary	452
CHAPTER 14: ACCESSING HETEROGENEOUS DATA	453
Excel and Access	455
64-Bit Support	455
Working with Excel Files	457
Working with Access	462
Importing from Oracle	469
Oracle Client Setup	469
Importing Oracle Data	470
Using XML and Web Services	472
Configuring the Web Service Task	472
Working with XML Data as a Source	483
Flat Files	486
Loading Flat Files	487
Extracting Data from Flat Files	489
ODBC	491
Other Heterogeneous Sources Summary	494 495
Summary	475
CHAPTER 15: RELIABILITY AND SCALABILITY	497
Restarting Packages	498
Simple Control Flow	499
Containers within Containers and Checkpoints	501
Variations on a Theme	503
Inside the Checkpoint File	505
Package Transactions	507
Single Package, Single Transaction	508
Single Package, Multiple Transactions	509
Two Packages, One Transaction	511
Single Package Using a Native Transaction in SQL Server	512

Error Outputs Scaling Out Architectural Features Scaling Out Memory Pressures Scaling Out by Staging Data Scaling Out with Parallel Loading Summary	<b>513</b> <b>516</b> 517 517 522 <b>528</b>
CHAPTER 16: UNDERSTANDING AND TUNING THE DATA FLOW ENGINE	529
The SSIS Engine Understanding the SSIS Data Flow and Control Flow Handling Workflows with the Control Flow Data Processing in the Data Flow Memory Buffer Architecture Types of Transformations Advanced Data Flow Execution Concepts SSIS Data Flow Design and Tuning Data Flow Design Practices Optimizing Package Processing Troubleshooting Data Flow Performance Bottlenecks Pipeline Performance Monitoring Summary	530 533 533 534 534 543 543 549 550 555 558 558 559 562
CHAPTER 17: SSIS SOFTWARE DEVELOPMENT LIFE CYCLE	563
Introduction to Software Development Life Cycles SDLCs: A Brief History Types of Software Development Life Cycles Versioning and Source Code Control Subversion (SVN) Team Foundation Server, Team System, and SSIS Summary	565 566 567 568 573 590
CHAPTER 18: ERROR AND EVENT HANDLING	591
Using Precedence Constraints Precedence Constraint Basics Advanced Precedence Constraints and Expressions Event Handling Events	592 592 593 601 602

Using Event Handlers	603
Event Handler Inheritance	611
Breakpoints	612
Error Rows	616
Logging	622
Logging Providers	622
Log Events	623
Catalog Logging	627
Summary	629
CHAPTER 19: PROGRAMMING AND EXTENDING SSIS	631
The Sample Components	632
Component 1: Source Adapter	632
Component 2: Transform	633
Component 3: Destination Adapter	634
The Pipeline Component Methods	634
Design-Time Functionality	635
Runtime	639
Connection Time	640
Building the Components	642
Preparation	642
Building the Source Component	648
Building the Transformation Component	660
Building the Destination Adapter	671
Using the Components	679
Installing the Components	679
Debugging Components	680
Design Time	680
Building the Complete Package	682
Runtime Debugging	682
Upgrading to SQL Server 2014	687
Summary	687
CHAPTER 20: ADDING A USER INTERFACE TO	(00
YOUR COMPONENT	689
Three Key Steps for Designing the UI: An Overview	690
Building the User Interface	690
Adding the Project	691
Implementing IDtsComponentUI	693
Setting the UITypeName	697
Building the Form	699

Extending the User Interface	704
Runtime Connections	704
Component Properties	707
Handling Errors and Warnings	708
Column Properties	711
Other UI Considerations	712
Summary	712
CHAPTER 21: EXTERNAL MANAGEMENT AND WMI TASK IMPLEMENTATION	715
External Management of SSIS with Managed Code	716
Setting Up a Test SSIS Package for Demonstration Purposes	716
The Managed Object Model Code Library	717
Catalog Management	718
Folder Management	719
Environments	720
The DTS Runtime Managed Code Library	722
SSIS Deployment Projects	722
Parameter Objects	723
Server Deployment	725
Executing SSIS Packages Deployed to the SSIS Catalog	726
Environment References	727
Package Operations	728
Application Object Maintenance Operations	729
Package Operations	729
Package Monitoring	732
Project, Folder, and Package Listing	734
A Package Management Example	735
Package Log Providers	745
Specifying Events to Log	747
Programming to Log Providers	748
SQL Server 2014 Operation Logs	749
Package Configurations	751
Creating a Configuration	752
Programming the Configuration Object	753
Configuration Object	754
Windows Management Instrumentation Tasks	755
WMI Reader Task Explained	755
WMI Data Reader Example	756
WMI Event Watcher Task	762
WMI Event Watcher Task Example	763
Summary	766

CHAPTER 22: ADMINISTERING SSIS	767
Using the SSIS Catalog	768
Setting the SSIS Catalog Properties	768
SSISDB	771
Deployment Models	772
Project Deployment Model	773
Package Deployment Model	775
Using T-SQL with SSIS	781
Executing Packages	781
Using Parameters	782
Querying Tables for Parameter Values	783
Using Environments	784
Using Data Taps	789
Creating a Central SSIS Server	790
Clustering SSIS	792
Package Configuration	794
Command-Line Utilities	798
DTExec	798
DTExecUI	799
DTUtil	804
Security	806
Securing the SSIS Catalog	806
Legacy Security	809
Scheduling Packages	811
SQL Server Agent	811
Proxy Accounts	813
64-Bit Issues	814
Monitoring Package Executions	815
Built-in Reporting	815
Custom Reporting	819
Performance Counters	819
Summary	820
APPENDIX A: SSIS CRIB NOTES	821
When to Use Control Flow Tasks	821
When to Use Data Flow Transforms	822
Common Expressions and Scripts	824
•	

APPENDIX B: SSIS INTERNAL VIEWS AND STORED PROCEDURES	829
Views Stored Procedures	829 830
APPENDIX C: INTERVIEWING FOR AN ETL DEVELOPER POSITION	833
Questions Answers	833 834
INDEX	839

# INTRODUCTION

THE MOST IMPORTANT BUSINESS INTELLIGENCE TOOL in the Microsoft Swiss Army knife of tools is SQL Server Integration Services (SSIS). This is because the other tools would be nothing without the cleansing and movement of data into a presentable format. The product can extract, transform, and load (ETL) data astonishingly fast. A 2010 benchmark showed movement of more than a terabyte an hour with SSIS! If you're new to SSIS, you've picked a fantastic field to become involved in. The one consistent skill needed in today's technical job market is ETL. If a company wants to establish a partnership with another company, it'll need to communicate data back and forth between the two companies. If your company wants to launch new products, it'll need a way to integrate those products into its website and catalog. All of these types of tasks are going to require the skill set you are developing and will learn in this book.

Companies that had never used SQL Server before are now allowing it in their environment because SSIS is such an easy-to-use and cost-effective way to move data. SSIS competes with the largest ETL tools on the market like Informatica, DataStage, and Ab Initio at a tiny fraction of the price. SQL Server 2014 now offers more components that you use to make your life even easier and the performance scales to a level never seen on the SQL Server platform.

The best thing about SSIS is its price tag: free with your SQL Server purchase. Many ETL vendors charge hundreds of thousands of dollars, if not millions, for what you will see in this book. SSIS is also a great platform for you to expand and integrate into, which many ETL vendors do not offer. Once you get past the initial learning curve, you'll be amazed with the power of the tool, and it can take weeks off your time to market. This author team has trained hundreds of people over the years, and you'll find that the learning curve of SSIS is shallow relative to competing platforms. In SQL Server 2012, the product matured to its third major envisioning. In that release the focus was on scalability, management, and more advanced data cleansing. In SQL Server 2014 an incremental change has happened so new content focuses on patterns in SSIS.

#### WHO THIS BOOK IS FOR

Because we have used SSIS since the beta stages of SQL Server 2005 and through its evolution into its current form, the idea of writing this book was quite compelling. If you've never used SSIS before, we spend the first chapters focusing on lowering your learning curve on this product. If you've used SSIS in the past, we've added more patterns and best practices to this SQL Server 2014 version of the book to take your skills to the next level. If you're an SSIS 2005 or 2008 user, luckily the interface has not drastically changed, so you'll want to focus on advanced data cleansing and administration, which has gone through a drastic overhaul.

This book is intended for developers, DBAs, and casual users who hope to use SSIS for transforming data, creating a workflow, or maintaining their SQL Server. This book is a professional book, meaning that the authors assume that you know the basics of how to query a SQL Server and have

some rudimentary programming skills. Not many programming skills will be needed or assumed, but it will help with your advancement. No skills in the prior release of SSIS are required, but we do reference it throughout the book when we call attention to feature enhancements.

#### WHAT THIS BOOK COVERS

Whether you're new to SSIS or an experienced SSIS developer, there's something for you in this book. This book takes you from the architecture and basics of SSIS all the way through to developing hard-core SSIS solutions to solve many of the industry's common business scenarios. The book is tutorial based, meaning that it teaches you through simple examples.

By the time you complete this book, you'll know how to load and synchronize database systems using SSIS by using some of the new SQL Server 2014 features. You'll also know how to load data warehouses, which is a very hot and specialized skill. Even in warehousing, you'll find features in the new 2014 release that you'll wonder how you lived without like the Data Quality Services integration and CDC integration!

#### HOW THIS BOOK IS STRUCTURED

After discussing the architecture of SSIS, we'll start with the basics by introducing the fundamental concepts of SSIS: the Data Flow and Control Flow. We'll then build through the various other features, including the warehousing and scripting, and proceed to advanced topics like programming and extending the engine. SSIS is a very feature-rich product, and it took a lot to cover the product:

Chapter 1, "Welcome to SQL Server Integration Services," introduces the concepts that we're going to discuss throughout the remainder of this book. We talk about the SSIS architecture and give a brief overview of what you can do with SSIS.

**Chapter 2, "The SSIS Tools,"** shows you how to quickly learn how to import and export data by using the Import and Export Wizard and then takes you on a tour of the SQL Server Data Tools (SSDT).

**Chapter 3, "SSIS Tasks,"** goes into each of the tasks that are available to you in SSIS. These tasks are the building blocks for your SSIS workflow and are much like LEGO block programming.

**Chapter 4, "The Data Flow,"** dives into the Data Flow components in SSIS. These components are where typical ETL developers will spend 75 percent of their time when loading a database.

Chapter 5, "Using Variables, Parameters, and Expressions," instructs you how to use the obscure expression language in SSIS by showing you many example use cases and how to solve them through the language. We also cover in the chapter a new concept of parameters and parameterization of a package.