

Pro Jakarta Persistence in Jakarta EE 10

An In-Depth Guide to Persistence in Enterprise Java Development

Fourth Edition

Lukas Jungmann Mike Keith Merrick Schincariol Massimo Nardone

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Lukas Jungmann Mike Keith

Prague, Czech Republic Ottawa, ON, Canada

Merrick Schincariol Massimo Nardone Almonte, ON, Canada HELSINKI, Finland

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To Bára, Tobiáš, Sofie and Mikuláš. I love you.

—Lukáš

Table of Contents

About the Authors		
About the Technical Reviewerx		
Acknowledgments	xxii	
Chapter 1: Introduction	1	
Relational Databases	2	
Object-Relational Mapping		
The Impedance Mismatch	4	
Java Support for Persistence	11	
Proprietary Solutions	11	
JDBC	13	
Enterprise JavaBeans	13	
Java Data Objects		
Why Another Standard?		
The Jakarta Persistence API	17	
History of the Specification		
Overview	22	
Summary	25	
Chapter 2: Getting Started	27	
Entity Overview	27	
Persistability	28	
Identity	28	
Transactionality	29	
Granularity	20	

Entity Metadata	30
Annotations	30
XML	32
Configuration by Exception	32
Creating an Entity	33
Entity Manager	36
Obtaining an Entity Manager	38
Persisting an Entity	39
Finding an Entity	40
Removing an Entity	41
Updating an Entity	42
Transactions	43
Queries	44
Putting It All Together	45
Packaging It Up	48
Persistence Unit	48
Persistence Archive	50
Summary	50
Chapter 3: Enterprise Applications	51
Application Component Models	52
Session Beans	54
Stateless Session Beans	55
Stateful Session Beans	59
Singleton Session Beans	63
Servlets	65
Dependency Management and CDI	67
Dependency Lookup	67
Dependency Injection	70
Declaring Dependencies	72

CDI and Contextual Injection	75
CDI Beans	75
Injection and Resolution	76
Scopes and Contexts	77
Qualified Injection	78
Producer Methods and Fields	79
Using Producer Methods with Jakarta Persistence Resou	rces80
Transaction Management	82
Transaction Review	82
Enterprise Transactions in Java	83
Putting It All Together	93
Defining the Component	93
Defining the User Interface	95
Packaging It Up	96
Summary	96
Chapter 4: Object-Relational Mapping	99
Persistence Annotations	
Accessing Entity State	101
Field Access	102
Field Access Property Access	
	103
Property Access	103
Property Access Mixed Access Mapping to a Table	
Property Access Mixed Access Mapping to a Table Mapping Simple Types	
Property Access	
Property Access	
Property Access	
Property Access Mixed Access Mapping to a Table Mapping Simple Types Column Mappings Lazy Fetching Large Objects	

Mapping the Primary Key	117
Overriding the Primary Key Column	118
Primary Key Types	118
Identifier Generation	119
Relationships	126
Relationship Concepts	126
Mappings Overview	130
Single-Valued Associations	131
Collection-Valued Associations	138
Lazy Relationships	146
Embedded Objects	147
Summary	152
Chapter 5: Collection Mapping	155
Relationships and Element Collections	155
Using Different Collection Types	159
Sets or Collections	160
Lists	160
Maps	165
Duplicates	183
Null Values	185
Best Practices	186
Summary	187
Chapter 6: Entity Manager	189
Persistence Contexts	189
Entity Managers	190
Container-Managed Entity Managers	190
Application-Managed Entity Managers	196
Transaction Management	
Jakarta Transactions Transaction Management	
Resource-Local Transactions	
Transaction Rollback and Entity State	
• • • • • • • • • • • • • • • • • • •	

Choosing an Entity Manager	222
Entity Manager Operations	222
Persisting an Entity	223
Finding an Entity	225
Removing an Entity	226
Cascading Operations	228
Clearing the Persistence Context	232
Synchronization with the Database	233
Detachment and Merging	236
Detachment	236
Merging Detached Entities	239
Working with Detached Entities	244
Summary	264
Chapter 7: Using Queries	267
Jakarta Persistence Query Language	268
Getting Started	269
Filtering Results	270
Projecting Results	270
Joins Between Entities	270
Aggregate Queries	271
Query Parameters	272
Defining Queries	272
Dynamic Query Definition	273
Named Query Definition	276
Dynamic Named Queries	278
Parameter Types	280
Executing Queries	283
Working with Query Results	285
Stream Query Results	286
Query Paging	291

	Queries and Uncommitted Changes	294
	Query Timeouts	297
	Bulk Update and Delete	298
	Using Bulk Update and Delete	299
	Bulk Delete and Relationships	302
	Query Hints	303
	Query Best Practices	305
	Named Queries	305
	Report Queries	306
	Vendor Hints	307
	Stateless Beans	307
	Bulk Update and Delete	308
	Provider Differences	308
	Summary	309
C	Chapter 8: Query Language	311
	Introducing Jakarta Persistence QL	
	Terminology	
	Example Data Model	314
	Example Application	315
	Select Queries	318
	SELECT Clause	320
	FROM Clause	324
	WHERE Clause	335
	Inheritance and Polymorphism	343
	Scalar Expressions	346
	ORDER BY Clause	352
	Aggregate Queries	353
	Aggregate Functions	
	GROUP BY Clause	
	HAVING Clause	357

	Update Queries	358
	Delete Queries	359
	Summary	360
C	Chapter 9: Criteria API	361
	Overview	361
	The Criteria API	362
	Parameterized Types	363
	Dynamic Queries	364
	Building Criteria API Queries	368
	Creating a Query Definition	369
	Basic Structure	370
	Criteria Objects and Mutability	371
	Query Roots and Path Expressions	372
	The SELECT Clause	375
	The FROM Clause	380
	The WHERE Clause	382
	Building Expressions	383
	The ORDER BY Clause	399
	The GROUP BY and HAVING Clauses	400
	Bulk Update and Delete	401
	Strongly Typed Query Definitions	402
	The Metamodel API	403
	Strongly Typed API Overview	405
	The Canonical Metamodel	407
	Choosing the Right Type of Query	410
	Summary	/11

Chapter 10: Advanced Object- Relational Mapping	413
Table and Column Names	414
Converting Entity State	416
Creating a Converter	416
Declarative Attribute Conversion	417
Automatic Conversion	420
Converters and Queries	422
Complex Embedded Objects	423
Advanced Embedded Mappings	423
Overriding Embedded Relationships	425
Compound Primary Keys	427
ID Class	427
Embedded ID Class	430
Derived Identifiers	432
Basic Rules for Derived Identifiers	433
Shared Primary Key	434
Multiple Mapped Attributes	436
Using Embeddedld	438
Advanced Mapping Elements	441
Read-Only Mappings	441
Optionality	443
Advanced Relationships	444
Using Join Tables	444
Avoiding Join Tables	445
Compound Join Columns	446
Orphan Removal	449
Mapping Relationship State	451
Multiple Tables	454

Inheritance	458
Class Hierarchies	459
Inheritance Models	464
Mixed Inheritance	474
Summary	478
Chapter 11: Advanced Queries	481
SQL Queries	481
Native Queries vs. JDBC	483
Defining and Executing SQL Queries	485
SQL Result Set Mapping	489
Parameter Binding	498
Stored Procedures	499
Entity Graphs	503
Entity Graph Annotations	506
Entity Graph API	514
Managing Entity Graphs	518
Using Entity Graphs	520
Summary	524
Chapter 12: Other Advanced Topics	525
Lifecycle Callbacks	525
Lifecycle Events	525
Callback Methods	527
Entity Listeners	529
Inheritance and Lifecycle Events	533
Validation	539
Using Constraints	540
Invoking Validation	542
Validation Groups	543
Creating New Constraints	545
Validation in Jakarta Persistence	548

	Enabling Validation	<mark>550</mark>
	Setting Lifecycle Validation Groups	<mark>55</mark> 0
	Concurrency	<mark>552</mark>
	Entity Operations	<mark>552</mark>
	Entity Access	552
	Refreshing Entity State	55 3
	Locking	557
	Optimistic Locking	557
	Pessimistic Locking	571
	Caching	577
	Sorting Through the Layers	577
	Shared Cache	5 80
	Utility Classes	<mark>586</mark>
	PersistenceUtil	586
	PersistenceUnitUtil	587
	Summary	588
)	hapter 13: XML Mapping Files	. 591
	The Metadata Puzzle	
	The Mapping File	
	Disabling Annotations	595
	Persistence Unit Defaults	598
	Mapping File Defaults	603
	Queries and Generators	606
	Managed Classes and Mappings	613
	Converters	648
	Summary	651

Chapter 14: Packaging and Deployment	653
Configuring Persistence Units	654
Persistence Unit Name	654
Transaction Type	655
Persistence Provider	656
Data Source	657
Mapping Files	660
Managed Classes	661
Shared Cache Mode	665
Validation Mode	666
Adding Properties	666
Building and Deploying	667
Deployment Classpath	667
Packaging Options	668
Persistence Unit Scope	674
Outside the Server	675
Configuring the Persistence Unit	675
Specifying Properties at Runtime	678
System Classpath	679
Schema Generation	679
The Generation Process	680
Deployment Properties	681
Runtime Properties	686
Mapping Annotations Used by Schema Generation	687
Unique Constraints	687
Null Constraints	689
Indexes	689
Foreign Key Constraints	690

String-Based Columns	692
Floating Point Columns	693
Defining the Column	693
Summary	695
Chapter 15: Testing	697
Testing Enterprise Applications	697
Terminology	698
Testing Outside the Server	700
JUnit	702
Unit Testing	703
Testing Entities	703
Testing Entities in Components	705
The Entity Manager in Unit Tests	708
Integration Testing	712
Using the Entity Manager	712
Components and Persistence	
Test Frameworks	734
Best Practices	737
Summary	738
Index	7/1

About the Authors



Lukas Jungmann is the specification project lead for Jakarta Persistence and for a number of other Jakarta Specification projects including Jakarta Activation, Mail, XML Binding, SOAP with Attachments, and XML Web Services; contributor to Jakarta Platform, JSON Processing, and JSON Binding specification projects; lead for a number of implementation projects of various Jakarta specifications including EclipseLink, Eclipse Metro, and Eclipse Angus. He holds a bachelor's degree in Applied Informatics from the

University of Finance and Administration in Prague, Czech Republic, and has over 15 years of experience working with Enterprise Java-related technologies. He has spoken at numerous conferences around the world. He is employed as a software developer at Oracle in Prague, Czech Republic.



Mike Keith was the co-specification lead for JPA 1.0 and a member of the JPA 2.0 and JPA 2.1 expert groups. He sits on a number of other Java Community Process expert groups and the Enterprise Expert Group (EEG) in the OSGi Alliance. He holds a master's degree in Computer Science from Carleton University and has over 20 years of experience in persistence and distributed systems research and practice. He has written papers and articles on JPA and spoken at numerous conferences around the world. He is employed as an architect at Oracle in Ottawa, Canada. He is married and has four kids and two dogs.

ABOUT THE AUTHORS



Merrick Schincariol is a consulting engineer at Oracle, specializing in middleware technologies. He has a Bachelor of Science degree in Computer Science from Lakehead University and has more than a decade of experience in enterprise software development. He spent some time consulting in the pre-Java enterprise and business intelligence fields before moving on to write Java and J2EE applications. His experience with large-scale systems and data warehouse design gave him a mature and practiced perspective on enterprise software, which later propelled him into doing Java EE container implementation work.



Massimo Nardone has more than 25 years of experience in security, web/mobile development, cloud, and IT architecture. His true IT passions are security and Android. He has been programming and teaching how to program with Android, Perl, PHP, Java, VB, Python, C/C++, and MySQL for more than 20 years. He holds a Master of Science degree in Computing Science from the University of Salerno, Italy.

He has worked as a CISO, CSO, security executive, IoT executive, project manager, software engineer, research engineer, chief security architect, PCI/SCADA auditor,

and senior lead IT security/cloud/SCADA architect for many years. His technical skills include security, Android, cloud, Java, MySQL, Drupal, Cobol, Perl, web and mobile development, MongoDB, D3, Joomla, Couchbase, C/C++, WebGL, Python, Pro Rails, Django CMS, Jekyll, Scratch, and more.

He worked as visiting lecturer and supervisor for exercises at the Networking Laboratory of the Helsinki University of Technology (Aalto University). He holds four international patents (PKI, SIP, SAML, and Proxy areas). He is currently working for Cognizant as head of cyber security and CISO to help both internally and externally with clients in areas of information and cyber security, like strategy, planning, processes, policies, procedures, governance, awareness, and so forth. In June 2017 he became a permanent member of the ISACA Finland Board.

Massimo has reviewed more than 45 IT books for different publishing companies and is the co-author of *Pro Spring Security: Securing Spring Framework 5 and Boot 2-based Java Applications* (Apress, 2019), *Beginning EJB in Java EE 8* (Apress, 2018), *Pro JPA 2 in Java EE 8* (Apress, 2018), and *Pro Android Games* (Apress, 2015).

About the Technical Reviewer

Jan Beernink works for Google and is a contributor to several projects related to OmniFaces. Jan holds an MSc degree in Computer Science from the Vrije Universiteit of Amsterdam, the Netherlands.

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—Lukas Jungmann

CHAPTER 1

Introduction

Enterprise applications are defined by their need to collect, process, transform, and report on vast amounts of information. And, of course, that information has to be kept somewhere. Storing and retrieving data is a multibillion-dollar business, evidenced in part by the growth of the database market as well as the emergence of cloud-based storage services. Despite all the available technologies for data management, application designers still spend much of their time trying to efficiently move their data to and from storage.

Despite the success the Java platform has had in working with database systems, for a long time it suffered from the same problem that has plagued other object-oriented programming languages. Moving data back and forth between a database system and the object model of a Java application was a lot harder than it needed to be. Java developers either wrote lots of code to convert row and column data into objects or found themselves tied to proprietary frameworks that tried to hide the database from them. Fortunately, a standard solution, the Jakarta Persistence API, was introduced into the platform to bridge the gap between object-oriented domain models and relational database systems.

This book introduces version 3.1 of the Jakarta Persistence API as part of the Jakarta EE 10 and explores everything that it has to offer developers.

One of its strengths is that it can be slotted into whichever layer, tier, or framework an application needs it to be in. Whether you are building client-server applications to collect form data in a Swing application or building a website using the latest application framework, Jakarta Persistence can help you provide persistence more effectively.

To set the stage for Jakarta Persistence, this chapter first takes a step back to show where we've been and what problems we are trying to solve. From there, we will look at the history of the specification and give you a high-level view of what it has to offer.

Relational Databases

Many ways of persisting data have come and gone over the years, and no concept has more staying power than the relational database. Even in the age of the cloud, when "Big Data" and "NoSQL" regularly steal the headlines, relational database services are in consistent demand to enable today's enterprise applications running in the cloud. While key-value and document-oriented NoSQL stores have their place, relational stores remain the most popular general-purpose databases in existence, and they are where the vast majority of the world's corporate data is stored. They are the starting point for every enterprise application and often have a lifespan that continues long after the application has faded away.

Understanding relational data is key to successful enterprise development. Developing applications to work well with database systems is a commonly acknowledged hurdle of software development. A good deal of Java's success can be attributed to its widespread adoption for building enterprise database systems. From consumer websites to automated gateways, Java applications are at the heart of enterprise application development. Figure 1-1 shows an example of a relational database of user to car.

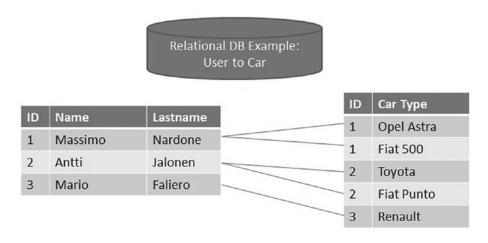


Figure 1-1. User to car relational database

Object-Relational Mapping

"The domain model has a class. The database has a table. They look pretty similar. It should be simple to convert one to the other automatically." This is a thought we've probably all had at one point or another while writing yet another data access object (DAO) to convert Java Database Connectivity (JDBC) result sets into something object-oriented. The domain model looks similar enough to the relational model of the database that it seems to cry out for a way to make the two models talk to each other.

The technique of bridging the gap between the object model and the relational model is known as object-relational mapping, often referred to as O-R mapping or simply ORM. The term comes from the idea that we are in some way mapping the concepts from one model onto another, with the goal of introducing a mediator to manage the automatic transformation of one to the other.

Before going into the specifics of object-relational mapping, let's define a brief manifesto of what the ideal solution should be:

- Objects, not tables: Applications should be written in terms of the domain model, not bound to the relational model. It must be possible to operate on and query against the domain model without having to express it in the relational language of tables, columns, and foreign keys.
- Convenience, not ignorance: Mapping tools should be used only by someone familiar with relational technology. O-R mapping is not meant to save developers from understanding mapping problems or to hide them altogether. It is meant for those who have an understanding of the issues and know what they need, but who don't want to have to write thousands of lines of code to deal with a problem that has already been solved.
- *Unobtrusive, not transparent*: It is unreasonable to expect that persistence be transparent because an application always needs to have control of the objects that it is persisting and be aware of the entity lifecycle. The persistence solution should not intrude on the domain model, however, and domain classes must not be required to extend classes or implement interfaces in order to be persistable.

CHAPTER 1 INTRODUCTION

- Legacy data, new objects: It is far more likely that an application will target an existing relational database schema than create a new one.
 Support for legacy schemas is one of the most relevant use cases that will arise, and it is quite possible that such databases will outlive every one of us.
- *Enough, but not too much*: Enterprise developers have problems to solve, and they need features sufficient to solve those problems. What they don't like is being forced to eat a heavyweight persistence model that introduces large overhead because it is solving problems that many do not even agree *are* problems.
- Local, but mobile: A persistent representation of data does not
 need to be modeled as a full-fledged remote object. Distribution
 is something that exists as part of the application, not part of the
 persistence layer. The entities that contain the persistent state,
 however, must be able to travel to whichever layer needs them so that
 if an application is distributed, then the entities will support and not
 inhibit a particular architecture.
- Standard API, with pluggable implementations: Large companies
 with sizable applications don't want to risk being coupled to productspecific libraries and interfaces. By depending only on defined
 standard interfaces, the application is decoupled from proprietary APIs
 and can switch implementations if another becomes more suitable.

This would appear to be a somewhat demanding set of requirements, but it is one born of both practical experience and necessity. Enterprise applications have very specific persistence needs, and this shopping list of items is a fairly specific representation of the experience of the enterprise community.

The Impedance Mismatch

Advocates of object-relational mapping often describe the difference between the object model and the relational model as the impedance mismatch between the two. This is an apt description because the challenge of mapping one to the other lies not in the similarities between the two, but in the concepts in each for which there is no logical equivalent in the other.

In the following sections, we present some basic object-oriented domain models and a variety of relational models to persist the same set of data. As you will see, the challenge in object-relational mapping is not so much the complexity of a single mapping but that there are so many possible mappings. The goal is not to explain how to get from one point to the other but to understand the roads that may have to be taken to arrive at an intended destination.

Class Representation

Let's begin this discussion with a simple class. Figure 1-2 shows an Employee class with four attributes: employee ID, employee name, start date, and current salary.

Employee	
id: int name: String startDate: Date salary: long	

Figure 1-2. The Employee class

Now consider the relational model shown in Figure 1-3. The ideal representation of this class in the database corresponds to scenario (A). Each field in the class maps directly to a column in the table. The employee ID becomes the primary key. With the exception of some slight naming differences, this is a straightforward mapping.

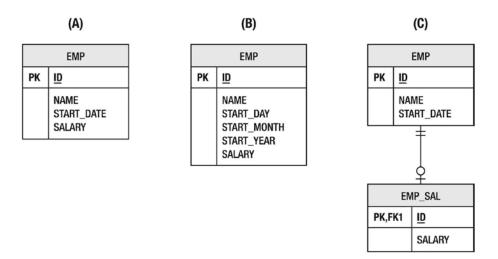


Figure 1-3. Three scenarios for storing employee data

CHAPTER 1 INTRODUCTION

In scenario (B), we see that the start date of the employee is actually stored as three separate columns, one each for the day, month, and year. Recall that the class used a Date object to represent this value. Because database schemas are much harder to change, should the class be forced to adopt the same storage strategy in order to remain consistent with the relational model? Also consider the inverse of the problem, in which the class had used three fields, and the table used a single date column. Even a single field becomes complex to map when the database and object model differ in representation.

Salary information is considered commercially sensitive, so it may be unwise to place the salary value directly in the EMP table, which may be used for a number of purposes. In scenario (C), the EMP table has been split so that the salary information is stored in a separate EMP_SAL table. This allows the database administrator to restrict SELECT access on salary information to those users who genuinely require it. With such a mapping, even a single store operation for the Employee class now requires inserts or updates to two different tables.

Clearly, even storing the data from a single class in a database can be a challenging exercise. We concern ourselves with these scenarios because real database schemas in production systems were never designed with object models in mind. The rule of thumb in enterprise applications is that the needs of the database trump the wants of the application. In fact, there are usually many applications, some object-oriented and some based on Structured Query Language (SQL), which retrieve from and store data into a single database. The dependency of multiple applications on the same database means that changing the database would affect every one of the applications, clearly an undesirable and potentially expensive option. It's up to the object model to adapt and find ways to work with the database schema without letting the physical design overpower the logical application model.

Relationships

Objects rarely exist in isolation. Just like relationships in a database, domain classes depend on and associate themselves with other domain classes. Consider the Employee class introduced in Figure 1-2. There are many domain concepts that could be associated with an employee, but for now let's introduce the Address domain class, for which an Employee may have at most one instance. We say in this case that Employee has a one-toone relationship with Address, represented in the Unified Modeling Language (UML) model by the 0..1 notation. Figure 1-4 demonstrates this relationship.

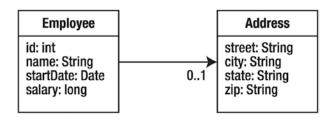


Figure 1-4. The Employee and Address relationship

We discussed different scenarios for representing the Employee state in the previous section, and likewise there are several approaches to representing a relationship in a database schema. Figure 1-5 demonstrates three different scenarios for a one-to-one relationship between an employee and an address.

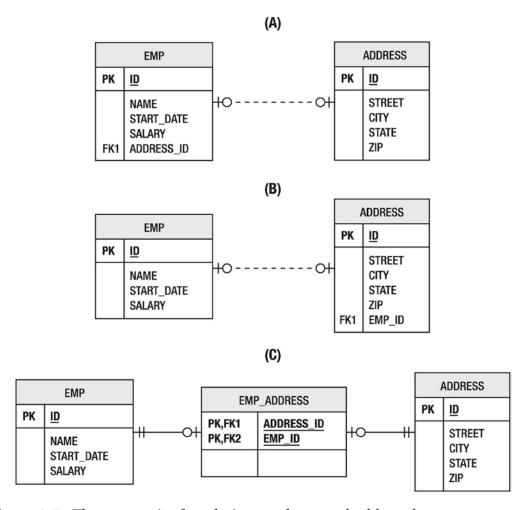


Figure 1-5. Three scenarios for relating employee and address data

CHAPTER 1 INTRODUCTION

The building block for relationships in the database is the foreign key. Each scenario involves foreign key relationships between the various tables, but in order for there to be a foreign key relationship, the target table must have a primary key. And so before we even get to associate employees and addresses with each other, we have a problem. The domain class Address does not have an identifier, yet the table that it would be stored in must have one if it is to be part of relationships. We could construct a primary key out of all of the columns in the ADDRESS table, but this is considered bad practice. Therefore, the ID column is introduced, and the object-relational mapping will have to adapt in some way.

Scenario (A) of Figure 1-5 shows the ideal mapping of this relationship. The EMP table has a foreign key to the ADDRESS table stored in the ADDRESS_ID column. If the Employee class holds onto an instance of the Address class, the primary key value for the address can be set during store operations when an EMPLOYEE row gets written.

And yet consider scenario (B), which is only slightly different yet suddenly much more complex. In the domain model, an Address instance did not hold onto the Employee instance that owned it, and yet the employee primary key must be stored in the ADDRESS table. Either the object-relational mapping must account for this mismatch between domain class and table or a reference back to the employee will have to be added for every address.

To make matters worse, scenario (C) introduces a join table to relate the EMP and ADDRESS tables. Instead of storing the foreign keys directly in one of the domain tables, the join table holds onto the pair of keys. Every database operation involving the two tables must now traverse the join table and keep it consistent. We could introduce an EmployeeAddress association class into the domain model to compensate, but that defeats the logical representation we are trying to achieve.

Relationships present a challenge in any object-relational mapping solution. This introduction covered only one-to-one relationships, and yet we have been faced with the need for primary keys not in the object model and the possibility of having to introduce extra relationships into the model or even associate classes to compensate for the database schema.

Inheritance

A defining element of an object-oriented domain model is the opportunity to introduce generalized relationships between like classes. Inheritance is the natural way to express these relationships and allows for polymorphism in the application. Let's revisit the Employee class shown in Figure 1-2 and imagine a company that needs to distinguish between full-time and part-time employees. Part-time employees work for an hourly rate, while full-time employees are assigned a salary. This is a good opportunity for inheritance, moving wage information to the PartTimeEmployee and FullTimeEmployee subclasses. Figure 1-6 shows this arrangement.

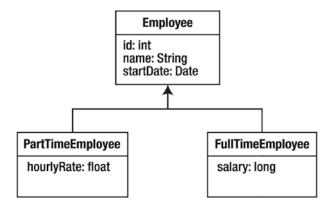


Figure 1-6. Inheritance relationships between full-time and part-time employees

Inheritance presents a genuine problem for object-relational mapping. We are no longer dealing with a situation in which there is a natural mapping from a class to a table. Consider the relational models shown in Figure 1-7. Once again, three different strategies for persisting the same set of data are demonstrated.