

Tobias Baumgärtner

A Software Framework for Mobile Apps in the Museum Application Domain



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Tobias Baumgärtner

A Software Framework for Mobile Apps in the Museum Application Domain



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Preface

This section ties together the particular structures surrounding the overall research project. It summarizes the intent of the ViSIT project, the relevance of the overall undertaking, and the transposition between the practical and scientific perspectives. The stage for the dissertation is set by highlighting the contiguity between the domains and communities involved.

Domains and Communities

The inevitable influence of information technology and digital devices has reached most sectors of today's society. When researching the impact of such systems, the perspective needs to be adjusted for the characteristics of a specific field's contextual environment and its stakeholders. This has led to multiple transdisciplinary actors trying to absorb the emerging possibilities and their dependencies into their own domain knowledge.

Putting the focus on the context at hand—museums—Marty and Burton Jones (2008) describe the field of *Museums Informatics* to examine the "socio-technical interactions of people, information, and technology in museums" (Marty and Burton Jones, p. 274, 2008). In doing that, they try to capture the complexity and govern the flow of information at the conjuncture between experts and visitors on both theoretical and practical levels. The relevant aspects are representation, organization, and access to information as well as the enabling technologies.

Those insights were connected to only the individual data layer for a long time. However, that drastically changed with the introduction of the internet. It was no longer possible to conceal those considerations to just one singular institution. The aspects of sharing and interaction became inevitable. That makes it

vi Preface

mandatory to build strong communities and to develop ways to enable automated exchange between their members.

The progress on this end is already quite far advanced from the technical perspective, as data models, platforms, and task-specific systems are available. Advances in standards in the data persistence and exchange layer may help to incorporate smarter systems, but that does not account for institutions on the strategic or operational level. The transfer of the lessons learned, extracting existing best practices, and accessing available knowledge should be more of a concern to making them widely available for as many members within the domain as possible (Marty & Burton Jones, 2008).

Similarly, the focus of *Digital Humanities* initially has been pointed toward incorporating digital tools and archives as well as advanced analytical methods to the increasing demand of their respective fields. However, the scope opened up by the rapid advances in technology and its general availability. Now "it can at times be difficult to determine with any specificity what, precisely, digital humanities work entails" (Gold & Klein, 2016). That leads to the construct referred to as the "big tent" accounting for the interdisciplinary influence and the growing emphasis on information and communication technology in practice, outside of archives (Warwick, et al., 2011).

With the further evolution of technology, ubiquitous user-centered systems and applications need to get even more attention. The conception, development, and implementation of these are core components of *Information System Research*. Knowledge and process management are advanced in this field alongside human-computer interaction. Supplying users and technical systems with information by incorporating application programming and graphical user interfaces, this field tries to develop and connect the economic questions to their technological solutions (Mertens, et al., 2001) (Stormer, Meier, & Lehner, 2005).

Information Systems Research, therefore, provides the ideal methodological foundation if the goal is to design a holistic and sustainable Software Framework for Mobile Apps in the Museum Application Domain (Stein, Galliers, & Whitley, 2016).

This dissertation has been accompanied by four paper publications and one demonstration, highlighting the practical relevance and scientific foundation of the conducted research. In that regard, both the intrinsic entity of the scientific domain within Information Systems Research and the practical community of museum professionals surrounding the online presence of cultural heritage institutions have been included:

Preface vii

• 'Museums and the Web' (MW) is the largest international conference devoted to the exploration of art, science, and natural and cultural heritage online. It was founded by 'Archives & Museum Informatics' in 1997 and is still hosted annually by the 'MuseWeb Foundation' an offshoot of the 'Museum and the Web LLC.' with the goal of transforming the business of culture.

 The European Conference on Information Systems (ECIS) is considered the premier Information Systems event in the European region. It is affiliated with the Association for Information Systems (AIS) and has been held annually since 1993.

Preceding Publications and Presentations

The following publications were accepted by their peers, and each has been presented to the respective audiences of the practical and/or scientific community. The results of these manuscripts are, in part, included within this dissertation.

The Technical Aspects of Museum Information

the Museum Professional's Point of View: A Conceptual Change of Perspective on Data Processing.

Baumgaertner, T. & Lehner F. (2017). Proceedings of the 21st Museums and the Web conference (MW17),

Cleveland, Ohio, USA, April 19–22, 2017. Published February 16, 2017. Entwicklung mobiler Applikationen

im Anwendungsbereich von Museen— Customer Experience Value Chain.

Baumgärtner, T. & Lehner, F., (2017). HMD Praxis der Wirtschaftsinformatik: Vol. 54, No. 5.

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viii Preface

Introducing Socio-Technical Changes through "Mobile First" in the Museum Application Domain.

Baumgaertner, T. (2018).

Proceedings of the 22nd Museums and the Web conference (MW18),

Vancouver, British Columbia, Canada, April 18-21, 2018.

Published February 15, 2018.



A Software Framework for Mobile Apps within the Museum Application Domain.

Baumgaertner, T. (2019).

Demonstration at the 23rd Museums and the Web conference (MW19).

Boston, Massachusetts, USA, April 2-6, 2019.



Conceptualizing a Mobile App Framework For the Museum Application Domain.

Baumgärtner, Tobias. (2019).

Proceedings of the 27th European Conference on Information Systems (ECIS), Stockholm & Uppsala, Sweden, June 8–14, 2019.

ISBN 978-1-7336325-0-8 Research Papers.





The ViSIT Project

This dissertation has been accompanied by the project with the title 'Virtuelle Verbund-Systeme und Informations-Technologien für die touristische Erschließung von kulturellem Erbe' (ViSIT). The project has been funded by

Preface ix

the INTERREG programme 'V-A Bayern-Österreich 2014–2020' enabled by the 'European Regional Development Fund' (ERDF).

That fund focuses its investments on the 'thematic concentration' within these priority areas:

- Innovation and Research
- The Digital Agenda
- Support for Small and Medium-Sized Enterprises (SMEs)
- The Low-Carbon Economy

ViSIT highlights the cultural area lined out by the three rivers Inn, Salzach, and the Danube. That territory has been historically defined by the salt trade, dating back to the beginning of the 11th century, as well as the Prince-(Arch-)Bishoprics of Salzburg and Passau. Thus, the territory has a strong connection, characterized by its rich historico-cultural heritage.

Within the focal scope of ViSIT was the visitor experience to be generated, especially in alignment with the development of partnerships between institutions. Among other integral projects, the development of *A Software Framework for Mobile Apps in the Museum Application Domain* has been a pivotal element.

Tobias Baumgärtner

Executive Summary

The popularity of mobile applications has been ever-increasing since their conception in 2007. Structural changes related to digital transformation and tourism significantly impact the expectations of and toward cultural heritage institutions associated with the subject of apps. The overall role of museums has shifted from a keeper of artifacts to a provider of information.

The intention of those apps is to generate added value for the visitor, who therefore is mainly seen as the primary element of any associated reflection related to the experience that is created while interacting with that mobile application. Nevertheless, the cohesion between an application's creator, the application's content, and the consumer operating the app in a designated context needs to be appropriately examined.

Looking at the specific customer touch-point provided by mobile applications, it is not trivial to create such an integrated user experience. Those apps can be drivers for digital transformation and strategic alignment of historico-cultural institutions. However, the mandatory insights and know-how necessary to create such experiences are not at all related to the core skill set of museum professionals or the existing processes within those institutions. That makes it quite challenging to implement an overall (digital) strategy that enables institutions to provide interactive applications based on structured data in addition to their core tasks.

Especially in the context of museums, it is necessary to simultaneously cater to different perspectives to provide a coherent digital experience to both the visitor and the museum professional. Based on insights gained during this examination and under the utilization of design science research, human-centered design, and domain-driven design, A Software Framework for Mobile Apps in the

Museum Application Domain is created, and a prototype implementation using web technologies is developed throughout this dissertation.

The resulting Page CUBE Content Representation (PCCR) application framework intends to act as an entry point to the digital realm for museum professionals. The development of mobile applications is the anchor for digitization and acts as a starting point to further examine the properties of mobile applications, specifically within the Museum Application Domain, in the future.

Contents

1	Intr	oduction and Structure of the Thesis	1
2	Mot	ivation	5
	2.1	Museum Visits in Germany	7
	2.2	Digital Transformation	13
	2.3	Mobile Technologies	16
	2.4	Tourism	17
	2.5	Summary: External Influence and Impacts	19
3	The	Problem Domain	21
	3.1	Inside View: "The Museum Identity"	22
		3.1.1 Inherent Domain Processes	23
		3.1.2 Role of the Museum Professional	31
	3.2	Outside View: "Visitor Integration"	33
		3.2.1 Educational Role and Learning Environment	36
		3.2.2 Technology and Bring Your Own Device	40
	3.3	Challenges for Smaller Institutions	45
	3.4	Summary: Internal Conflict and Challenges	51
4	Res	earch Design and Goals	53
	4.1	Problem Areas	54
	4.2	Research Problems	59
	4.3	Research Paradigm	62
5	Con	ceptual Foundation	69
	5.1	Important Terms	71
		5.1.1 Framework	71
		5.1.2 Data and Content in the Context of Museums	75

xiv Contents

		5.1.3 Human-Centered Design	81
	5.2	Breakdown and Integration of the 'User'	87
		5.2.1 Psychology in UX Design	89
		5.2.2 'Consumer' Expectation and Content Selection	96
		5.2.3 'Creator' Tasks and Data Entry	99
	5.3	Setup for Design and Development	101
6	Fra	mework Design	109
	6.1	Domain-Driven Design	114
	6.2	Fundamental Design Iterations	118
		6.2.1 Text Selection	119
		6.2.2 WYSIWYG Components	121
		6.2.3 App Pages	123
		6.2.4 Conceptual Core of the Framework	126
	6.3	Detailed Framework Scope	130
	6.4	Technological Scaffold	142
		6.4.1 Architectural Concepts	143
		6.4.2 The MV* Design Pattern	150
	6.5	Engineering of the Framework Components	156
		6.5.1 The Model	156
		6.5.2 The View	167
		6.5.3 The ViewModel	178
7	Prot	totype Development	189
	7.1	Tasks and Roles in App Development	191
	7.2	Web and App Technologies	194
	7.3	Implementation of the Prototype	206
		7.3.1 Tools and Services	209
		7.3.2 App Structure, Workflow, and Interaction	212
		7.3.3 Models and Data Structure	217
		7.3.4 Views and Graphical User Interface	231
		7.3.5 ViewModel and Data Transformation	250
8	Eva	luation	267
	8.1	Evaluation Episodes and Processes	276
	8.2	Review of the Framework Concept	290
9	Con	clusion	303
D.	forer	ices	311
1/1	LICI CI	ICCS	JII

Abbreviations

ACID Atomicity, Consistency, Isolation, and Durability

AIS Association for Information Systems
AJAX Asynchronous JavaScript and XML
API Application Programming Interface

AR Augmented Reality

ARIA Web Accessibility Initiative's Accessible Rich Internet

Applications

BASE Base Availability, Soft state, and Eventually consistent

BITA Business-IT-Alignment
BYOD Bring Your Own Device
CBT Computer-Based Training
CRM Conceptual Reference Model
CRUD Create, Read, Update, and Delete

CUBE Composition Ubiquity Building Element

DBMS DataBase Management System

DDD Domain-Driven Design DOM Document Object Model DSR Design Science Research

ECIS European Conference on Information Systems

GUI Graphical User Interface
HCI Human-Computer Interaction
HTTP HyperText Transfer Protocol
ICOM International Council of Museums

ICT Information and Communication Technology

IDE Integrated Development Environment

JSON JavaScript Object Notation

xvi Abbreviations

LIDO Lightweight Information Describing Objects

LOD Linked Open Data

MAD Museum Application Domain MoMA Museum of Modern Art

MRT Magnetic Resonance Tomography

MV* Model-View-Star

MVC Model-View-Controller
MVP Minimal Viable Prototype
MVVM Model-View-ViewModel
MW Museum and the Web

OLAP OnLine Analytical Processing
OLTP OnLine Transaction Processing

OS Operating System PC Personal Computer

PDA Personal Digital Assistant

RDF Resource Description Framework
REST Representational State Transfer
SDK Software Development Kit
SEO Search Engine Optimization

SME Small and Medium-sized Enterprises

SOA Service-Oriented Architecture SOAP Simple Object Access Protocol SQL Structured Query Language

UNESCO United Nations Educational, Scientific and Cultural Organization

URI Uniform Resource Identifier

UX User Experience

ViSIT [Project Name Recronym]

VR Virtual Reality
W3C World Wide Web Consortium

WHATWG Web Hypertext Application Technology Working Group

WWW World Wide Web

WYSIWYG What You See Is What You Get XML Extensible Markup Language

XSS cross-site scripting

List of Figures

Figure 1.1	Visual Abstract	2
Figure 2.1	Relationship between External Impulses	
	and Operating Conditions	6
Figure 2.2	Operators of Cultural Heritage Institutions	8
Figure 2.3	Visitor Structure	9
Figure 2.4	Visitors per Institution	10
Figure 2.5	Visitor Distribution	11
Figure 2.6	External Impulses Surrounding Museums	19
Figure 3.1	Operating Conditions Defining the Cultural Heritage	
	Institution	21
Figure 3.2	Inside View: Conflict between Digital Transformation	
	and Conservation	22
Figure 3.3	Artistic Rendering of the Library of Alexandria, based	
	on some archaeological evidence (O. Von Corven,	
	19 th)	24
Figure 3.4	Earliest Illustration of a Natural History Cabinet	
	(Ferrante Imperato, 1599)	25
Figure 3.5	Visitors of the Gallery at 'Haus zur Mücke'	
	(Hieronymus Hess, 1837)	26
Figure 3.6	Room Layout of the Glyptothek in Munich (Johann	
	Michael von Soetel, 1838)	27
Figure 3.7	The Cascading Process of a Collection-Centric	
	Approach	28
Figure 3.8	The Cyclic Processes of a Data-Centric Approach	30
Figure 3.9	The Customer Experience Value Chain (cf.	
	Baumgärtner & Lehner, 2017.2, p. 810)	33

xviii List of Figures

Figure 3.10	Outside View: Conflict between Expectation
	and Communication
Figure 3.11	Visitors at the Exhibition in the Louvre
	(Martini, 1787)
Figure 3.12	View of MoMA's First Exhibition (Juley, 1929)
Figure 3.13	Museum of Fine Arts in Boston, Massachusetts
	(Detroit Publishing Co., approx. 1920)
Figure 3.14	Innovation and Complexity of the Presentation
	Medium
Figure 3.15	Impact of Institutional Size on Dealing with Operating
	Conditions
Figure 3.16	Approach of Large Institutions
Figure 3.17	Approach of Small Institutions
Figure 3.18	Comparison between the Top-Down and Bottom-Up
	Approaches Encountered in Small and Large
	Institutions.
Figure 4.1	The Gap-Model of Business-IT-Alignment (cf.
	Reinheimer & Robra-Bissantz, 2014, p. 532)
Figure 4.2	Dominant Problem Areas in the Museum Application
	Domain
Figure 4.3	Conjunction between the three Research Problems
Figure 4.4	Design Science Research (cf. Hevner, Ram, March, &
	Park, 2004)
Figure 5.1	Content and Information Interaction (cf. Excolo, 2014)
Figure 5.2	Inquiring Data vs. Creating Content
Figure 5.3	Content Complexity
Figure 5.4	User Interfaces and Input Methods
Figure 5.5	Duality of the Term User (cf. Baumgärtner, 2019.2,
	p. 6)
Figure 5.6	Design Principles and Usability Heuristics: The "Ten
	Design Principles" by Dieter Rams and the "Ten
	Usability Heuristics for User Interface Design"
	by Jakob Nielsen
Figure 5.7	Components of the Mental Model
Figure 5.8	Psychology and Human-Centered Design (cf.
	Baumgärtner & Lehner, 2017.2, p. 818)
Figure 5.9	Use Case—Abstract Base Situation
Figure 5.10	Use Case—Personalized Target Situation
Figure 6.1	Integration of Domain-Driven Design

List of Figures xix

Figure 6.2	Top-Down Design Process	119
Figure 6.3	Text Annotation Workflow	120
Figure 6.4	Mockup Text Annotation	121
Figure 6.5	WYSIWYG Components Workflow	122
Figure 6.6	Mockup WYSIWYG Components	123
Figure 6.7	App Pages Workflow	125
Figure 6.8	Mockup App Pages	126
Figure 6.9	App Assembly Workflow	126
Figure 6.10	The CUBE Concept	128
Figure 6.11	The Conceptual Core of the PCCR App Framework	129
Figure 6.12	The Components provided by the PCCR App	
	Framework	130
Figure 6.13	Resulting Output Realization	131
Figure 6.14	Requirements of the Framework for Mobile Apps	
	in the Museum Application Domain	133
Figure 6.15	JSON: Object and Array Notation	147
Figure 6.16	Architectural Concepts	149
Figure 6.17	The Components of MVC	151
Figure 6.18	The Model-View-ViewModel Design Pattern	154
Figure 6.19	Relational vs. Document Data Models	159
Figure 6.20	Structure of the Data Document	162
Figure 6.21	Visual Representation of the Template, the Layout,	
	and the Instantiation	168
Figure 6.22	The Composition of the 'Screen' Element	169
Figure 6.23	Rendering of the Screen Layout	
	without and with the Theme	174
Figure 6.24	The Composition of the 'Input' Element	176
Figure 6.25	Rendering of the String Input Layout	178
Figure 6.26	Different Date Time Representations	181
Figure 6.27	MVVM Structure and Files for the Consumer App	186
Figure 6.28	MVVM Structure and Files for the Creator App	188
Figure 7.1	Use Case—Environment for the App Creation Process	192
Figure 7.2	Mobile Operating Systems and their App	
	Programming Languages	196
Figure 7.3	Browsers and Browser Engines	199
Figure 7.4	Standard Technologies in Web Development	201
Figure 7.5	Properties of Progressive Web Apps	203
Figure 7.6	Popular Frameworks and Tools for Web Development	205
Figure 7.7	Framework Components and Application Environment	207

xx List of Figures

Figure 7.8	Structure of the Consumer App	214
Figure 7.9	Workflow of the Creator Application	215
Figure 7.10	Core Data Structure and Document Store	218
Figure 7.11	Structural Composition of the Document Store	218
Figure 7.12	Block Structure of the Room Representation	229
Figure 7.13	Graphical User Interface of the Framework	
	Applications	232
Figure 7.14	Recurring GUI Elements	232
Figure 7.15	Interface Container for the Creator Application	233
Figure 7.16	Screen Composition for the Consumer App	234
Figure 7.17	Composition of the CUBE Page	235
Figure 7.18	Navigation Path to the Basic Page Selection	236
Figure 7.19	Basic Page Selection	237
Figure 7.20	Layout Selection for the 'Person' Page Type	239
Figure 7.21	Simple Input Elements	240
Figure 7.22	Input Form for the 'Text' Page Type	241
Figure 7.23	The 'Time' Input Element	242
Figure 7.24	The 'Location' Input Element	243
Figure 7.25	The 'Date' Input Element	245
Figure 7.26	The 'File' Input Element	246
Figure 7.27	Basic Editor Structure	246
Figure 7.28	The 'Quiz' Editor Element	247
Figure 7.29	The 'Room' Editor Element	248
Figure 7.30	The 'App' Editor Element	249
Figure 7.31	The 'CUBE' Editor Element	249
Figure 7.32	Framework API	251
Figure 8.1	Design as an Artifact (cf. Tallgren, 2018, p. 15)	269
Figure 8.2	Design Evaluation Strategies: Episodes and Processes	
	(cf. Venable, Pries-Heje, & Baskerville, 2016, p. 80)	272
Figure 8.3	Design Science Contribution Framework (cf.	
	Gregor & Hevner, 2013, p. 345)	273
Figure 8.4	Examples of Basic and Advanced App Page Screens	279
Figure 8.5	Form Input Mechanism for a 'Person' Page Screen	280
Figure 8.6	Lighthouse Score Summary	280
Figure 8.7	"Campus Tour" App	284
Figure 8.8	CUBE Compilation in the App Editor	285
Figure 8.9	"Kirchenmuseum Kößlarn" App	287

	Figures	XXI

"Burgruinen im Altmühltal" App	289
Delivery of the Framework Scope	290
Guide Navigation Screen	293
Analytics Utilization in the Creator Application	295
View- and Data-Driven Extensibility	299
Input References	301
	Delivery of the Framework Scope Guide Navigation Screen Analytics Utilization in the Creator Application View- and Data-Driven Extensibility

List of Tables

Table 2.1	Inquiry Results of German Museums by the Institute	
	of Museum Research (2008–2018) (Museumsforschung,	
	1981–2018)	12
Table 3.1	Resource Allocation in Large and Small Cultural	
	Heritage	45
Table 5.1	Distinction of the Term Framework	72
Table 5.2	Terms of the DIKW Pyramid	75
Table 5.3	Elements of Human-Centered Design	81
Table 5.4	Expectations of Museum Visitors	96
Table 5.5	Structure and Content of Information Entry	99
Table 5.6	Creator Personas	104
Table 6.1	Key-Value Mapping for the 'schema.json' Document	163
Table 7.1	Tools and Services	213
Table 8.1	Guidelines for Design Science Research	268

List of Listings

Listing 6.1	Generic JSON Schema Document	165
Listing 6.2	Generic JSON Document Instance Example	166
Listing 6.3	HTML Template for the Generic Schema	171
Listing 6.4	Style Instructions to Define the Visual Appearance	
	of a Screen Element	172
Listing 6.5	CSS Theme to Encapsulate Cosmetic Information	173
Listing 6.6	HTML Template for the String Input Element	177
Listing 6.7	CSS Style Instructions to Define Arrangement	
	of the Input Element	178
Listing 6.8	Exposed Properties Object JSON	179
Listing 6.9	Placeholder Allocation for the Caption Input	182
Listing 6.10	English Text Representation for the Caption Input	182
Listing 6.11	German Text Representation for the Caption Input	182
Listing 6.12	Exposed Labels Object JSON	183
Listing 6.13	Application Screen Array JSON	184
Listing 6.14	Footer Controls Template HTML	184
Listing 6.15	Application ViewModel JSON	185
Listing 6.16	Form ViewModel	187
Listing 7.1	App Page Schema JSON	220
Listing 7.2	Appmeta Schema JSON	221
Listing 7.3	Admission Schema JSON	223
Listing 7.4	Object Schema JSON	225
Listing 7.5	Place Schema JSON	227
Listing 7.6	Room Schema JSON	229
Listing 7.7	CUBE Schema JSON	231
Listing 7.8	Navigation Card Template HTML	236

xxvi List of Listings

Listing 7.9	Page Card Template HTML	238
Listing 7.10	Page Layout JSON	239
Listing 7.11	Progress Bar	250
Listing 7.12	Firebase User Registration	252
Listing 7.13	Login with Firebase	252
Listing 7.14	Check User Authentication Status	253
Listing 7.15	AJAX Request to Retrieve File from Server	254
Listing 7.16	Create Data Document	256
Listing 7.17	Read Single Data Document	257
Listing 7.18	Read All Data Documents for Page Type	258
Listing 7.19	Navigation Target HTML Element	259
Listing 7.20	Initiate Navigation Targets	259
Listing 7.21	Page Navigation	260
Listing 7.22	Label HTML Element	260
Listing 7.23	Initiate Text Labels of the GUI	261
Listing 7.24	Create Form	262
Listing 7.25	Create Room	264
Listing 7.26	Log Page Method	265
Listing 7.27	Register Service Worker	266

Introduction and Structure of the Thesis

1

1

The dissertation entails nine chapters. In this introduction, each chapter is briefly described to provide a general overview of the manuscript and its fundamental structure, presented in **Figure 1.1**. The reasoning and motivation for the investigation in the context of the Museum Application Domain (MAD) are provided. The proposed research setup is underlined along the conceptual foundation of the Software Framework for Mobile Apps in the Museum Application Domain and the resulting prototype implementation.

Across all domains, information and communication technology (ICT) exerts its influence on value-oriented institutions, on how they operate, and on the manner, they interact with their customers. The impulses involved often create a precedent to spill over demand into other domains. Like the case within cultural heritage institutions, those may initially not be equipped to adopt certain innovations. Proposals are often not reflected in their intended situation or are obstructed by other intrinsic or extrinsic restrictions, like societal implications or the capabilities accessible within the target domain.

To shape an understanding of the current landscape and possible issues, data available from German museums gathered between 2008 and 2018 has been analyzed. The greatest impacts today originate from digitization, mobile technologies, and tourism. These factors contribute to the field of tension surrounding the institutions in question (*Chapter 2—Motivation*).

The identity coined by the historic role of cultural heritage institutions and the inherently embedded collection-based processes museum professionals were primarily occupied with in the past do not reflect the modern profile established by the shift of focus within their societal tasks. While museums were able to provide technology-based aid for their visitors in the past, the increasing complexity and pace of innovation make it difficult to keep up with the state of the art. These issues weigh even greater in smaller institutions, which struggle to provide

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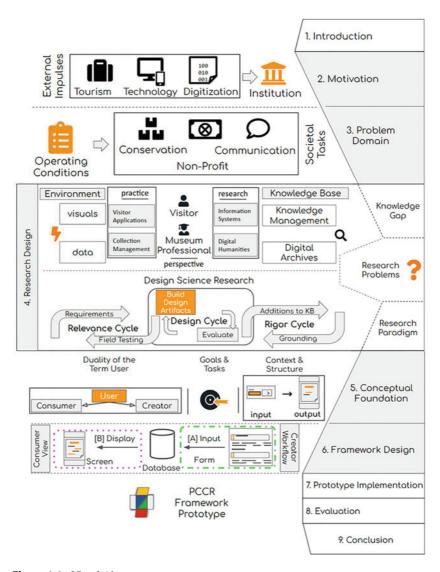


Figure 1.1 Visual Abstract

the required resources to maintain a holistic strategy because they do not have access to an entry point to introduce digital products like mobile applications, nor the required aides to access or obtain the knowledge to develop, deploy, and distribute potential solutions (*Chapter 3—The Problem Domain*).

The conflicts within the MAD are multi-dimensional. The most obvious is the usual barrier between research and practice, which might not appear to be most relevant in the application-oriented scenario, but perfectly illustrates the skew of perspective as well as the existing gaps and deficits within the domain. While the internal processes of museum professionals are primarily motivated by the conservation of knowledge and artifacts for the purpose of scholarly work, they tend to focus on tasks to fit their agenda, involving organizing their findings and archiving their existing collections. From the outside view, the museum audience, by contrast, desires to experience collections in an informative and entertaining fashion, being able to interact more directly with the artifacts decoupled from the associated scientific foundation. Thus, data must be collected in a manner to satisfy both perspectives without creating overhead on top of the processes necessary between data inquiry and presentation (Section 4.1—Problem Areas). Those challenges are reflected in the leading research motive:

"How to provide guidance for small cultural heritage institutions to govern digital transformation, and how to align the possibilities with the available capabilities by creating A Software Framework for Mobile Apps in the Museum Application Domain?"

This question is dissected into three separate research problems (Section 4.2—Research Problems) to be approached by applying a design science research approach with the intent to build a robust domain artifact (Section 4.3—Research Paradigm).

To instigate the process, certain important terms need to be distinguished. That includes defining the conceptual idea of a framework, how content is perceived in relation to information, which is to be presented to the consumer, and the elements of human-centered design. To further advance that holistic inspection, those conceptual components need to be extended by the psychological foundation obligatory for genuine user experience design. One of the most central postulations is the conceptual difference in how the term user is applied to the observation, which influences application design. It is crucial to understand that the needs related to information systems involved in mobile content delivery do not only include the consumer but the creator as well. The attention usually exclusively put on the consumer-facing product needs to be extended to the structure and the context of the data entry process itself, which the creator is bound to interact with initially. Facilitating the dedicated understanding of the conceptual

foundation the whole system is based upon creates immediate opportunities for the individual and produces long-term benefits for the whole organization. Finally, the essence of the presented composition is aligned with the conceptual foundation characteristic for system development (*Chapter 5—Conceptual Foundation*). This does conclude the purely theoretical inspection of the underlying issues and commences the transition toward the design and development of the Software Framework for Mobile Applications in the Museum Application Domain.

The concepts of domain-driven design are introduced to set up the framework design process. The central ideas behind the initial design iterations and the insights gained within each of those loops are summarized before the final design is introduced. The foundation for the realization of the framework is discussed based on the processes and roles involved. The architectural model chosen for the framework is used as a scaffold for introducing the fundamental concepts, which tie together the user interface and the data model. The core system design accommodates the resulting consumer app pages as an anchor for all creator tasks. That makes it possible to approach the available features from each perspective independently (*Chapter 6—Framework Design*).

The technology necessary for the prototype implementation of the framework as a web application is introduced alongside the tools and services applied and used during the entire development process (*Chapter 7—Prototype Development*).

The episodes of the evaluation process are then described, supported by the pivotal guidelines from within the research approach. The suggestions received by different users and the related improvements achieved during the trial are compiled to represent the adaptability and extensibility of the framework scope (*Chapter 8—Evaluation*).

To conclude the thesis, the main findings are summarized. Further research potential is pointed out and is encouraged based on the presented results (*Conclusion*).



Motivation 2

This chapter presents the central impressions surrounding the subject environment of the Museum Application Domain. To warrant the investigation and provide a frame of reference, first, some longitudinal data about museum visits in Germany over the past decade is being analyzed (Section 2.1—Museum Visits in Germany).

The motivational setup for the thesis is provided by analyzing the three central themes between digital transformation (Section 2.2—Digital Transformation), mobile technologies (Section 2.3—Mobile Technologies), and tourism (Section 2.4—Tourism). These three external impulses are most relevant for the perception of the subject environment and how its assignments are being framed, approached, and processed. Those topics are presented in Figure 2.1 and further described below.

The major impact of digital transformation does affect the inside view (Section 3.1), controlled by inherent domain processes (Subsection 3.1.1) as well as the goals and tasks of the museum professional (Subsection 3.1.2). Historically the museum identity has been dominated by collecting and conserving historic artifacts, while in the $20^{\rm th}$ century, the focus of the societal tasks stemming from the institutional assignments has shifted toward communication. Systemically, that does lead to a conflict today in the $21^{\rm st}$ century.

6 2 Motivation

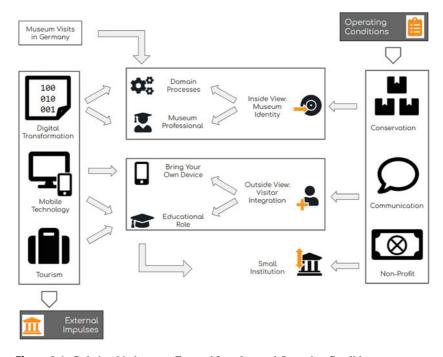


Figure 2.1 Relationship between External Impulses and Operating Conditions

On the one side, the museum professional's inside perspective and the domain processes are coined by conservation, which often translates to digitization projects being directed toward archiving and similar purposes or fully disregarded without establishing any middle ground.

Conversely, the audience structure grows increasingly heterogeneous and becomes more conscious while less centered. In general, the outside view (Section 3.2) shifted from a historically academic circle focused on scholarly work to a more casual consumer. These visitors, who approach the learning environment provided by the museum's educational role (Subsection 3.2.1) seeking entertainment, need to be integrated with the institutional context. They are still motivated by the physical museum experience. However, the shifts touristic encounters have experienced across the board as well as recent developments in mobile technology, exert immense pressure on the content authored and published by cultural heritage institutions. Visitors have developed the desire to have access