Peter Bregman

Bestselling Author of 18 Minutes

Howie Jacobson, PhD



The Four Steps to Help Your Colleagues, Employees—Even Family—

Up Their Game

Can Change Other People

Peter Bregman

Bestselling Author of 18 Minutes

Howie Jacobson, PhD

Can Change Other People

The Four Steps to Help Your
Colleagues, Employees—Even Family—
Up Their Game

WILEY

Copyright © 2022 by Bregman Partners, Inc. All rights reserved.

Published by John Wiley & Sons, Inc., Hoboken, New Jersey. Published simultaneously in Canada.

No part of this publication may be reproduced, stored in a retrieval system, or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, scanning, or otherwise, except as permitted under Section 107 or 108 of the 1976 United States Copyright Act, without either the prior written permission of the Publisher, or authorization through payment of the appropriate per-copy fee to the Copyright Clearance Center, Inc., 222 Rosewood Drive, Danvers, MA 01923, (978) 750-8400, fax (978) 646-8600, or on the Web at www.copyright.com. Requests to the Publisher for permission should be addressed to the Permissions Department, John Wiley & Sons, Inc., 111 River Street, Hoboken, NJ 07030, (201) 748-6011, fax (201) 748-6008, or online at http://www.wiley.com/go/permissions.

Limit of Liability/Disclaimer of Warranty: While the publisher and author have used their best efforts in preparing this book, they make no representations or warranties with respect to the accuracy or completeness of the contents of this book and specifically disclaim any implied warranties of merchantability or fitness for a particular purpose. No warranty may be created or extended by sales representatives or written sales materials. The advice and strategies contained herein may not be suitable for your situation. You should consult with a professional where appropriate. Neither the publisher nor author shall be liable for any loss of profit or any other commercial damages, including but not limited to special, incidental, consequential, or other damages.

For general information on our other products and services or for technical support, please contact our Customer Care Department within the United States at (800) 762–2974, outside the United States at (317) 572–3993 or fax (317) 572–4002.

Wiley publishes in a variety of print and electronic formats and by print-on-demand. Some material included with standard print versions of this book may not be included in e-books or in print-on-demand. If this book refers to media such as a CD or DVD that is not included in the version you purchased, you may download this material at http://booksupport.wiley.com. For more information about Wiley products, visit www.wiley.com.

Library of Congress Cataloging-in-Publication Data

Names: Bregman, Peter, author. | Jacobson, Howie, author.

Title: You can change other people : the four steps to help your colleagues, employees-even family-up their game / Peter Bregman, Howie Jacobson.

Description: First Edition. | Hoboken, New Jersey: Wiley, 2022.

Identifiers: LCCN 2021021827 (print) | LCCN 2021021828 (ebook) | ISBN 9781119816539 (hardback) | ISBN 9781119816607 (adobe pdf) | ISBN 9781119816591 (epub)

Subjects: LCSH: Communication in management. | Interpersonal relations. | Leadership.

Classification: LCC HD30.3 .B744 2022 (print) | LCC HD30.3 (ebook) | DDC 650.1/3—dc23

LC record available at https://lccn.loc.gov/2021021827 LC ebook record available at https://lccn.loc.gov/2021021828

COVER DESIGN: PAUL MCCARTHY

We dedicate this book to the memory of our fathers:

Gerry Bregman 13 December 1931–23 April 2020 Joel R. Jacobson 30 July 1918–26 December 1989

Peter: Papa, every page in this book is inspired by the gentle, sweet way you always brought out the best in people.

Howie: Dad, you showed me how to be a warrior for positive change and a steadfast champion of the underdog.

CONTENTS

Foreword	Χĺ
PART ONE: A NEW WAY TO HELP PEOPLE (BECAUSE THE OLD WAYS DON'T WORK)	1
Chapter 1 Why It's Important to Change Other People Brian's \$170,000,000 Turnaround	3
Chapter 2 People Don't Resist Change—They Resist Being Changed Yes, I Want That Third Bowl of Ice Cream!	13
Chapter 3 Power 1: Ownership Whose Spreadsheet Is It Anyway?	17
Chapter 4 Power 2: Independent Capability Spencer Thinks He's Helping, but He's Not	21

Chapter 5 Power 3: Emotional Courage If You Are Willing to Feel Everything, You Can Do Anything	25
Chapter 6 Power 4: Future-Proofing Change Is a Future Thing	29
PART TWO: THE FOUR STEPS	33
STEP 1: SHIFT FROM CRITIC TO ALLY	35
Chapter 7 Become an Ally The Ramona Problem	37
Chapter 8 Be Your Own Ally First Find Your Positive Intent	41
Chapter 9 Then Be Your Partner's Ally Find Their Positive Intent	47
Chapter 10 How to Get Permission to Help Silver Platter Opportunities	51
Chapter 11 How to Initiate the Conversation Do You Have a Minute?	59
Chapter 12 Don't Rely on Your Position of Power Are You Willing to Try Something?	71

CONTENTS	IX
Chapter 13 Stay on Track Pitfalls to Avoid	75
STEP 2: IDENTIFY AN ENERGIZING OUTCOME	81
Chapter 14 Problems Are Signposts Pointing to Energizing Outcomes No More Code, No More Bugs	83
Chapter 15 Make It Positive Transform "Don't Want" into "Do Want"	91
Chapter 16 Make It Clear Get to Shared Clarity	95
Chapter 17 Make It Meaningful Get to What Matters	99
STEP 3: FIND THE HIDDEN OPPORTUNITY	103
Chapter 18 Become a Scientist They're Not Learning from You; They're Learning with You	105
Chapter 19 Question 1: What's Happening Now? Explore the Problem in Depth	115

Chapter 20	
Question 2: What Have You Tried?	125
What Worked and What Didn't?	
Chapter 21	
Question 3: How Can You Use the Problem	
to Achieve Your Energizing Outcome?	133
Thank Goodness for This Problem	
Chapter 22	
How Not to Get Distracted	157
Keep Your GPS On	
STEP 4:	
CREATE A LEVEL-10 PLAN	163
Chapter 23	
Craft the Plan	165
Move from Insight to Traction	
Chapter 24	
Task 1: Identify Options	167
Let's Put That on the List. What Else Might You Try?	
Chapter 25	
Task 2: Choose the Path Forward	185
If You Did Know, What Would It Be?	
Chapter 26	
Task 3: Commit to the Plan	197
What, How, and When?	
Chapter 27	
Taking the Four Steps into Your World	209
You Can Change Other People	
Acknowledgments	213
About the Authors	219

FOREWORD

As one of the founders of the field of business coaching and an executive coach for more than 40 years, my mission has been simple: to help great leaders get even better through positive, lasting behavioral change. It's been an incredibly rewarding career. I've coached CEOs at organizations like Ford, the World Bank, Best Buy, Target, the Girl Scouts, and many others. I get paid very well; I work with amazing people; I contribute to positive change in the world.

But perhaps my biggest thrill is when I help someone "against the odds"—someone whose colleagues and family members may have given up hope that they will ever change—because, while the mission is easy to understand, the practice of changing is infinitely harder.

Think about all the ways you've attempted to enact change in your own life: losing weight, spending more time with family, listening better, exercising more often, drinking more water, staying focused on long-term goals. How many of these goals have become permanent?

From my research with leaders, clients, and colleagues, the typical answer is "None." There is a period of high motivation and through sheer force of will, you'll remain conscientious on drinking your water, mustering the energy to go to the

Foreword

XII

gym all week, or making an effort to listen intently during conversations.

Then life takes over. You get busy, unexpected events happen, and you justify all the reasons you can't remain focused on your goals this week. Months later, your gym attendance is inconsistent at best, and no one thinks you've improved your listening.

Worse yet than having failed at making these changes for your own life, how often have you tried to change the behavior of a parent, child, friend, partner, spouse, colleague, or employee? How did that go for you?

The sentence beginning "If only you just . . ." does not normally lead to a productive conversation around positive changes and strategies to help the person you care about do things differently. In fact, more often than not, it results in the person becoming instantly defensive, angry, and resentful!

And yet with my coaching tools and skills and mindsets at the ready, miracles do happen! My clients shift longstanding patterns of self-sabotage. They adopt and maintain positive new behaviors that help them achieve their ambitions and aspirations.

Words cannot describe how meaningful, how satisfying, and how joyful this work is. You just have to experience it for yourself.

What I can put in words, however, is how absolutely *possible* it is. Yes, you CAN change other people. I do it all the time. So do Peter and Howie.

And the book you're holding in your hands right now will give you everything you need to master the process.

Because it is a process. It's methodical, not magical or manipulative. It doesn't take any particular personality trait other than a sincere desire to help and the humility and discipline to learn something new and practice it diligently. In fact, the principles in this book underpin what I and other top coaches do to help our successful clients get even better. What Peter and Howie have done in these pages makes what we do accessible to you, to use at work, at home, and anywhere you want to help those you care about achieve their potential. They've taken what most people consider to be a frustrating, ambiguous process and formulated the four key steps to change—for both yourself and others.

Working with Peter for many years, it's been our business to change other people's behaviors in ways that get noticed by the people around them. I have been ranked as the #1 executive coach in the world for many years, and Peter is my successor to that title. His expert knowledge is evident from the way he's laid out the methodology for leading people to change without throwing up those usual blocks of frustration and resentment. These steps guide you to be the kind of leader who encourages and builds their team to get the best results from them, empowering these individuals to grow and improve.

Read on and learn how to become a better leader, partner, parent, and friend today. You can start having the same impact on your world as the most sought-after coaches have in theirs.

Life is good.

—Marshall Goldsmith

New York Times #1 Bestselling Author of Triggers, Mojo, and What Got You Here Won't Get You There

YOU CAN CHANGE OTHER PEOPLE

PART ONE

A NEW WAY TO HELP PEOPLE (BECAUSE THE OLD WAYS DON'T WORK)

CHAPTER 1

WHY IT'S IMPORTANT TO CHANGE OTHER PEOPLE

BRIAN'S \$170,000,000 TURNAROUND

When my client Brian Gaffney stepped into the role of CEO of Allianz Global Distributors, a financial services company with over \$90 billion in assets, the company was losing \$30 million a year. Not only was Allianz struggling, but the entire industry was in turmoil (many other asset management companies were closing their doors) and morale was low.

"My team is made up of incredibly talented people," Brian told me a short while after assuming the role. "But most of them have issues that are getting in the way of their effectiveness. One is rubbing people the wrong way by clumsy communications. Another isn't being clear with direct reports and isn't managing people effectively. A third needs to be more proactive; he isn't having hard conversations that need to happen. A fourth is brilliant but sloppy, and several people are commenting on the risk to his credibility."

So we went to work. And under Brian's leadership, a declining company made a complete turnaround. In the period that we worked together, he turned that \$30 million loss into an annual profit of \$140 million.

Here's what's really important about this story: Brian's turnaround at Allianz happened with the same leadership team that had been losing \$30 million a year.

In other words, in a few short years, under Brian's leadership, the same people who were struggling with all those issues—the people who were leading the company to a damaging, unsustainable loss—changed.

And it was Brian who helped them change. By doing and saying specific things. Things that moved strong-willed individuals in positive, productive ways. Things that had a business-saving impact on revenue and profitability.

What Brian did was not magic. Neither was it the product of Brian's charisma or powers of persuasion. It was straightforward, methodical, and replicable. And you can do it too, in your world.

What you need is a process.

CAN YOU REALLY CHANGE OTHER PEOPLE?

You can't change other people; you can only change yourself. It's a truism.

Only it's not true.

I¹ know this—with 100 percent certainty—because it's my job to change other people. As an executive coach for CEOs and senior leaders in organizations of all sizes, my success depends on it.

Helping others change and improve when it's hard and when they may not want to (at first) can look and feel like magic, but it's not. It's a skill—a set of repeatable steps—that I've studied, developed, and honed over 30 years of practice.

¹Throughout the book, "I" refers to Peter.

And it's teachable because I've taught it to people who have become some of the best coaches in the world.

By the time you finish this book, you'll have that skill too, which is important, because we all *need* the skill. No matter your role at work and in life, your success is dependent, at least in part, on the success of those around you. In many situations, it would be great for *you* if people changed for the better.

Just about all of the time, though, it would be better for *them* too: an employee who's more capable than they realize, who could be taking on bigger projects. A bright colleague who, if only they spoke up and shared their perspective, could have a positive impact on the team and, consequently, their success in the company. A boss whose visionary strategy would finally get traction if they focused more, resisting the distraction of bright, shiny objects.

For many of us, helping people change is not just a nice-to-have skill; it's a requirement. If you're a leader or manager in an organization, it's your job to change others: to transform squabbling coworkers into a capable team. To turn excuse-makers into responsibility-takers. To help high-potential contributors overcome dysfunctional habits and achieve their potential.

Changing others is perhaps the most important capability a leader can develop.

And yet it's a capability that most people lack. We avoid difficult conversations or handle them in ways that make things worse. We generate resistance rather than change. We point out how we want people to improve, but we lack the skills to get them there. We try to help and end up doing their work for them, making them dependent on us, when we should be helping them grow their independent capability. When emotions run high, we can even damage those relationships.

We feel stuck between a rock and a hard place: caring too much to keep our mouths shut, yet regretting the ineffective and hurtful things we say.

If only there were a third option.

There is. In this book, I will show you exactly why what you've been doing hasn't been working, and I will teach you what to do instead.

I'll share my process, which I call the **Four Steps**. I have yet to find a more elegant, kind, and effective method for helping people make the changes they want and need to make in their work and their lives.

Rather than inviting resistance, the Four Steps generate ownership. Rather than fostering dependence, they create independent capability. Rather than strain the relationship between you and the person you're helping, the Four Steps grow and deepen your relationships.

The ability to help other people change, even when they've been stuck for years, and even when they don't believe they can, is a superpower. Up until now, this superpower has been an esoteric skill set, honed and used by some of the world's most effective coaches. In this book, I'm going to deconstruct that superpower so you can practice and master it.

Using the Four Steps, I helped one CEO of a high-tech company grow revenue from \$350 million to over a billion as its stock price soared from \$19 to \$107. At another company, the senior team began working together, helping rather than criticizing each other, and their stock price tripled in a year. When leaders skillfully help each other—and the people around them—up their game, exceptional results follow.

When I teach the Four Steps to CEOs and their leadership teams, the positive results cascade throughout the organization, generating independently capable teams that perform at much higher levels than before. People work together better and