

# **Asphaltenes, Heavy Oils, and Petroleomics**

# Asphaltenes, Heavy Oils, and Petroleomics

Edited by

**OLIVER C. MULLINS**

*Scientific Advisor  
Schlumberger-Doll Research*

**ERIC Y. SHEU**

*Chief Scientist  
Vanton Research Laboratory, Inc.*

**AHMED HAMMAMI**

*New Venture Project Manager  
Schlumberger Oilfield Services*

and

**ALAN G. MARSHALL**

*Robert O. Lawton  
Professor of Chemistry & Biochemistry  
Florida State University*

 Springer

Library of Congress Control Number: 2005939171

ISBN 10: 0-387-31734-1

Printed on acid-free paper.

ISBN 13: 978-0387-31734-2

© 2007 Springer Science+Business Media, LLC

All rights reserved. This work may not be translated or copied in whole or in part without the written permission of the publisher (Springer Science+Business Media, LLC, 233 Spring Street, New York, NY 10013, USA), except for brief excerpts in connection with reviews or scholarly analysis. Use in connection with any form of information storage and retrieval, electronic adaptation, computer software, or by similar or dissimilar methodology now known or hereafter developed is forbidden.

The use in this publication of trade names, trademarks, service marks, and similar terms, even if they are not identified as such, is not to be taken as an expression of opinion as to whether or not they are subject to proprietary rights.

9 8 7 6 5 4 3 2 1

springer.com

This book is dedicated to all those scientists and technologists who have and will become enthralled and enchanted by the wiles of the asphaltenes and heavy oils, and to the families and friends of our fold who at least feign enthusiasm when subjected to renderings of the mysterious objects of our study.

—OCM

# Preface

This book represents an amalgam of objectives related to the study of petroleum at many, diverse levels. The most important attribute any thriving technical field must have is an injection and infusion of dedicated, expert, young scientists who have absorbed from their elders the fascination of scientific mystery coupled with the fundamental satisfaction of revelation and providing contribution. And, of course, these youthful practitioners must also learn to challenge the authority of their elders. From experiences with my own students, this seems not to be a problem. Many chapters in this book are coauthored by young scientists yielding the prognosis of continued health of our scientific field. Indeed, I am quite proud that several of my own chapters in this book are coauthored with students and young engineers of enormous capability. It is a humbling honor to help delineate direction of this formidable talent. It is incumbent upon my generation of scientists to provide a vision of the future. In this book, we connect the scientific excellence of the past with a vision for petroleum science, *Petroleomics*. Medical science of the past has been of singular societal focus with scientific discoveries of enormous import. Nevertheless, Genomics is revolutionary in that causal relations in medical science are being established with scientific exactitude and fundamental understanding. Genomics is creating a predictive medical science that was but a dream for previous generations. In a similar way, scientific advances described in this book are laying the foundations for *Petroleomics*—the challenge and framework to agitate our youthful contributors. *Petroleomics* embodies the establishment of structure—function relations in petroleum science with particular focus on asphaltenes, the most enigmatic of petroleum components. Correlative phenomenology is giving way to proper predictive science based in detailed petroleum chemical composition. This book describes the nascent development of the *Petroleome*, the complete listing of all components in a crude oil. As is shown herein, causal scientific relations in petroleum and asphaltene science are now being established that were merely plausible conjectures in the recent past.

This book also serves the purpose to reinforce the seamless continuity in petroleum science of basic scientific discovery with application of technology in a major and growing economic sphere. Longer standing concerns such as flow assurance are treated herein within a much more rigorous setting. In addition, very recent advances in the use of Downhole Fluid Analysis to address the most important issues in deepwater production of oil motivate renewed vigor in detailed chemical investigations in petroleum science. Oil operating companies and oil services companies are at the forefront of many of these technologic developments of enormous import. The economic impact of these new directions mandates

development of exacting scientific underpinnings from leading universities and national facilities. Research dollars are too scarce and the technological challenges too great to employ research models of redundant effort in different institutions or of moving directionless unaware of impact. The new model promulgated in this book is to have cohesive collegial, international teams across corporate and university boundaries, across scientific and technological disciplines with research portfolios consisting of basic science and applied technology with a mix of near term and long term objectives. Certainly, internecine scientific battles will rage, and proprietary knowledge must be managed. (This book attempts to settle several of the most fierce, long-standing battles.) Nevertheless, this new research model delivers efficient use of expert human capital to address concerns of major scientific and economic impact. Life's experiences are greatly broadened by participation in such endeavors. As Chief Editor of this book, I have tried to reflect in this book the spirit of my own experiences of visiting six continents recently to grow our new business segment which I had the good fortune to initiate, to visit universities around the world, to interact with our field engineers, reservoir engineers, university professors and their students, male and female, of so many interesting cultures and nationalities. Science and technology are truly enriching for those lucky enough to participate.

*Oliver C. Mullins*

# Contents

## 1. Petroleomics and Structure–Function Relations of Crude Oils and Asphaltenes

*Oliver C. Mullins*

1	Introduction .....	1
2	Evolution of the Oil Patch.....	5
3	Phenomenological Petroleum Analysis .....	7
4	Petroleomics .....	10
5	Building Up Petroleum Science—A Brief Outline.....	10
6	Asphaltenes: An Update of the Yen Model .....	13
7	Future Outlook in Petroleum Science .....	14
	References.....	16

## 2. Asphaltene Molecular Size and Weight by Time-Resolved Fluorescence Depolarization

*Henning Groenzin and Oliver C. Mullins*

1	Introduction .....	17
1.1	Overview .....	17
1.2	Chemical Bonding of Functional Groups in Asphaltenes .....	18
1.3	Techniques Employed to Study the Size of Asphaltenes.....	18
1.4	Time-Resolved Fluorescence Depolarization (TRFD) .....	21
1.5	The Optical Range Relevant to Asphaltene Investigations .....	22
1.6	Structure Predictions from TRFD.....	26
2	Theory.....	27
2.1	The Spherical Model.....	27
2.2	The Anisotropic Rotator.....	30
3	Experimental Section.....	33
3.1	Optics Methods .....	33
3.2	Sample Preparation .....	35
3.3	Solvent Resonant Quenching of Fluorescence.....	37
4	Results and Discussion.....	39
4.1	Basic TRFD of Asphaltenes.....	39
4.2	Many Virgin Crude Oil Asphaltenes—and Sulfoxide .....	43
4.3	Asphaltene Solubility Subfractions .....	43
4.4	Asphaltenes and Resins.....	45
4.5	Coal Asphaltenes versus Petroleum Asphaltenes .....	45
4.6	Thermally Processed Feed Stock .....	50
4.7	Alkyl-Aromatic Melting Points .....	53
4.8	Asphaltene Molecular Structure ‘Like your Hand’ or ‘Archipelago’ .....	54

4.9	Considerations of the Fluorescence of Asphaltenes .....	56
4.10	Asphaltene Molecular Diffusion; TRFD vs Other Methods .....	57
5	Conclusions .....	59
	References.....	60

### 3. **Petroleomics: Advanced Characterization of Petroleum-Derived Materials by Fourier Transform Ion Cyclotron Resonance Mass Spectrometry (FT-ICR MS)**

*Ryan P. Rodgers and Alan G. Marshall*

1	Introduction .....	63
2	FT-ICR MS.....	65
2.1	Mass Accuracy and Mass Resolution.....	67
2.2	Kendrick Mass and Kendrick Plots .....	68
2.3	van Krevelen Diagrams .....	73
2.4	DBE and Z Number .....	75
2.5	ESI for Access to Polars.....	75
2.6	EI, FD, and APPI for Access to Nonpolars .....	76
3	Molecular Weight Determination by Mass Spectrometry .....	78
3.1	Low Molecular Weight for Petroleum Components .....	79
3.2	Mass Spectrometry Caveats .....	82
3.3	High Molecular Weight for Petroleum Components.....	83
4	Aggregation .....	84
5	Petroleomics .....	87
	Acknowledgments .....	88
	Glossary .....	89
	References.....	89

### 4. **Molecular Orbital Calculations and Optical Transitions of PAHs and Asphaltenes**

*Yosadara Ruiz-Morales*

1	Introduction .....	95
2	Computational Details.....	100
3	Results and Discussion .....	102
3.1	Topological Characteristics of PAHs .....	103
3.2	The HOMO–LUMO Optical Transition.....	106
3.3	Aromaticity in PAHs and Asphaltenes: Application of the Y-rule.....	119
3.4	The FAR Region in Asphaltenes.....	124
3.5	Most Likely PAH Structural Candidates of the FAR Region in Asphaltenes from 5 to 10 Aromatic Rings.....	127
4	Conclusions .....	135
	Acknowledgments .....	135
	References.....	135

### 5. **Carbon X-ray Raman Spectroscopy of PAHs and Asphaltenes**

*Uwe Bergmann and Oliver C. Mullins*

1	Introduction .....	139
---	--------------------	-----



2 Theory .....	142
3 Experiment .....	143
4 Results and Discussion .....	145
5 Conclusion and Outlook .....	152
Acknowledgments .....	153
References .....	153

## 6. Sulfur Chemical Moieties in Carbonaceous Materials

*Sudipa Mitra-Kirtley and Oliver C. Mullins*

1 Introduction .....	157
2 Carbonaceous Materials .....	159
2.1 Production and Deposition of Organic Matter .....	159
2.2 Diagenesis .....	160
2.3 Sulfur in Carbonaceous Sediments .....	161
2.4 Kerogen Formation .....	162
2.5 Coal and Kerogen Macerals .....	162
2.6 Catagenesis .....	164
2.7 Asphaltene Fractions in Crude Oils .....	165
3 X-Ray Absorption Near Edge Structure (XANES) .....	165
4 Experimental Section .....	168
4.1 Synchrotron Beamline .....	168
4.2 Samples .....	169
4.3 Least Squares Fitting Procedure .....	171
5 Results and Discussions .....	172
5.1 Sulfur XANES on Kerogens .....	174
5.2 Sulfur XANES on Oil Fractions .....	175
5.3 Sulfur K-Edge XANES on Coals .....	176
5.4 Nitrogen XANES .....	178
6 Conclusion .....	183
References .....	184

## 7. Micellization

*Stig E. Friberg*

1 Introduction .....	189
2 Micelles in Aqueous Solutions .....	190
3 Inverse Micellization in Nonpolar Media .....	194
4 Asphaltene Association in Crude Oils .....	199
5 Conclusions .....	201
Acknowledgments .....	202
References .....	202

## 8. Insights into Molecular and Aggregate Structures of Asphaltenes Using HRTEM

*Atul Sharma and Oliver C. Mullins*

1 Introduction .....	205
----------------------	-----

2	Theory of HRTEM and Image Analysis .....	208
2.1	Basics of HRTEM.....	208
2.2	Quantitative Information from TEM Images.....	212
3	Experimental Section.....	218
3.1	Samples.....	218
3.2	HRTEM Method .....	218
4	Results and Discussion.....	219
5	Conclusions .....	227
	Acknowledgments.....	228
	References.....	228

## 9. Ultrasonic Spectroscopy of Asphaltene Aggregation

*Gaëlle Andreatta, Neil Bostrom, and Oliver C. Mullins*

1	Introduction.....	231
2	Ultrasonic Spectroscopy .....	233
2.1	Ultrasonic Resonances.....	234
2.2	Plane Wave Propagation.....	235
2.3	Experimental Section.....	236
2.4	Compressibility of Liquids and Ultrasonic Velocity.....	238
3	Micellar Aggregation Model.....	238
3.1	Theory .....	238
3.2	Experimental Results on Surfactants .....	241
4	Experimental Results on Asphaltenes.....	247
4.1	Background.....	247
4.2	Ultrasonic Determination of Various Asphaltenes Aggregation Properties.....	248
4.3	Comparison of Experimental Results on UG8 Asphaltenes and Maltenes .....	253
4.4	Differences Between Coal and Petroleum Asphaltenes .....	254
5	Conclusion .....	255
	References.....	255

## 10. Asphaltene Self-Association and Precipitation in Solvents—AC Conductivity Measurements

*Eric Sheu, Yicheng Long, and Hassan Hamza*

1	Introduction.....	259
2	Experimental.....	264
2.1	Sample.....	264
2.2	Instrument .....	264
2.3	Measurement .....	265
3	Theory.....	266
4	Results.....	269
5	Discussion and Conclusion .....	274
6	Future Perspective .....	276
	References.....	276

## 11. Molecular Composition and Dynamics of Oils from Diffusion Measurements

*Denise E. Freed, Natalia V. Lisitza, Pabitra N. Sen, and Yi-Qiao Song*

1	Introduction .....	279
2	General Theory of Molecular Diffusion .....	280
3	Experimental Method .....	282
4	Mixtures of Alkanes .....	283
4.1	Chain-Length Dependence .....	284
4.2	Dependence on Mean Chain Length and Free Volume Model .....	285
4.3	Comparison with Experiments .....	287
4.4	Viscosity .....	289
4.5	Discussion .....	291
5	Dynamics Of Asphaltenes In Solution .....	292
5.1	The Proton Spectrum of Asphaltene Solutions .....	292
5.2	The Diffusion Constant and Diffusion Spectrum .....	293
5.3	Discussion .....	294
6	Conclusions .....	296
	Acknowledgment .....	296
	References .....	296

## 12. Application of the PC-SAFT Equation of State to Asphaltene Phase Behavior

*P. David Ting, Doris L. Gonzalez, George J. Hirasaki, and Walter G. Chapman*

1	Introduction .....	301
1.1	Asphaltene Properties and Field Observations .....	302
1.2	The Two Views of Asphaltene Interactions .....	303
1.3	Our View and Approach .....	305
2	Introduction to SAFT .....	306
2.1	PC-SAFT Pure Component Parameters .....	307
2.2	PC-SAFT Characterization of a Recombined Oil .....	307
2.3	Comparison of Results and Analysis of Asphaltene Behavior .....	313
2.4	Effect of Asphaltene Polydispersity on Phase Behavior .....	317
3	Summary and Conclusions .....	323
	Acknowledgments .....	324
	References .....	324

## 13. Application of Isothermal Titration Calorimetry in the Investigation of Asphaltene Association

*Daniel Merino-Garcia and Simon Ivar Andersen*

1	Introduction .....	329
2	The Concept of Micellization .....	330
3	Experimental .....	331
3.1	Asphaltene Separation .....	331
4	Application of ITC to Surfactants .....	332
4.1	Nonaqueous Systems .....	334

5	ITC Experiments with Asphaltene Solutions: Is There a CMC? .....	335
6	Modeling ITC Experiments .....	338
7	Application of ITC to Various Aspects of Asphaltene Association and Interaction with Other Substances .....	340
7.1	Investigation of Asphaltene Subfractions .....	341
7.2	Effect of Methylation of Asphaltenes .....	343
7.3	Interaction of Asphaltene with Other Compounds .....	345
8	Conclusions .....	350
	Acknowledgments .....	350
	References .....	351

#### **14. Petroleomics and Characterization of Asphaltene Aggregates Using Small Angle Scattering**

*Eric Y. Sheu*

1	Introduction .....	353
2	Asphaltene Aggregation .....	355
3	SAXS and SANS .....	356
4	SAXS and SANS Instruments .....	362
5	SAXS and SANS Experiments and Results .....	364
5.1	SAXS Measurement on Ratawi Resin and Asphaltene .....	365
5.2	SANS Measurement on Asphaltene Aggregation, Emulsion, and Dispersant Effect .....	367
6	Discussion .....	371
7	Conclusion .....	372
8	Future Perspectives .....	373
	Acknowledgments .....	373
	References .....	373

#### **15. Self-Assembly of Asphaltene Aggregates: Synchrotron, Simulation and Chemical Modeling Techniques Applied to Problems in the Structure and Reactivity of Asphaltenes**

*Russell R. Chianelli, Mohammed Siadati, Apurva Mehta, John Pople,  
Lante Carbognani Ortega, and Long Y. Chiang*

1	Introduction .....	375
2	WAXS Synchrotron Studies and Sample Preparation .....	377
3	SAXS .....	380
3.1	Fractal Objects .....	381
3.2	Scattering from Mass Fractal Objects .....	383
3.3	Scattering from a Surface Fractal Object .....	383
4	SAXS Studies of Venezuelan and Mexican Asphaltenes .....	383
5	Self-Assembly of Synthetic Asphaltene Particles .....	393
6	Conclusions .....	399
	Acknowledgments .....	399
	References .....	400

**16. Solubility of the Least-Soluble Asphaltenes***Jill S. Buckley, Jianxin Wang, and Jefferson L. Creek*

1	Introduction .....	401
1.1	Importance of the Least-Soluble Asphaltenes .....	402
1.2	Detection of the Onset of Asphaltene Instability .....	403
1.3	Asphaltenes as Colloidal Dispersions .....	403
1.4	Asphaltenes as Lyophilic Colloids .....	405
1.5	Solubility of Large Molecules .....	405
1.6	Solubility Parameters .....	406
1.7	Flory–Huggins Predictions: The Asphaltene Solubility Model (ASM) .....	412
2	Asphaltene Instability Trends (ASIST) .....	414
2.1	ASIST Established by Titrations with <i>n</i> -Alkanes .....	414
2.2	Use of ASIST to Predict Onset Pressure .....	417
3	Asphaltene Stability in Oil Mixtures .....	420
4	Some Remaining Problems .....	424
4.1	Effect of Temperature on ASIST .....	425
4.2	Polydispersity and Amount of Asphaltene .....	425
4.3	Wetting, Deposition, and Coprecipitation .....	426
4.4	Model Systems and Standards .....	426
5	Conclusions .....	427
	Acknowledgment .....	427
	References .....	428

**17. Dynamic Light Scattering Monitoring of Asphaltene Aggregation in Crude Oils and Hydrocarbon Solutions***Igor K. Yudin and Mikhail A. Anisimov*

1	Introduction .....	439
2	Dynamic Light Scattering Technique .....	441
3	Aggregation of Asphaltenes in Toluene–Heptane Mixtures .....	448
4	Aggregation of Asphaltenes in Crude Oils .....	454
5	Stabilization of Asphaltene Colloids .....	460
6	Viscosity and Microrheology of Petroleum Systems .....	462
7	Conclusions .....	465
	Acknowledgment .....	466
	References .....	466

**18. Near Infrared Spectroscopy to Study Asphaltene Aggregation in Solvents***Kyeongseok Oh and Milind D. Deo*

1	Introduction .....	469
2	Literature .....	470
3	Experimental .....	472

4	Results and Discussion .....	473
4.1	Asphaltene Aggregation or Self-Association .....	473
4.2	Onset of Asphaltene Precipitation .....	475
4.3	Effect of the Solvent .....	479
4.4	Asphaltene Subfractions .....	485
5	Conclusions .....	486
	Acknowledgments .....	487
	References .....	487

## 19. Phase Behavior of Heavy Oils

*John M. Shaw and Xiangyang Zou*

1	Introduction .....	489
2	Origin of Multiphase Behavior in Hydrocarbon Mixtures .....	490
3	Phase Behavior Prediction .....	493
3.1	Bulk Phase Behavior Prediction for Hydrocarbon Mixtures .....	493
3.2	Asphaltene Precipitation and Deposition Models .....	494
4	Experimental Methods and Limitations .....	495
5	Phase Behavior Observations and Issues .....	497
5.1	Heavy Oil .....	497
5.2	Heavy Oil + Solvent Mixtures .....	500
5.3	Phase Behavior Reversibility .....	504
6	Conclusions .....	506
	Acknowledgments .....	507
	References .....	507

## 20. Selective Solvent Deasphalting for Heavy Oil Emulsion Treatment

*Yicheng Long, Tadeusz Dabros, and Hassan Hamza*

1	Introduction .....	511
2	Bitumen Chemistry .....	512
3	Stability of Water-in-Bitumen Emulsions .....	515
3.1	In situ Bitumen Emulsion and Bitumen Froth .....	515
3.2	Size Distributions of Emulsified Water Droplets and Dispersed Solids .....	516
3.3	Stabilization Mechanism of Bitumen Emulsions .....	518
4	Effect of Solvent on Bitumen Emulsion Stability .....	519
5	Treatment of Bitumen Emulsions with Aliphatic Solvents .....	522
5.1	Behavior of Bitumen Emulsion upon Dilution .....	522
5.2	Settling Characteristics of Bitumen Emulsions Diluted with Aliphatic Solvent .....	524
5.3	Settling Curve and Settling Rate of WD/DS/PA Aggregates .....	526
5.4	Structural Parameters of WD/DS/PA Aggregates .....	531
5.5	Measuring Settling Rate of WD/DS/PA Aggregates Using In-Line Fiber-Optic Probe .....	534
5.6	Asphaltene Rejection .....	537
5.7	Product Quality—Water and Solids Contents .....	538
5.8	Product Quality—Micro-Carbon Residue (MCR) .....	540
5.9	Product Quality—Metals Contents .....	542

5.10	Product Quality—Sulfur and Nitrogen Contents .....	542
5.11	Viscosity of Bitumen .....	543
6	Conclusion .....	543
	Acknowledgments .....	545
	References .....	545

## 21. The Role of Asphaltenes in Stabilizing Water-in-Crude Oil Emulsions

*Johan Sjöblom, Pål V. Hemmingsen, and Harald Kallevik*

1	Introduction .....	549
2	Chemistry of Crude Oils and Asphaltenes .....	551
2.1	Analytical Separation of Crude Oil Components .....	551
2.2	Solubility and Aggregation of Asphaltenes .....	554
2.3	Characterization of Crude Oils by Near Infrared Spectroscopy .....	555
2.4	Asphaltene Aggregation Studied by High-Pressure NIR Spectroscopy .....	556
2.5	Disintegration of Asphaltenes Studied by NIR Spectroscopy .....	559
2.6	Asphaltene Aggregation Studied by NMR .....	563
2.7	Adsorption of Asphaltenes and Resins Studied by Dissipative Quartz Crystal Microbalance (QCM-D™) .....	563
2.8	Interfacial Behavior and Elasticity of Asphaltenes .....	566
3	Chemistry of Naphthenic Acids .....	569
3.1	Origin and Structure .....	570
3.2	Phase Equilibria .....	570
4	Water-in-Crude Oil Emulsions .....	572
4.1	Stability Mechanisms .....	572
4.2	Characterization by Critical Electric Fields .....	573
4.3	Multivariate Analysis and Emulsion Stability .....	574
4.4	High-Pressure Performance of W/O Emulsions .....	578
	Acknowledgments .....	584
	References .....	584

## 22. Live Oil Sample Acquisition and Downhole Fluid Analysis

*Go Fujisawa and Oliver C. Mullins*

1	Introduction .....	589
2	Wireline Fluid Sampling Tools .....	591
3	Downhole Fluid Analysis with Wireline Tools .....	593
3.1	Measurement Physics .....	593
3.2	DFA Implementation in Wireline Tools .....	601
4	Live Oil Sampling Process .....	604
4.1	Contamination .....	604
4.2	Phase Transition .....	606
4.3	Chain of Custody .....	607
5	“What Is the Nature of the Hydrocarbon Fluid?” .....	608
6	“What Is the Size and Structure of the Hydrocarbon-Bearing Zone?” .....	610
7	Conclusions .....	614
	References .....	615

## 23. Precipitation and Deposition of Asphaltenes in Production Systems: A Flow Assurance Overview

*Ahmed Hammami and John Ratulowski*

1	Introduction.....	617
2	Chemistry of Petroleum Fluids.....	619
2.1	Saturates.....	621
2.2	Aromatics.....	621
2.3	Resins.....	621
2.4	Asphaltenes.....	622
3	Petroleum Precipitates and Deposits.....	622
3.1	Petroleum Waxes.....	622
3.2	Asphaltene Deposits.....	623
3.3	Diamondoids.....	623
3.4	Gas Hydrates.....	623
4	Terminology: Precipitation vs. Deposition.....	624
5	Mechanisms of Asphaltene Precipitation: What We think We Know and Why?.....	625
5.1	Colloidal Model.....	626
5.2	Effect of Compositional Change.....	626
5.3	Effect of Pressure Change.....	628
5.4	The de Boer Plot.....	630
5.5	Reversibility of Asphaltene Precipitation.....	631
6	Sampling.....	631
7	Laboratory Sample Handling and Analyses.....	634
7.1	Sample Handling and Transfer.....	634
7.2	Compositional Analyses.....	635
7.3	Oil-Based Mud (OBM) Contamination Quantification.....	635
7.4	Dead Oil Characterization.....	637
7.5	Dead Oil Asphaltene Stability Tests.....	640
8	Live Oil Asphaltene Stability Techniques.....	643
8.1	Light Transmittance (Optical) Techniques.....	643
8.2	High Pressure Microscope (HPM).....	647
8.3	Deposition Measurements.....	651
9	Asphaltene Precipitation Models.....	652
	Acknowledgment.....	656
	References.....	656
	Index.....	661



# Contributors

**Simon Ivar Andersen**

Professor of Chemical Engineering  
Center for Phase Equilibria and Separation  
Processes  
Department of Chemical Engineering,  
Building 229  
Technical University of Denmark  
DK-2800 Kgs. Lyngby  
Denmark

**Gaelle Andreatta**

Schlumberger Doll Research  
36 Old Quarry Road  
Ridgefield, Connecticut 06877  
United States

**Mikhail A. Anisimov**

Professor of Chemical Engineering  
and Institute for Physical Science  
and Technology  
University of Maryland, College Park  
Maryland 20742  
United States

**Uwe Bergmann**

Stanford Synchrotron Radiation Laboratory  
PO Box 20450, Stanford  
California 94309  
USA

**Neil Bostrom**

Schlumberger Doll Research  
36 Old Quarry Road, Ridgefield  
Connecticut 06877  
United States

**Jill S. Buckley**

Petroleum Recovery Research Center  
New Mexico Tech, Socorro,  
New Mexico 87801  
United States

**Lante Carbognani Ortega**

Consultant, Caracas, Venezuela;  
Present address:  
Department of Chemical and Petroleum  
Engineering  
University of Calgary, 2500  
University Drive NW, Calgary, AB, T2N 1N4  
Canada

**Walter G. Chapman**

William W. Akers Chair in Chemical  
Engineering  
Department of Chemical Engineering  
Rice University, Houston, Texas-77005  
United States

**Russell R. Chianelli**

Professor of Chemistry, Materials and  
Environmental Science and Engineering  
Director of the Materials Research and  
Technology Institute  
University of Texas, El Paso, Burges 300,  
El Paso, Texas, 79968  
United States

**Long Y. Chiang**

Professor of Chemistry  
University of Massachusetts  
Lowell, Massachusetts 01850  
United States

**Jefferson L. Creek**

Chevron Energy Technology Company  
Flow Assurance Team, 1500 Louisiana St.  
Houston, Texas 77002  
United States

**Tadeusz Dabros**

CANMET Energy Technology Centre  
Natural Resources Canada  
1 Oil Patch Drive, Devon, Alberta T9G 1A8  
Canada

**Milind D. Deo**

Professor of Chemical Engineering and Director  
of Petroleum Research Center  
University of Utah, 50 S Central Campus Drive  
Salt Lake City, Utah 84112  
United States

**Denise E. Freed**

Schlumberger Doll Research  
36 Old Quarry Road  
Ridgefield, Connecticut 06877  
United States

**Stig E. Friberg**

Visiting Scientist  
Chemistry Department

University of Virginia  
Charlottesville, Virginia 22903  
United States

**Go Fujisawa**

Schlumberger K.K.  
2-2-1 Fuchinobe, Sagamihara-shi  
Kanagawa-ken, 229-0006  
Japan

**Doris L. Gonzalez**

Department of Chemical Engineering  
Rice University, Houston, Texas-77005  
United States

**Henning Groenzin**

Schlumberger-Doll Research  
36 Old Quarry Road  
Ridgefield, Connecticut 06877  
United States

**Ahmed Hammami**

Schlumberger Oilfield Services  
Edmonton, Alberta, T6N 1M9  
Canada

**Hassan Hamza**

CANMET Energy Technology Center  
Natural Resources Canada  
1 Oil Patch Drive, Devon, Alberta T9G 1A8  
Canada

**Pål V. Hemmingsen**

Norwegian University of Science and  
Technology (NTNU)  
Ugelstad Laboratory, Department of Chemical  
Engineering  
Trondheim N-7491  
Norway

**George J. Hirasaki**

A. J. Hartsook Professor in Chemical  
Engineering  
Rice University  
Houston, Texas-77005  
United States

**Harald Kallevik**

Statoil R&D Center, Rotvoll  
Trondheim N-7005  
Norway

**Natalia V. Lisitzia**

Schlumberger-Doll Research  
36 Old Quarry Road  
Ridgefield, Connecticut 06877  
United States

**Yicheng Long**

CANMET Energy Technology Centre

Natural Resources Canada,  
1 Oil Patch Drive  
Devon, Alberta T9G 1A8  
Canada

**Alan G. Marshall**

Robert O. Lawton Professor of Chemistry  
and Biochemistry  
Director, Ion Cyclotron Resonance Program  
National High Magnetic Field Laboratory  
Florida State University  
1800 East Paul Dirac Drive  
Tallahassee, FL 32310-4005  
United States

**Apurva Mehta**

Stanford Synchrotron Radiation Laboratory  
SSRL/SLAC  
2575 Sand Hill Road, MS 69, Menlo Park  
California, 94025

**Daniel Merino-Garcia**

Consultant, Pedro Barruecos 2 4C  
47002 Valladolid  
Spain

**Sudipa Mitra-Kirtley**

Professor, Physics and Optical Engineering  
Rose-Hulman Institute of Technology  
Terre Haute, Indiana 47803  
United States

**Oliver C. Mullins**

Scientific Advisor  
Schlumberger-Doll Research  
36 Old Quarry Road  
Ridgefield, Connecticut 06877  
United States

**Kyeongseok Oh**

Department of Chemical Engineering  
University of Utah  
50 S Central Campus Drive  
Salt Lake City, Utah 84112  
United States

**John Pople**

Stanford Synchrotron Radiation Laboratory  
SSRL/SLAC  
2575 Sand Hill Road, MS 69, Menlo Park  
California, 94025

**John Ratulowski**

Schlumberger Well Completion and  
Productivity  
Subsea-Flow Assurance  
14910 Airline Rd. Bldg. 20  
Rosharon, Texas, 77583  
United States

**Ryan P. Rodgers**

Director of Environmental and Petrochemical  
Applications  
FT-ICR Mass Spectrometry Facility  
National High Magnetic Field Laboratory  
Florida State University  
1800 East Paul Dirac Drive  
Tallahassee, FL 32310-4005  
United States

**Yosadara Ruiz-Morales**

Programa de Ingeniería Molecular  
Instituto Mexicano del Petróleo  
Eje Central Lázaro Cárdenas 152  
México, DF 07730  
México

**Pabitra N. Sen**

Scientific Advisor  
Schlumberger-Doll Research  
36 Old Quarry Road  
Ridgefield, Connecticut 06877  
United States

**Atul Sharma**

Advanced Fuel Group  
Energy Technology Research Institute  
National Institute of Advanced Industrial  
Science and Technology  
16-1 Onogawa, Tsurukuba 305 8569, Ibaraki  
Japan

**John M. Shaw**

Professor and NSERC Industrial Research  
Chair in Petroleum Thermodynamics  
Department of Chemical and Materials  
Engineering  
Chemical Materials Engineering Building  
University of Alberta  
Edmonton, Alberta T6G 2G6  
Canada

**Eric Y. Sheu**

Vanton Research Laboratory, Inc.  
7 Old Creek Place  
Lafayette, California 94549  
United States

**Mohammed Siadati**

Materials Research and Technology  
Institute  
University of Texas  
El Paso, Texas  
United States

**Johan Sjöblom**

Professor in Chemical Engineering and Head  
of the Ugelstad Laboratory  
Norwegian University of Science and  
Technology (NTNU)  
Ugelstad Laboratory  
N-7491 Trondheim  
Norway

**Yi-Qiao Song**

Schlumberger-Doll Research  
36 Old Quarry Road  
Ridgefield, Connecticut 06877  
United States

**P. David Ting**

Shell Global Solutions (US)  
Westhollow Technology Center  
Houston, Texas 77082  
United States

**Jianxin Wang**

Petroleum Recovery Research  
Center  
New Mexico Tech, Socorro  
New Mexico 87801  
United States

**Igor K. Yudin**

Oil and Gas Research Institute  
Russian Academy of Sciences  
Moscow 117971  
Russia

**Xiangyang Zou**

Oilphase-DBR, Schlumberger, 9419-20th  
Avenue  
Edmonton, Alberta T6N 1E5  
Canada

# Petroleomics and Structure–Function Relations of Crude Oils and Asphaltenes

**Oliver C. Mullins**

## 1. Introduction

Petroleum science and technology are advancing at a rapid pace due to a myriad of considerations. The efficient generation and utilization of energy are increasingly being recognized as a societal necessity from economic and environmental vantages. Increasing concerns regarding physical limits of total hydrocarbon resources are colliding with rapidly expanding economies in heavily populated regions of the world, that require plentiful, affordable transportation fuels to realize expectations of impatient populaces. Geopolitical instabilities are magnified by disparate distributions of hydrocarbons attracting attention of powerful hydrocarbon consuming nations commensurate with the perceived value of these resources. Exploitation of hydrocarbon resources in many cases is the best hope for lifting nations out of grinding poverty. However, in large measure, the “easy” hydrocarbon resources have already been drained, increasing the technical demand for exploitation of the remainder. Heavy oils and bitumens that were bypassed in favor of their lighter bedfellows constitute an increasing fraction of remaining hydrocarbon resources. Deepwater production of hydrocarbon resources involves tremendous costs, thereby mandating efficiencies that can be achieved only with proper understanding of petroleum chemistry. Exploitation of marginal reserves in mature markets rich in infrastructure, such as the North Sea, hinges on accurate prediction of production. The insightful characterization of reservoir architecture and of reservoir dynamics, very challenging tasks, rests in large part on the detailed understanding of the contained fluids.

The confluence of these diverse considerations has created a welcome challenge amongst those scientists and technologists who find crude oils and asphaltenes worthy subjects of study. At the same time, investigative methods are inexorably improving; new technology, greater sensitivity, higher resolution coupled with improved theoretical modeling and simplifying formalisms more clearly

rooted in physical foundation are providing the scientist sharper, more powerful tools to prod, probe, inspect, and interrogate the carbonaceous materials of our concern. The petroleum technical community has been galvanized applying sophisticated new techniques and advanced application of mature methods; this focus is bearing fruit in all areas of petroleum science and technology. The most enigmatic component of crude oil, the asphaltenes are finally revealing their secrets; in particular, basic asphaltene molecular structure is now understood, an absolute necessity for development of predictive petroleum science. Simplifying governing principles of asphaltenes are being uncovered enabling development of structure–function relationships, one of the pillars of Petroleomics. Connection of molecular scale knowledge of asphaltenes is helping to provide the basis of the phase behavior of asphaltenes at the different length scales, thus vertically integrating diverse studies. Petroleomics, the establishment of structure–function relations for asphaltenes and crude oils, is being implemented. New mass spectral and other analytic techniques are of sufficient resolution that generation of the petroleome is in sight, the complete listing of every component even for heavy crude oil. For the first time, asphaltene science and petroleum science are poised to join the pantheon of scientific disciplines sufficiently developed that new phenomena can be treated within a framework of first principles. It is an exciting time to be involved in the study of asphaltenes and crude oils.

“If you want to understand function, study structure” advises Francis Crick.<sup>1</sup> To perform proper predictive science, the structure of the system under study must be known. This necessary step allows structure–function relations to be established. Further study then reveals detailed mechanistic processes and identifies broad, underlying governing principles. In a perfect scientific world, structure can be determined and these investigative precepts are followed without interruption. Results are questioned, but not the process. Consider the evolution of the understanding of a rather important liquid other than petroleum(!). Water has played a central role in all aspects of life since life started on the planet. It is certainly true that the use of water by sentient beings greatly preceded the understanding of this life enabling substance. Nevertheless, the concept of understanding and explaining properties of water is unimaginable without knowing its molecular structure and its intermolecular interactions. The water molecule is a bent triatomic with D<sub>2h</sub> symmetry. The oxygen in water is sp<sup>3</sup> hybridized and has two lone electron pairs; as such the H-O-H bond angle is close to that expected for a tetrahedron, 109.5° but due to the increased repulsion of the unshared nonbonding electrons, the bond angle of water is 105.5°. The large electronegativity contrast of constituent water elements creates a large dipole moment and large dielectric constant of the bulk enabling water to dissolve a large number of ionic compounds. The lone pairs of electrons can engage in hydrogen bonding giving water an unusually high boiling point for a molecule of 18 amu, contrasted by methane and ethane for example. The very directional hydrogen bond structure in the solid (ice I) causes the lattice to open up, thereby creating a lower density of the solid than the liquid. Knowing the structure does not imply that the understanding all properties of water follows immediately. In fact, recent results are changing the understanding of the extent of H-bonding per molecule in liquid water.<sup>2</sup> Petroleum chemists are forgiven for

not “solving” the multicomponent, complex object of their study since pure liquid water still retains controversy. It is important to recognize that asphaltene-rich materials, such as bitumen, are perhaps best described as composites. Composites such as bone, steel, and wood possess properties that are defined by the integration of their constituents.<sup>3</sup> Certain crude oils share this trait. Nevertheless, in the case of water, and every other substance, pure or otherwise, it is of paramount importance to realize function follows structure.

System complexity generally retards predictive science and of course the platitude “necessity is the mother of invention” continues to prevail. Advances in materials that portend the greatest distinctions from previous human eras identify archeological ages. The stone age, the bronze age, and the iron age all corresponded to fundamental advances in the mastery of the natural world, and always preceded detailed structural understanding. While samurai sword makers followed a ritualistic process to create the world’s best blades; the explanation of this process and of the metallurgy of steel followed much later.<sup>3</sup> Rubber was utilized long before polymer science matriculated to an academic discipline. Superconductivity was discovered long before it was understood at a fundamental level. Many advances proceed with an intriguing mix of some predictive conceptualization coupled with indefatigable Edisonian searches. In such cases, structure is not known *a priori*. History has taught that alert, perceptive minds can recognize patterns that yield valuable advances, even without knowing basic structure. There may even be a natural human aversion to alter processes known to yield phenomenological successes; we may all have a little of the samurai sword makers in us. Nevertheless, to *understand* function, structure simply must be known.

The endeavor of human medicine is exquisitely enshrouded in phenomenology. The subject is too important and the complexity too great to wait for scientific validation. Shamans embodied some of the earliest approaches to medicine mixing mysticism with natural curative agents perceptively discovered. Of course, medical science has made tremendous advances through the ages. Still much of the methodology has remained unchanged. The small pox vaccine developed by Edward Jenner rested upon the astute observation by that milk maidens (thus exposed to cow pox) did not develop small pox. Countless serendipitous advances in medical science have similarly occurred. Nevertheless, in many ways medicine is practiced by responding to symptoms. We collectively are individually in the wait-and-see mode regarding our health. It is true that diagnostic medical science continues to improve and will continue to be exploited in ever expanding ways. However, this approach is fundamentally flawed; the disease must develop to be detected. It is greatly preferred to predict and treat disease *prior* to the development of symptoms. Early detection of symptoms requires repeated, sensitive, thus costly testing; without prediction, the diagnostic search is not directed. But repeated Edisonian searches cannot be sensitive and cost effective. The deficiency of predictive medical science is not due to the lack of focus. Any physical scientist trying to acquire funding is well aware of the behemoth engine of medical research which must be sated first. And as a scientist who studies asphaltenes, it is hard for this author to argue against this priority. Beepers are not the norm for asphaltene emergencies. Of course, asphaltene science does directly impact the oil business,

which is not inconsiderable. The biggest impediment to predictive medical science has been the lack of understanding structure, known to Crick when he expounded the guiding principle cited above.

Millennia after humans initiated medical science, Watson, Crick, Franklin, and Wilkins discovered the structure of the alphabet of human life in 1953. It took 50 years, but/and in 2003 the book of human life, the human genome has been read. This event is a turning point in human history—but there was some disappointment accompanying this great achievement. It was known that the *C. elegans* roundworm (a popular subject of study) has ~19,000 gene. Naturally, speculation was rife that we humans, so much better than the roundworm, must have perhaps 100,000 genes or more. (Some limits of human DNA were known at that time, or undoubtedly the estimates would have been much higher.) Well, humans only have about 30,000 genes. Now we are using this modest excess of our genes versus the roundworm in an exponent or as a factorial where it would clearly show our superiority again. Tautology notwithstanding, reading the book of human life is a monumental achievement.

Now that the structure of the human genome is known, structure–function relations can finally be established in medicine. Deleterious genes are being uncovered that relate to a variety of medical problems; major public health issues are being addressed. For instance, an article in the *New England Journal of Medicine*<sup>4</sup> (and on the front page of the *New York Times*) that a particular variant of a gene is associated with a factor of five increased risk of congestive heart failure. In the United States there are more people hospitalized with congestive heart failure than all cancers combined, thus is of enormous public policy concern. The initial application of genomics may be screening for particular deleterious genes for congestive heart failure, for stroke, for specific cancers. For those with the offending genes, specific sensitive diagnostic analyses can be performed searching for the corresponding symptoms, controlling costs while being sensitive.

In the longer term, genomics promises to change the way medical science is practiced. By knowing the deleterious genes, the hope and expectation is that one will know the proteins encoded by the normal and defective genes; one will know the biomedical pathways involving these proteins. One will know precisely the impact of the deleterious gene. Effective treatments can then be developed for those who possess the deleterious genes. In the future, the medical community will read *your* genome. (But the reader may have to live a considerable while for this to come to fruition.) A bar chart will be generated for the probability of your developing specific maladies. If the probability of a specific ailment is high, the treatment for this problem can be launched. One can treat the disease prior to the development of symptoms. In this way, genomics will revolutionize medicine. The absolute foundation and requirement for genomics are knowing the structure of DNA and reading the human genome. Without this structural foundation, we would revert back to phenomenology, the analysis of symptoms, as the predictive approach would be precluded.

In addition to improving the direct application of medical science, genomics has enormous public policy implications as well. It is known that black Americans

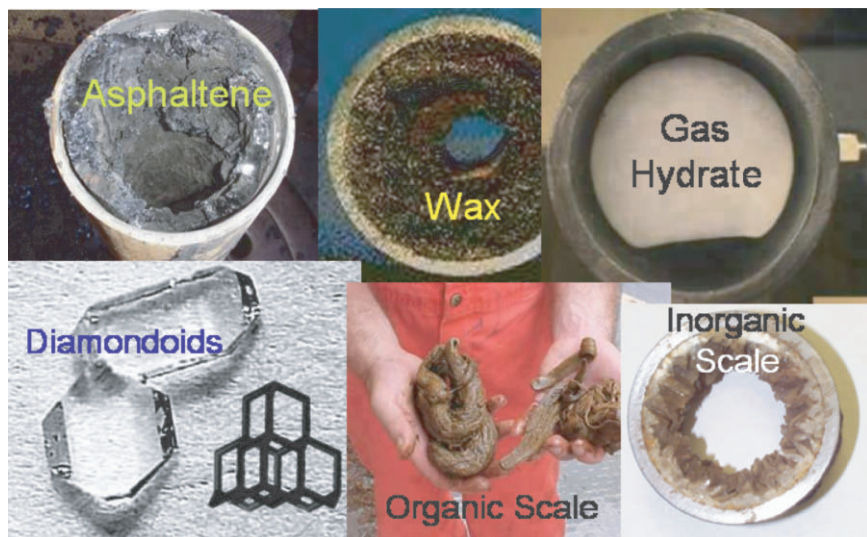
have a congestive heart failure rate a factor of five greater than white Americans. Had one been asked to identify likely causality for this observation prior to the discovery of the deleterious gene for congestive heart failure, factors including socioeconomic differences, access to health care, and a myriad of other plausible origins would be listed. Solutions to problems of congestive heart failure in the black American community would then be based on these “likely” candidates. These solutions, ignoring the importance of genetics, would have little or no impact on the rate of congestive heart in the black American community. Understanding the importance of the genetics is critical to understanding the origins of congestive heart failure and developing the proper remedies. The origins of congestive heart failure in black and white Americans are linked in large measure to our genes.<sup>4</sup> Expenditure of public funds in the United States to address these genetic origins and corresponding curative measures is in fact unifying and effective for the population at large. One may also wish to address racial imbalances regarding access to and exploitation of societal resources; however, inaccurate identification of causality leads to ineffective and wasteful “solutions”, engendering division and reduced allocation of resources.

There is always concern that application of first principles to complex systems may fail; the less adventurous path is to default to phenomenology when the complexity is perceived too formidable. One does not need an acute acoustic sense to hear such foreboding expressed about petroleum. One might choose a bold path. It is known that a broad array of factors have helped shaped human development including the shapes of continents and variations in natural flora and fauna.<sup>5</sup> Nevertheless, E.O. Wilson makes a strong case that various elements of human behavior, with its extreme complexity, can be understood from a genomics vantage.<sup>6</sup> A forceful point is that social scientists neglect genetics to their considerable detriment. For instance, Wilson describes in detail the Westermarck effect, named after a Finish anthropologist. The effect is simply that inbreeding amongst human siblings and between parents and children is very uncommon. Indeed, human societies envelop close kin mating in taboo. The Westermarck effect has been observed not only in most human societies but all primates studied.<sup>6</sup> A plausible cause for this effect is the documented destructive concentration of double recessive, deleterious genes with inbreeding. The suggestion is that the Westermarck effect is controlled in part by genetic impulse. However, note that major components of Freud’s Oedipal complex run counter to the Westermarck effect. At the least, plausible genetic influences on human behavior should be understood by social scientists in their endeavors. It behooves all scientists to understand the foundations to locate and decipher phenomenology.

## 2. Evolution of the Oil Patch

As currently practiced, petroleum science shares many traits with medical science. The analysis of crude oil for issues of economic concern is often rooted in phenomenology. For instance, in the upstream side of the petroleum business, crude oil phase transitions can be quite problematic. Figure 1.1 shows several





**Figure 1.1.** Various solids that obstruct oil pipelines.

solid phases that can form during the production of crude oil; all but one directly involve hydrocarbons. These phase transitions of crude oil include the formation of solid deposits of asphaltene, wax, gas hydrate, organic scale, and diamondoids, possibly in combination. The appearance of organic scale accurately reflects what production engineers think of it. For completeness, an inorganic scale is also shown.

The crude oil chemistry involving the formation of a solid precipitant or flocculant is complex. The factors that determine whether a newly precipitated solid phase actually forms a deposit which then grows and occludes tubulars, pipelines and production facilities involve not only the oil chemistry but are compounded by interfacial interactions of the organics with oil, water, gas, mineral, and metal surfaces, altered by natural corrosive and erosive interactions. As with biological systems, the complexities are significant, but not preclusive. As with medical science, the petroleum industry has had to develop operational solutions to the problems displayed in Figure 1.1 prior to development of proper scientific description of the problems; the approach has largely been phenomenological. “Does a crude oil have a wax problem?” stick it in the refrigerator and see if wax forms. “Does the live oil have an asphaltene deposition problem?” drop the pressure on the live oil and see if asphaltene precipitates. Flocculation or asphaltene destabilization is a necessary but not sufficient condition for the formation of deposits. It is much harder to determine if deposits form under high shear and realistic conditions (cf. Chapter 23). Thus fairly basic and phenomenological methods have been employed to uncover problems associated with oil chemistry.

Petroleum science mandates establishing the first principles that govern the behavior of crude oil in all of its sundry manifestations. Utilizing a complete chemical description of crude oil to predict all properties is the ultimate objective of

Petroleomics. The Petroelome, the complete listing of all chemical constituents in a crude oil thus enables Petroleomics. Phase behavior (cf. Fig. 1.1), interfacial activity, viscoelasticity, and solubility, which is the defining characteristic of asphaltenes, are subsumed within this overarching agenda. Molecular structure of crude oil components and especially of their enigmatic constituents asphaltenes must be understood as the root source of all that follows. In addition, crude oils and asphaltenes exhibit hierarchical aggregation behavior in different physical length scales; for corresponding accurate characterization, petroleum science mandates establishment of causal relations between different hierarchical regimes. In the broadest sense, structure–function relations must be developed providing vertical integration of this hierarchy. Ultimately, petroleum science rests upon developing the complete listing of every component in a crude oil. Analogous to the genome, the complete representation of petroleum provides a clear and only path toward establishment of all structure–function relations in crude oil. In practice, it might be sufficient to determine the elemental composition of each component in a crude oil concatenated with bulk structural determination for the whole crude or important bulk fractions. Nevertheless, the objectives remain—full resolution of crude oil chemical constituents and full determination of structure–function relations in all crude oil hierarchies.

### 3. Phenomological Petroleum Analysis

The phenomenological approach to the analysis of oil chemistry issues has served the petroleum industry reasonably well for many years, but the efficacy of this approach has deteriorated substantially in recent years due to the dramatic changes in the petroleum market. According to the Minerals Management Service, the arm of the United States Government, which oversees oil production offshore, many experts believed as late as 1990 that formations in deepwater environments would contain no oil of economic value. Since that time, intrepid oil operating companies moved off the continental shelf and continued to find oil in deeper water. Either we have had very recent reservoir charging, or many experts were in error! The understanding of turbidity currents resulting in turbidites in river-fed marine basins has helped explain large discoveries in deepwater. Deepwater is now recognized as a global play and includes deepwater basins corresponding the Mississippi River, the Niger River, the Congo River, the Nile River, the Paraiba River, the Mahakam River. Other high cost markets such as the North Sea and offshore eastern Canada have also contributed substantially to the changing the oil market. Some estimates conclude that 50% of the world's undiscovered oil is offshore. A sea change has taken place with regard to the location of new oil.

In addition to Flow Assurance issues, the efficient production of oil is now known to depend critically on petroleum analysis, but within an entirely new context (cf. Chapter 22), thereby providing new opportunities for scientific and technological contributions. The oil industry operating practices have routinely incorporated two large physics errors in reservoir exploitation. In spite of the concerns from knowledgeable technologists, the operations side of the oil industry

has often been forced, not unreluctantly, to presume the most optimistic scenario for the production of crude oil. The erstwhile default scenario is that, unless proven otherwise, oil fields were considered to consist of giant tanks of homogeneous hydrocarbons. Of course, gas caps, oil columns and the occasional tar mat were recognized, as was gross compartmentalization. Nevertheless, the industry defaulted to an overly optimistic scenario for several reasons. First, there had been no cost effective means of acquiring accurate information on fluid compositional variation, and on compartmentalization prior to production. (A compartment is defined as a single flow unit that must be penetrated by a well to be drained.) Second, the identification of either fluid compositional variation or compartmentalization is “bad news”, decreasing reserves and increasing costs. It is difficult to justify inclusion of costly complexity without the existence of corresponding established procedures for data acquisition and analysis.

The use of these reservoir descriptions, optimistic to a fault, has led to the commonplace occurrence that the prediction of production and the actual production are rarely in agreement, often with regard to both the quantity and type of fluids produced. In a low cost environment, one can tolerate large initial errors in prediction by updating prediction as more wells are drilled and put into production. It is illustrative to consider that the cost structure in the land production of crude oil is commensurate with the existence of many small oil companies. A relatively small amount of capital is needed to explore and, with luck produce oil. But beware, as the principal owner of the Harvard oil company told this author, “the oil business is not for the weak hearted”.

However, in high cost markets such as deepwater, prediction of production is of paramount importance. Entire production projects must be forward modeled to justify requisite billion dollar sea floor installations. In this environment, errors in prediction have cost operating companies billions of dollars in individual fields. It is no longer tolerable nor economically viable in the oil industry to sustain enormous errors in prediction built on frequently invalidated optimism. The relatively recent arrival of deepwater has altered the landscape; proper technical solutions are now mandated. In fact, this represents a new, huge opportunity to hydrocarbon fluid experts around the world.

There is a dramatic revision in thinking taking place regarding the understanding of the distribution of hydrocarbons in subsurface formations. This revision is in fact for operating units. The technologists have been aware of the following issues; however, previously there had been no cost effective method to acquire requisite data prior to development of production facilities and strategies. There are two components to this dramatic revision in thinking; (1) hydrocarbon compositional grading and (2) compartmentalization. In the past, the normal presumption was that the hydrocarbons are present in the subsurface formations as a homogeneous fluid. That is, it was presumed that there was no spatial variation in hydrocarbon properties. Ironically, in the oil business, the formation rocks have been given due respect. It is recognized that rock mineralogy and petrophysical properties can easily change, laterally and vertically, on a centimeter length scale or less. Rock variations could include a change in mineralogy such as going from

shale to sandstone, a change in cementation, grain size and/or shape, changes in clay content etc. But the liquid oil columns were presumed to be invariant unless otherwise proven. It turns out that the hydrocarbons are frequently highly graded compositionally in the subsurface formations. The new view is that “hydrocarbons in the formation are considered compositionally graded unless otherwise proven.”<sup>7</sup> Contributing factors include gravity, thermal gradients, multiple reservoir charging, current reservoir charging, leaky seals possibly pressure dependent, biodegradation, water washing, and reservoir alteration during charging. All but the first two factors move the hydrocarbon column away from equilibrium.

A second component in understanding complexities of hydrocarbon fluids in the formation relate to compartmentalization. In the deepwater arena, it is very difficult to determine compartment size. Traditional methods of finding compartment size such as well testing (essentially a production test) are often precluded due to cost. A well test can cost nearly what a new well would cost in deepwater. Consequently, this expensive solution is not performed on a routine basis. For many years, the primary method used to find compartment size had been to determine hydraulic (pressure) communication. In a well, pressure communication is established by obtaining a single pressure gradient at different points in the fluid column. Pressure communication was then presumed to imply flow communication. However, pressure communication in geologic time is a necessary but insufficient condition to establish flow communication in a production time frame. Geologic to production time differs by 6 orders of magnitude; requisite permeabilities for flow versus pressure communication differ by several orders of magnitude. Thus, the standard industry method for identification of compartments is in error by up to 9 orders of magnitude. Given this gross technical failure to identify compartments, it is no wonder that compartmentalization is generally viewed as public enemy number one in the oil industry today, at least for deepwater production. For a technologist, discovery of such a gargantuan disconnect in the application of technology is fertile ground for revolutionary innovation.

Downhole Fluid Analysis (DFA) is a new technology that is enabling cost effective identification of fluid compositional variation and of compartmentalization. DFA (Chapter 22) enables important and different fluids to be identified at the point of sample acquisition in the subsurface. Thus, DFA is aiding the laboratories to get a proper representative sampling of the variation of fluids in the formation. Without DFA, requisite random sample acquisition and analysis had been too expensive to employ on a routine basis. In addition, DFA is identifying compartmentalization by virtue of identifying fluid density inversions in the hydrocarbon column.<sup>7</sup> That is, DFA is routinely identifying higher density fluids higher in the column. In general, the most likely explanation for such an occurrence is compartmentalization. This new technical solution to some of the industry’s most important problems directly involves fluid complexities and places a new focus on understanding petroleum. It is important for the academic community that has a strong focus on fluids (e.g., all academic contributing authors in this book!) to understand this new use of fluid analysis to address the largest problems in the oil business.

## 4. Petroleomics

Again, we consider Francis Crick's axiom, "If you want to understand function, study structure." For the first time, the basic structural issues of asphaltene science are sufficiently well developed that Crick's axiom has become an achievable goal. It behooves the asphaltene scientist to place his/her own results within the context of structural information at adjacent length scales. In the past, the asphaltene literature had been rather contradictory. Consequently, structure–function relations had been largely precluded since the foundations were so uncertain. Often, measurements at a particular length scale were extrapolated to other length scales without regard to direct measurements from other laboratories at that length scale. A cynical characterization of this approach might be "if I didn't measure it, it doesn't exist." However, asphaltene science is too complex for a single laboratory to measure everything there is to know. This difficulty has been exacerbated by the existence of simple, low cost measurements that consistently generate the wrong answer. Improper asphaltene molecular weight determination via vapor pressure osmometry comes to mind. As this book demonstrates, there is now considerable consistency regarding the resolution of fundamental issues in asphaltene and petroleum science.

## 5. Building Up Petroleum Science—A Brief Outline

Low molecular weight components are treated within a proper chemical framework. For instance, if a subsurface hydrocarbon reservoir contains  $\text{H}_2\text{S}$ , all aspects of resource utilization will incorporate treatment of this pernicious chemical component. However, the fundamental chemical description of the most enigmatic components of crude oil, asphaltenes, has been the subject of debate for decades. The most fundamental question of any chemical compound, its elemental constituents, is easily determined for asphaltenes and agreement prevails here. Within this agreement, one never hears that the polydispersity of asphaltenes precludes determination of their elemental composition. The second most basic property of a chemical compound, its molecular weight, has been the subject of dispute by one or more orders of magnitude in asphaltene science for decades. It turns out that for molecules, size counts. This is also true for quantum mechanics, and bank accounts so the importance of size for asphaltene molecules should not be a surprise. In large measure, the debate regarding asphaltene molecular weight reduces to the question whether asphaltenes are monomeric or polymeric. Clearly, asphaltenes are polydisperse so there will be a molecular weight distribution with its various moments. It is important to understand not only the mean asphaltene molecular weight, but also the width of the distribution, and the (asymmetric) tails on the small and large mass sides. Nevertheless, the debate on asphaltene molecular weight has been one to several orders of magnitude, so resolving the mean is the first important task. More specifically, the asphaltenes are known to be interfacially active. Any question involving interfacial science of crude oils is likely to have a component, potentially critical, involving asphaltenes. Issues such as emulsion

stability, deposition, and wettability all involve interfaces. Prediction of asphaltene phase behavior clearly necessitates proper understanding of asphaltenes at the molecular level. We believe chapters herein (Chapters 2 and 3) present compelling evidence that this longstanding controversy is resolved, asphaltenes are small molecules.

After molecular weight, the next question is to understand asphaltene molecular structure. There has been some convergence on this topic. Here it is important to acknowledge polydispersity at the outset. The chemistry of interest for a particular observable might be dominated by a component of the asphaltenes that is present in small mass fraction. While it is unlikely that this would prevail in the formation of asphaltene nanoaggregates, this situation plausibly applies in at least some cases of interfacial interactions. Nevertheless, in high concentrations, the highest energy asphaltene sites might be tightly complexed and thus unavailable for facile interfacial access. Regarding molecular structure, the asphaltene molecular weights are not high. This fortuitous circumstance limits possible candidate structures. A polymeric structure consisting of covalent linkages with many large fused aromatic ring systems is incompatible with measured asphaltene molecular weights. An issue of primary concern is the size of the average aromatic fused ring system in asphaltenes. There is convergence from several lines of investigation. Asphaltenes are deeply colored in the visible and extending into the near infrared spectral range. Small aromatic ring systems, even those containing heteroatoms, are nonabsorptive or of very low absorptivity in the visible (e.g. benzene, naphthalene, anthracene, dibenzothiophene, dibenzopyrrole, pyrene, phenanthrene, etc.). The smallest fused ring systems that are optically absorptive such as pentacene are catacondensed while x-ray raman spectroscopy (Chapter 5) as well as energetic considerations (Chapter 4) clearly show that asphaltenes are pericondensed. Consequently, what one sees visually is evidence that asphaltene ring systems contain more than a few rings. Detailed molecular orbital calculations (Chapter 4) coupled with detailed optical studies confirm intuition. Direct molecular imaging studies of asphaltenes indicate the asphaltene ring systems contain on order 7 fused rings (Chapter 8). Measurement of rotational diffusion of asphaltene molecules is consistent with this mean number with a width of roughly 4 to 10 rings (Chapter 2).  $^{13}\text{C}$  NMR studies also indicate a ratio of interior to exterior carbon that is consistent with this assessment. Known asphaltene molecular weights coupled with these determinations of fused ring systems leads to the conclusion that generally asphaltene molecules are shaped “like your hand” with the palm representing the single aromatic fused ring system in the molecule (with possible alicyclic substituents) and the fingers, alkane substituents. This description is consistent with the very definition of asphaltenes. Asphaltenes are defined by a solubility classification. The intermolecular attraction of the polarizable  $\pi$ -bond ring systems is counterbalanced by steric repulsions of alkane substituents. Thus, asphaltenes exhibit a strong correlation between the size of their fused ring systems and the extent of alkyl substitution. Asphaltene sulfur and nitrogen chemistry have been elucidated by x-ray spectroscopy methods (Chapter 6).

Asphaltene molecules aggregate at low concentrations, for instance at  $\sim 150$  mg per liter in toluene, to form nanoaggregates (Chapters 9, 10, and 11).