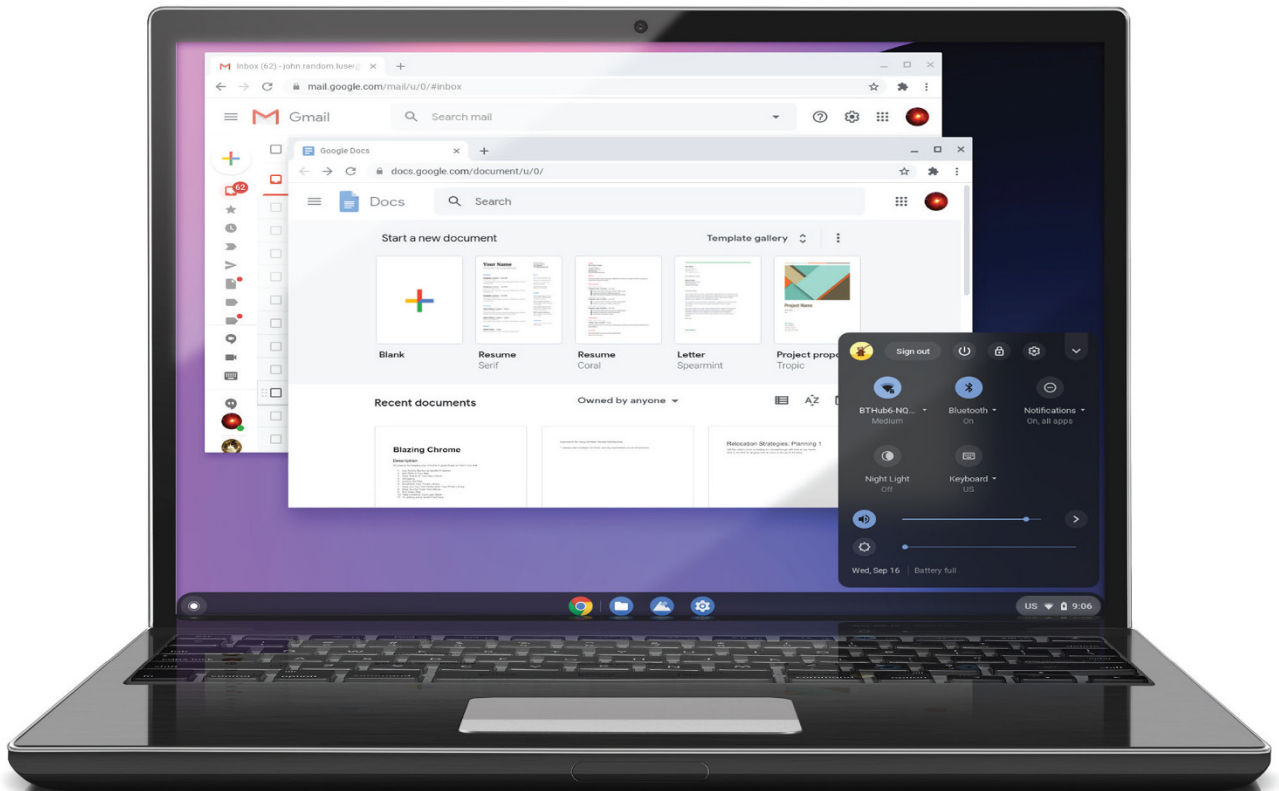


Teach Yourself **VISUALLY**

Google Workspace™



Guy Hart-Davis

Visual
A Wiley Brand

Teach Yourself
VISUALLY™

Google Workspace™

by Guy Hart-Davis

The logo for Visual, featuring a stylized 'V' with a red-to-orange gradient and a vertical line of colored dots (red, yellow, green, blue, purple) to its right. The word 'visual' is in a black, lowercase, sans-serif font. Below the logo is the text 'A Wiley Brand'.

Visual
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Teach Yourself VISUALLY™ Google Workspace™

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About the Author

Guy Hart-Davis is the author of more than 150 computer books, including *Teach Yourself VISUALLY iPhone 12, 12 Pro, and 12 Pro Max*; *Teach Yourself VISUALLY Chromebook*; and *Teach Yourself VISUALLY Word 2019*.

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How to Use This Book

Who This Book Is For

This book is for the reader who has never used this particular technology or software application. It is also for readers who want to expand their knowledge.

The Conventions in This Book

1 Steps

This book uses a step-by-step format to guide you easily through each task. **Numbered steps** are actions you must do; **bulleted steps** clarify a point, step, or optional feature; and **indented steps** give you the result.

2 Notes

Notes give additional information — special conditions that may occur during an operation, a situation that you want to avoid, or a cross-reference to a related area of the book.

3 Icons and Buttons

Icons and buttons show you exactly what you need to click to perform a step.

4 Tips

Tips offer additional information, including warnings and shortcuts.

5 Bold

Bold type shows command names, options, and text or numbers you must type.

6 Italics

Italic type introduces and defines a new term.

CHAPTER
8
Learning Advanced Google Sheets Features

Create a Macro

Google Sheets enables you to create macros to automate repetitive tasks. A **macro** is a series of commands. You typically create a macro by switching on the macro recorder and then performing the actions you want the macro to take. After you stop the macro recorder, you can run the macro, making Google Sheets play back the actions you took.

For example, you might record a macro to enter specific data and apply complex formatting to it. You could then run the macro to enter that data and formatting in other sheets or spreadsheet documents.

- 1 Open the spreadsheet document you will use for creating the macro.
- 2 **Note:** You can create shortcuts for only 10 macros, using the numbers 0 through 9, so you will likely want to save the numbers for macros you will run frequently.
- 3 Click or highlight **Macros** (Ⓜ). The Macros submenu opens.
- 4 Click **Record macro** (Ⓜ). The Recording New Macro panel opens.
- 5 Before you start taking actions, click **Use absolute references** (Ⓜ changes to Ⓜ) or **Use relative references** (Ⓜ changes to Ⓜ), as needed. See the tip for advice.
- 6 Perform the actions you want the macro to take. In this example, you would enter headings and formulas in the range A1:E6 and apply formatting.
- 7 Click **Save**.
- 8 Type a descriptive name for the macro.
- 9 Optionally, click the **Shortcut (optional)** box and type the number you will use with **Ctrl + Ⓜ + Shift** to invoke the macro.
- 10 Click **Save**. The Save New Macro dialog box closes. The Macro Saved pop-up message appears for a few seconds.
- 11 Optionally, click **EDIT SCRIPT**. The macro opens in a new tab. The function statement begins the macro. Even if you do not know the Apps Script language, you can see which commands represent the actions you took. For example, `spreadsheet.getRange('A1:').activate()` is the command for selecting cell A1. You can change values or text if you made a mistake.
- 12 After making changes, click **Save** (Ⓜ). You can then click **Close** (Ⓜ) to close the tab.

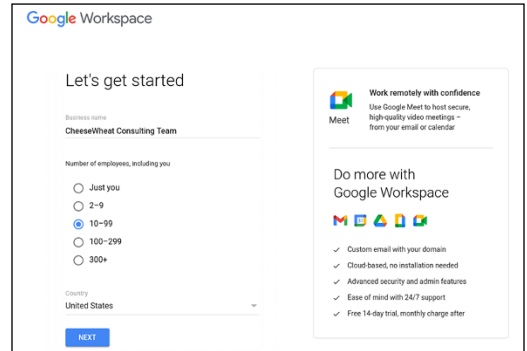
TIP
Should I choose Use Absolute References or Use Relative References for my macro?
Click **Use absolute references** (Ⓜ changes to Ⓜ) if you want the macro to run on the same cells in each spreadsheet. For example, if you record a macro that enters data in the range A1:C4 with absolute references, the macro will use that range each time you run it.
Click **Use relative references** (Ⓜ changes to Ⓜ) if you want to be able to run the macro on different ranges. For example, if you record a macro that enters data in the range A1:C4 with relative references, the macro will use a range three columns wide by four rows high wherever you run it.



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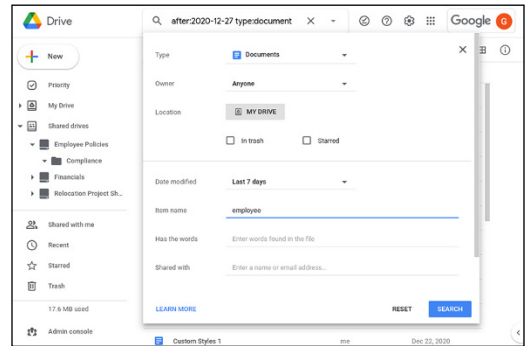
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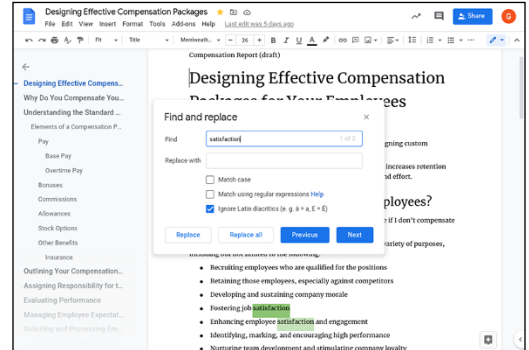
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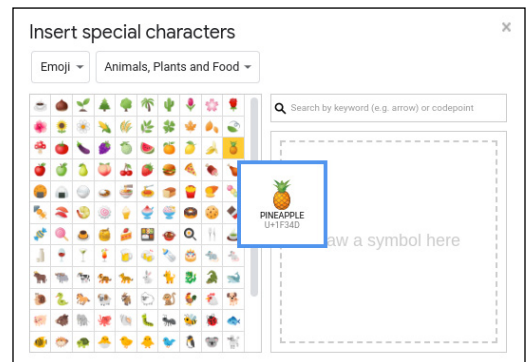
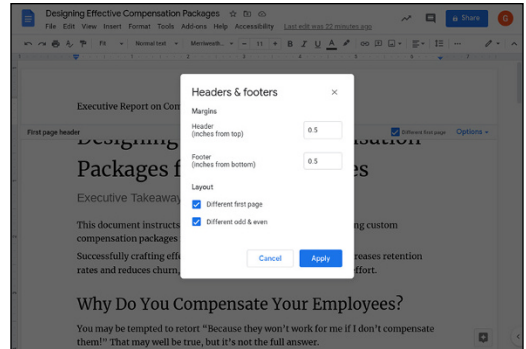


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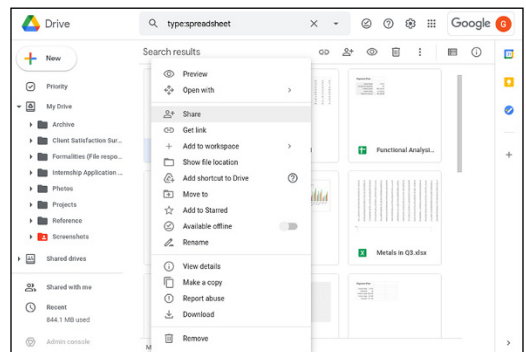
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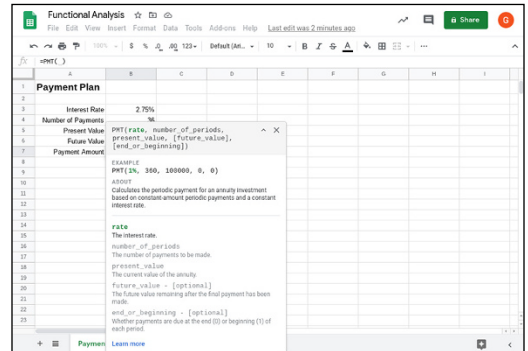
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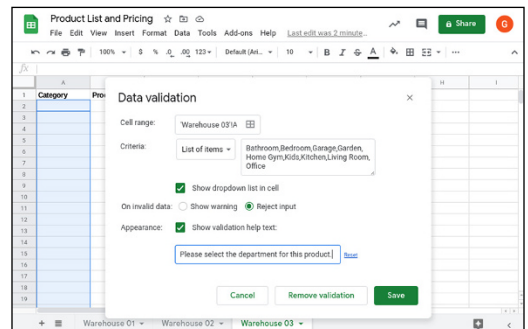
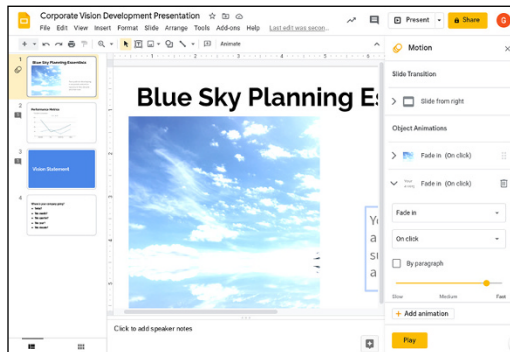


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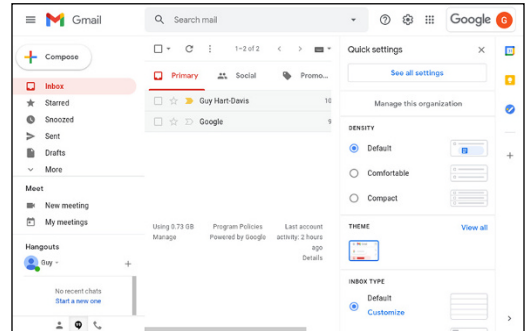
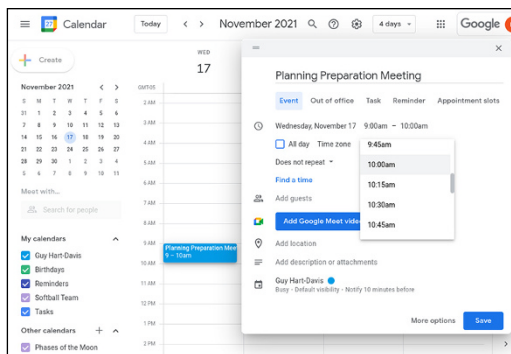


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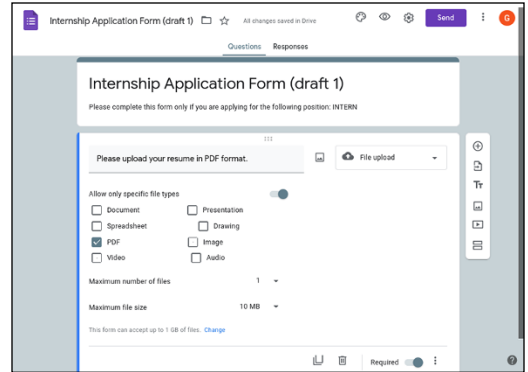
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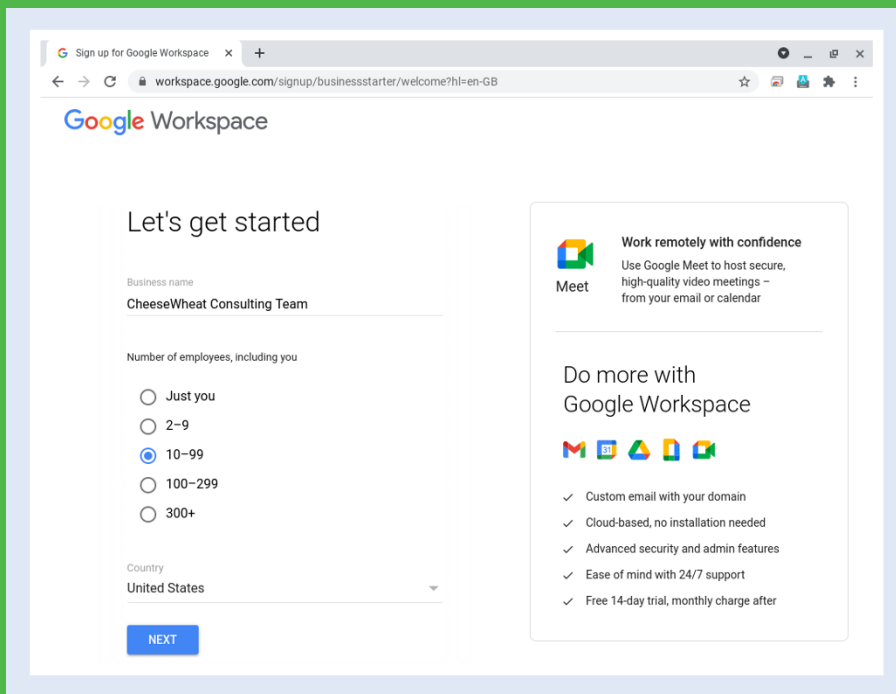
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CHAPTER 1

Getting Started with Google Workspace

In this chapter, you learn what Google Workspace is, meet the suite's apps, and get an executive overview of the various account types available and how to sign up for Google Workspace. You then discover how to sign in, how to run apps, and how to configure your profile information and photo. You also learn about using Google Workspace on mobile devices.



The screenshot shows the Google Workspace sign-up page in a browser. The browser's address bar shows the URL: workspace.google.com/signup/businessstarter/welcome?hl=en-GB. The page features the Google Workspace logo at the top left. The main heading is "Let's get started". Below this, there are several input fields and options:

- Business name:** CheeseWheat Consulting Team
- Number of employees, including you:** Radio buttons for "Just you", "2-9", "10-99" (selected), "100-299", and "300+".
- Country:** United States (with a dropdown arrow)

A blue "NEXT" button is located at the bottom left of the form. To the right of the form, there is a section titled "Work remotely with confidence" featuring the Google Meet logo and the text: "Use Google Meet to host secure, high-quality video meetings - from your email or calendar". Below this is another section titled "Do more with Google Workspace" with icons for Gmail, Drive, Docs, and Sheets. A list of benefits follows:

- ✓ Custom email with your domain
- ✓ Cloud-based, no installation needed
- ✓ Advanced security and admin features
- ✓ Ease of mind with 24/7 support
- ✓ Free 14-day trial, monthly charge after

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Understanding What Google Workspace Is

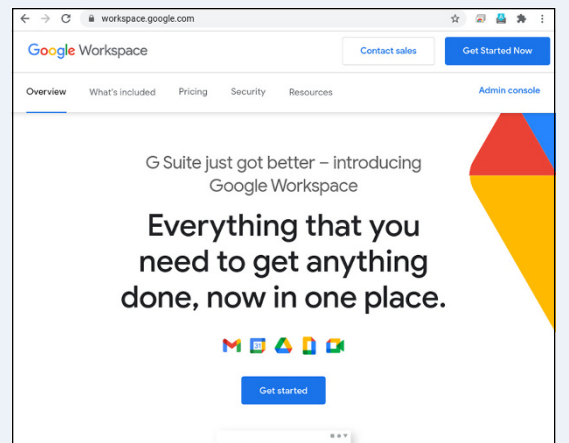
Google Workspace is a suite of web applications and services built on Google's client computing infrastructure. Google Workspace's apps include the Gmail email service; the Google Drive online storage service; the Google Docs, Google Sheets, and Google Slides productivity apps; the Google Keep notes app; the Google Forms app for designing forms, distributing them, and collecting their responses; and various communications apps, such as Google Meet and Google Chat.

Google launched the service as Google Apps for Your Domain in 2006, renamed it to G Suite in 2016, and rebranded it as Google Workspace in fall 2020.

Google Workspace Is a Business-Focused Service

Google is universally known for the free services it provides to consumers in exchange for some of their personal information. For example, consumers can use the Google search engine, the Gmail email service, and the Google Hangouts chat and videoconferencing service for free.

By contrast, Google Workspace is a business-focused service with a monthly fee per user. Many of the apps and services included in Google Workspace are the same as those available to and widely used by individual consumers, but Google Workspace brings them together into a comprehensive suite that delivers extra features and enhanced capabilities. For example, Google Workspace enables an organization to use its own domain for email addresses, provides administrative tools for creating and managing user accounts, and offers larger amounts of storage on Google Drive.

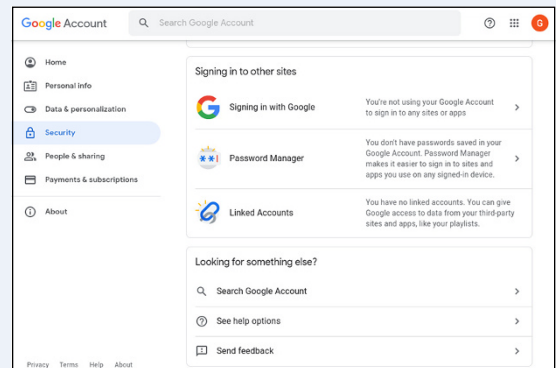


Users Access Google Workspace via Google Accounts

A Google Account is a single credential — a username and password pair — that gives you access to Google apps and services.

The Google Account acts as a key to both consumer accounts and Google Workspace accounts. The principal difference is that a consumer sets up their own Google Account and an administrator sets up a Google Account for each user in a Google Workspace organization.

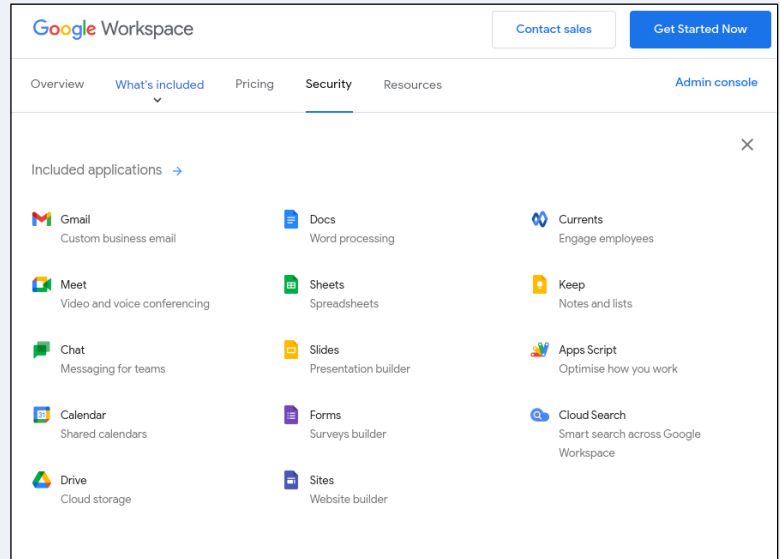
The administrator retains centralized control of the Google Accounts in a Google Workspace organization and can configure many settings to control what the users can do. As a trivial example, the administrator can control whether or not users can change their profile photos and personal information.



Web-Based Apps Provide Easy Version Control and Updating

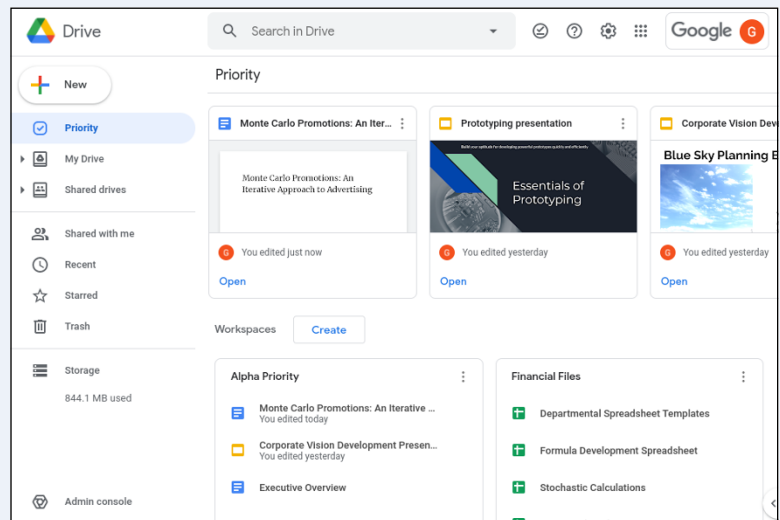
Like most Google apps, the Google Workspace apps are web based rather than being installed on users' computers. Web-based apps require an Internet connection but deliver substantial benefits for management, standardization, and updating: Each time the user accesses a web-based app, they get the current version of the app without having to worry about updating it; and because each user receives the same version of the app, app features and capabilities will be consistent for all users — as will any bugs.

Google provides mobile versions of many apps for Android phones and tablets and for iOS devices — the iPhone, the iPad, and the iPod touch. These mobile apps do require installation, but both Android and iOS can either automatically install updates or prompt users to install them, so keeping the mobile apps up to date is not usually a problem.



Users Can Easily Work on Different Devices

Because the Google Workspace apps are web based, and because the apps store their files in Google Drive, users can easily work on different devices without having to worry about synchronization. For example, a user might create a spreadsheet in the Google Sheets app when working at the office on a desktop computer, make some changes to the spreadsheet at home that evening using the Google Sheets app on an iPad, and then enter data in the spreadsheet on a laptop the next day while visiting clients.



Meet the Google Workspace Apps

Google Workspace contains a bewildering list of apps, many of which are available to all Google Account holders but some of which are available only to Google Workspace users.

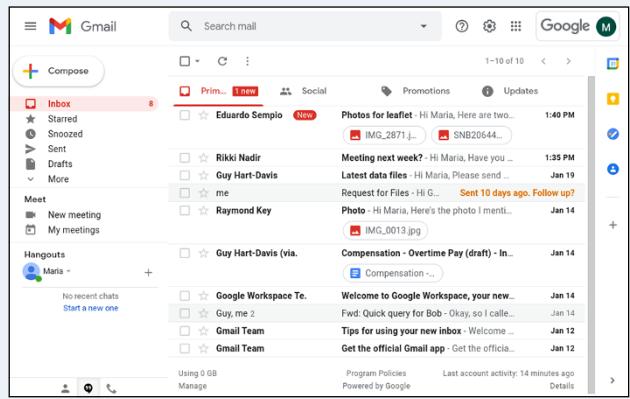
This section introduces you to the most important apps, including the email app, Gmail; the storage app, Google Drive; the productivity apps, Google Docs, Google Sheets, and Google Slides; the communications apps, Google Chat and Google Meet; the note-taking app, Google Keep; and the form-design app, Google Forms.

Gmail

With an estimated 1.8 billion active users as of this writing, Google's Gmail service needs little introduction. Apart from enabling you to send and receive email messages on your Google Account, Gmail provides powerful search and filtering tools to help you access and manage your messages.

Gmail's tight integration with Google Workspace communications features, such as Google Chat and Google Meet, enables you to chat via text, voice, and video straight from your Inbox. Gmail also offers collaboration features that tie in to Google Drive and the productivity applications. For example, you can use Gmail to share files from Google Drive, and you can receive email notification of activity, such as comments, on your documents in the productivity applications.

Chapter 10 discusses Gmail.

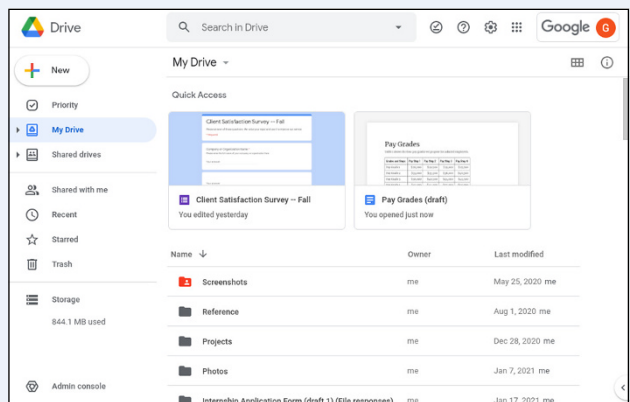


Google Drive

Google Drive is the online storage service for Google Account users, used both by consumers and by Google Workspace users. Google Drive serves as the storage backbone for Google Workspace apps: Each file or document you create or manipulate in the Google Workspace apps is stored in Google Drive, whether it is listed there or not.

Each consumer Google Account receives a certain amount of Google Drive space — as of this writing, 15 GB — which they can expand by paying a monthly or yearly fee. For business usage, the organization's Google Workspace administrator sets each user's amount of space by choosing a suitable plan.

Chapter 2 shows you how to manage files and folders in Google Drive, and Chapter 6 explains how to use Google Drive to share and collaborate on files.



Google Docs

Google Docs enables you to create, edit, and collaborate on word processing documents. You can either create a new, blank document or get a jump-start by creating a document based on a template. Google Docs offers a wide range of formatting, including paragraph styles; the capability to include tables, images, and other graphical objects; and collaborative features such as change tracking and comments.

Google Docs can work with documents in the most widely used Microsoft Word formats. You can import a Word document and convert it to Google Docs format; open a Word document, edit it, and save your changes in Word format; or export a Google Docs document to a Microsoft Word file.

Chapter 3 covers common tasks in Google Docs, Google Sheets, and Google Slides. Chapter 4 explains how to insert objects in these three apps. Chapter 5 focuses on Google Docs-only features.

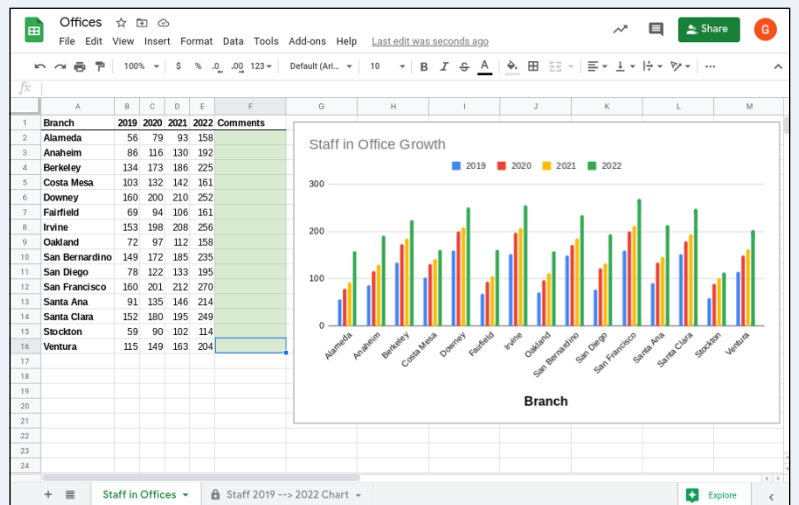


Google Sheets

Google Sheets enables you to create spreadsheets in which to store and manipulate data. You can use either a single sheet or multiple sheets to organize and present your data, enhancing it with charts, images, or other graphical objects, as needed.

Google Sheets offers high compatibility with Microsoft Excel, the leading spreadsheet app. Google Sheets enables you to import an Excel workbook and convert it to Google Sheets format; open an Excel workbook, edit it, and save changes to the original workbook; or export a Google Sheets spreadsheet to an Excel workbook file.

Chapters 7 and 8 dig into using Google Sheets.



Meet the Google Workspace Apps (continued)

Google Docs, Google Sheets, and Google Slides let you collaborate with other people on creating and editing documents in real time, which can help get work finished faster.

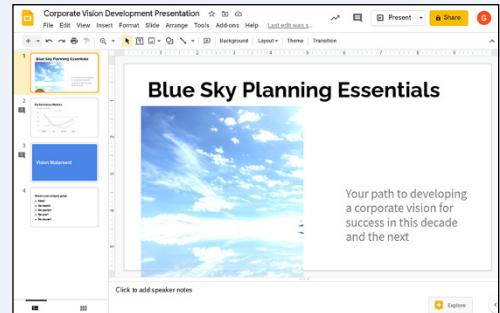
Because the Google Workspace apps are web based and store their data on Google Drive, you can access the apps and work on your documents using almost any current or recent computer or device that has an Internet connection.

Google Slides

Google Slides is the presentation app included in Google Workspace. Google Slides enables you to create a new presentation either from scratch or by using a design template or a content template; include a wide array of content, such as diagrams, images, and video; and deliver the finished presentation to its audience.

Google Slides can work with the main file formats for Microsoft PowerPoint, the market-leading presentation software. Google Slides can import a PowerPoint presentation and convert it to a Google Slides presentation; open a PowerPoint presentation, make changes to it, and save the changes back to the same presentation file; or export a Google Slides presentation to a PowerPoint presentation file.

Chapter 9 covers working in Google Slides.



Google Chat, Google Hangouts, and Google Meet

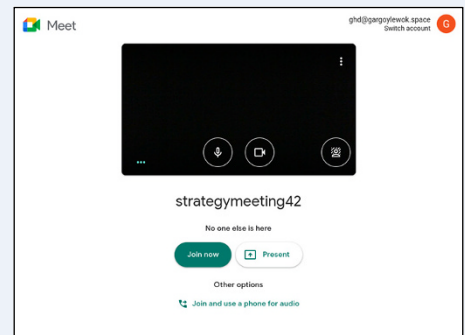
Google Workspace gives you access to several apps for chatting and conferencing online, including Google Chat, Google Hangouts, and Google Meet. The capabilities of the apps overlap considerably, which means you will need to determine which app is best suited for the type of communication you plan to use.

Google Chat is a chat app that includes features such as *rooms*, which enable you to get a group of people together for a chat, and *bots*, which help you assign tasks and schedule meetings. From Google Chat, you can also start a video meeting in Google Meet.

Google Hangouts is Google's all-in-one app for chat, audio calls, and video calls. Google Hangouts is available to anyone with a Google Account.

By contrast, Google Meet is available only to Google Workspace users. Google Meet is a business-grade videoconferencing app that enables you to pack up to 250 users into a single meeting. Google Meet also includes features that Google Hangouts does not, such as recording your videoconferences and taking polls; recording and polls are available in Google Workspaces editions except Business Starter Edition.

Chapter 11 briefly discusses Google Chat, Google Hangouts, and Google Meet.

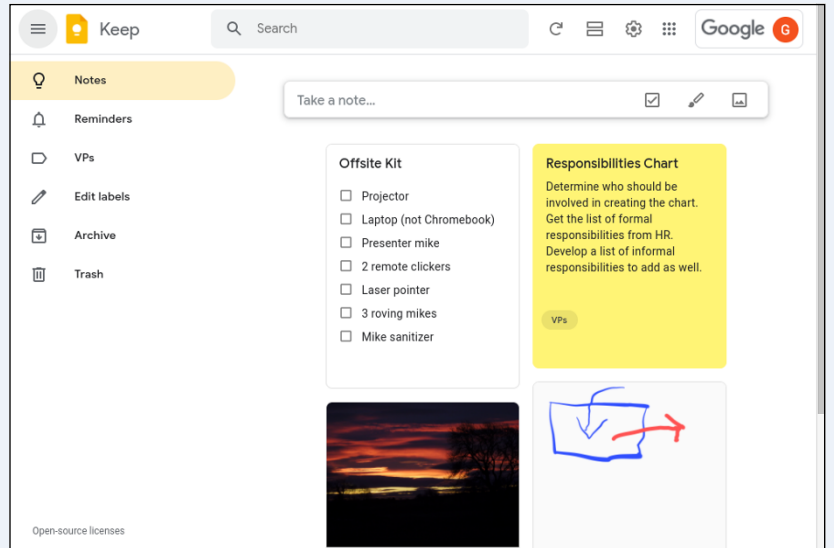


Google Keep

Google Keep is an app and service for taking and managing notes. You can create straightforward text notes, notes with images, notes with drawings, or lists of items. You can use labels to organize your notes into different categories, and you can turn a note into a reminder by adding an alarm to it.

When you need someone else to work on a note, you can add that person as a collaborator. If you need to create a document from a note, you can send the note to a Google Docs document in moments.

Chapter 11 shows you how to create notes using Google Keep.

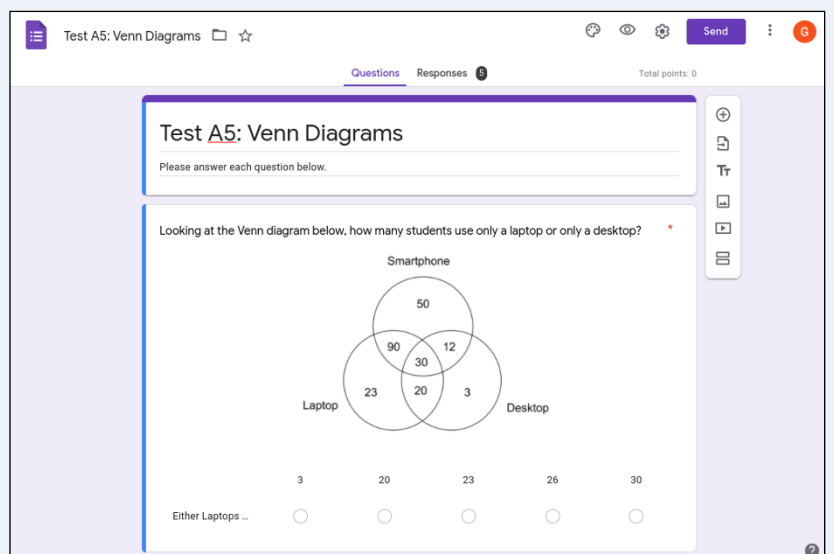


Google Forms

Google Forms enables you to create a wide variety of online forms, from a job application to an order form, and from a self-marking quiz to a registration form for an event. After creating the form, you can preview it and test it before sending it or otherwise sharing it with its respondents, the people whose answers you want.

When the respondents submit their responses, Google Forms collects the data automatically, letting you browse the data as a summary, by individual response, and by the responses to each question. You can also export the data to Google Sheets for your own custom analysis.

Chapter 12 explains how to use Google Forms.



Evaluate Google Workspace and Choose an Edition

If you are considering Google Workspace as a solution for your organization's needs, you will likely want to analyze how it stacks up against its main competitors, such as Microsoft 365 and LibreOffice. You should also determine whether your organization can safely and legally store all its data online.

Assuming you go for Google Workspace, you need to decide which version, or edition, to get and work out how much it will cost. As of this writing, Google offers four editions — three Business editions, with varying prices and features, and one Enterprise edition for larger organizations.

Compare Google Workspace with Its Main Competitors

As of this writing, Google Workspace has two main competitors: Microsoft 365 and LibreOffice.

Microsoft 365 is Microsoft's subscription-based plan for its Office productivity apps, cloud storage on OneDrive, collaboration with Microsoft Teams, and email and calendaring using the Outlook client and the Exchange Server software. Microsoft 365 is a full-featured offering that competes head to head with Google Workspace. For example, Microsoft Word competes with Google Docs, and Microsoft Teams takes on Google Meet, Google Chat, and some collaboration features of Google Drive. To learn more about Microsoft 365 and what it costs, go to www.microsoft365.com.

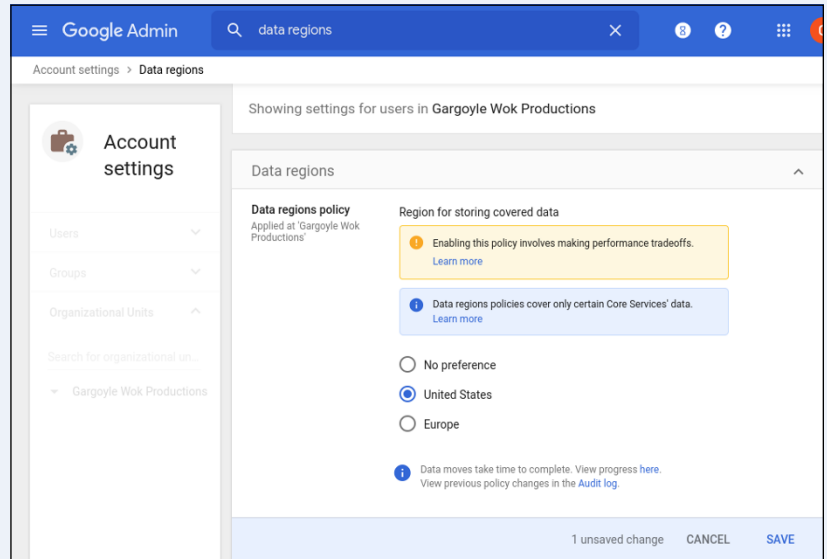
LibreOffice is a free office suite, the successor to the popular OpenOffice.org. LibreOffice includes apps that compete with those in Google Workspace; for example, LibreOffice Writer competes with Google Docs, and LibreOffice Calc competes with Google Sheets. However, LibreOffice does not offer features such as storage or conferencing, so it is not a direct competitor for Google Workspace. To learn more about LibreOffice and its capabilities, go to <https://libreoffice.org>.

Assess the Viability of Storing All Your Organization's Data Online

Before committing to Google Workspace, assess whether your organization can realistically store all its data online. This is pretty much a requirement for using Google Workspace, because the apps are designed to store their files on Google Drive, enabling them to be accessed from anywhere and making it easy to share them both with people inside your organization and with people outside it. But online storage can also increase security threats to your data. Beyond those threats, you should consider any compliance issues that storing the data online may raise; these issues vary by region and by business area, and you may well want to get legal input to make sure you understand them fully.

Assess the Viability of Storing All Your Organization's Data Online (continued)

Google Workspace enables an administrator to use its Data Regions Policy feature to choose the data region in which Google stores your organization's data. As of this writing, the choices are United States, Europe, or No Preference.



Choose an Edition of Google Workspace and Determine the Cost

Next, decide which version of Google Workspace will be best for your organization. Google offers four versions, which it calls *editions*: Business Starter Edition, Business Standard Edition, Business Plus Edition, and Enterprise Edition.

The first part of the decision — Business or Enterprise? — is easy. The three Business Editions have a maximum of 300 users. If your organization has more than 300 users, your only option is Enterprise Edition.

If your organization has 300 users or fewer, you can choose among the three Business editions. The following table shows the key differences.

Cost Per User	Storage Per User	Video Meetings Max	Meeting Recording	Shared Team Drives	Chat Outside Organization	Enhanced Security Features
\$6/month	30 GB	100 people	No	No	No	No
\$12/month	2 TB	150 people	Yes	Yes	Yes	No
\$18/month	5 TB	250 people	Yes	Yes	Yes	Yes

Using this information, you can quickly determine which edition will work best for your organization. Although making the right choice the first time is ideal, it is not crucial, because Google enables you to switch between plans if necessary.

To find out the cost of Google Workspace Enterprise Edition, you will need to speak to Google's sales team. See the next section, "Sign Up for Google Workspace," for contact information.

Sign Up for Google Workspace

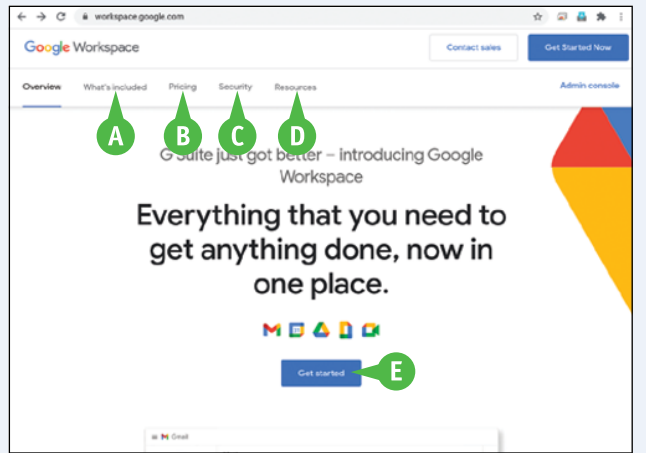
Once you have decided to use Google Workspace and you have identified the Google Workspace edition best suited to your organization, you are ready to sign up for the service. You can either sign up online, which is usually convenient and which offers a 14-day free trial for up to 10 users, or contact Google's sales team for personal attention.

The online sign-up form is lengthy but fairly straightforward. This section takes you through the sign-up process to the point at which you specify the domain to use, and tells you how to contact Google's sales team if necessary.

Go to the Google Workspace Website

Open a browser window to <https://workspace.google.com>. This page opens to the Overview tab, but you can click other tabs to explore or review information:

- **What's included.** (A) Click this tab to see the list of apps included in Google Workspace.
- **Pricing.** (B) Click this tab to review the current pricing for the various Google Workspace plans.
- **Security.** (C) Click this tab to read summaries of the key security features Google Workspace offers.
- **Resources.** (D) Click this tab to view information resources related to Google Workspace, including FAQs, customer stories, and information on working remotely.



When you are ready to proceed, click **Get started** (E) to display the Let's Get Started Screen.

Enter Essential Information and Contact Details

On the Let's Get Started screen, click **Business name** and type the name of your organization. Then go to the Number of Employees, Including You list and click **Just you** (changes to) , **2-9** (changes to) , **10-99** (changes to) , **100-299** (changes to) , or **300+** (changes to) .

Click **Country** (▼), and then click your country. Then click **Next** to display the What's Your Contact Info? screen. On this screen, fill in your first name, last name, current email address, and business phone number, and then click **Next** to display the Does Your Business Have a Domain? screen.

Provide Your Existing Domain Name or Find a Suitable Domain Name

On the Does Your Business Have a Domain? screen, click **YES, I HAVE ONE THAT I CAN USE** if your organization has a domain name that you will use for your Google Workspace deployment. The What's Your Business's Domain Name? screen then appears, on which you provide the name.

If your organization does not have a domain name for your Google Workspace deployment, click **NO, I NEED ONE**. The Let's Find a Domain Name for Your Business screen then appears. Click **Search domain names**, type the domain you want to search for, and then press **Enter** or **Return** to search.

Once you have specified or chosen the domain name, follow the prompts to set up your Google Workspace user account and complete the sign-up routine.

Contact Google's Sales Team for Personal Attention

Signing up for Google Workspace online is fast and easy for many administrators, but if you have a large organization or complex needs, you may do better to contact Google's sales team and discuss those needs.

To contact Google's sales team, go to <https://workspace.google.com/contact> and click the I Want to Talk to Someone in Sales link. Click **Number of employees** (▼) to open the pop-up menu, and then click the appropriate number.

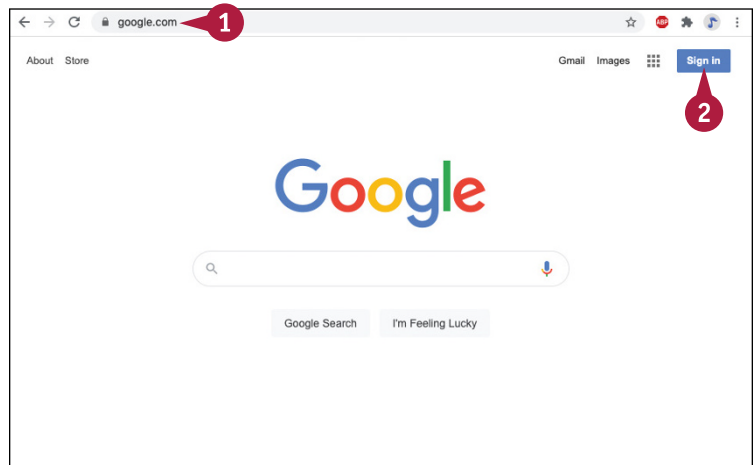
Sign In to Google Workspace

Once your organization's administrator has set up your Google Workspace account, you can sign in to the account. This section uses the Google website as an example for starting the sign-in process, but you can also sign in via the websites for individual Google Workspace apps, such as Google Drive or Gmail.

Depending on how your organization's administrator has configured Google Workspace, you may need to go through 2-Step Verification the first time you sign in on any computer or device. You can normally waive 2-Step Verification for future sign-ins on the same computer or device.

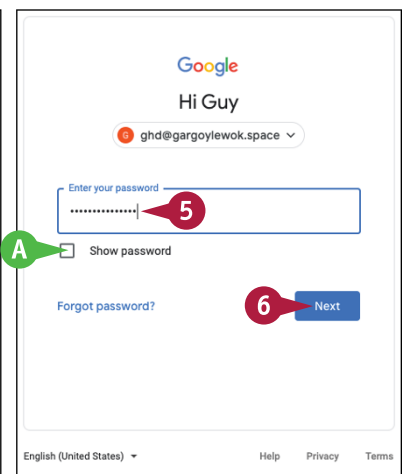
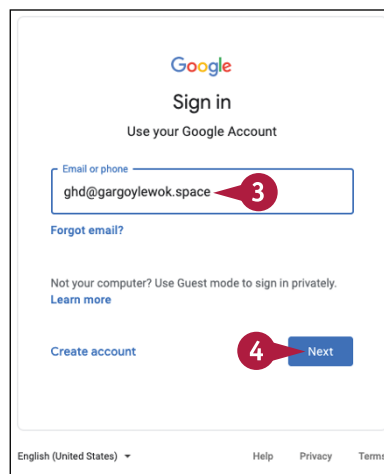
Sign In to Google Workspace

- 1 Open a browser tab to a Google site, such as www.google.com.
- 2 Click **Sign In**.



The Sign In screen appears.

- 3 Click **Email or phone** and type the email address for your Google Workspace account.
 - 4 Click **Next**.
- The Hi screen or Welcome screen appears.
- 5 Click **Enter your password** and type your password.
- A You can click **Show password** (changes to) to display the characters of your password so you can verify you have typed them correctly.
- 6 Click **Next**.



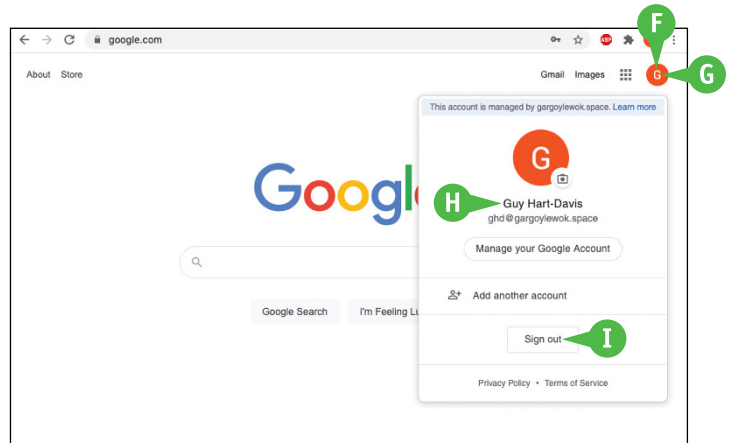
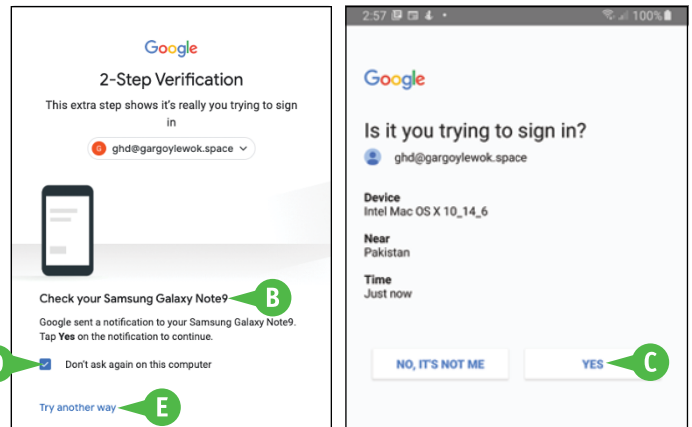
Getting Started with Google Workspace

Depending on how your Google Workspace account is configured, the 2-Step Verification screen may appear.

- B** If so, follow the prompts to confirm your identity.
- C** In this example, you would tap **YES** on the Is It You Trying to Sign In? screen on your phone to confirm that the sign-in attempt is legitimate.
- D** You may be able to select **Don't ask again on this computer** (✓) to exempt this computer from 2-Step Verification in the future.
- E** If your phone is not available or is incapacitated, you may be able to click **Try another way** to try another means of 2-Step Verification.

Once you pass 2-Step Verification, Google Workspace signs you in to your account.

- F** Your account icon appears, indicating that you are signed in.
- G** You can click **Google Account** (such as **M**) to display the Google Account pop-up panel.
- H** You can see the account under which you are signed in.
- I** You can click **Sign out** to sign out of the account.

**TIP****What means of 2-Step Verification are available?**

Depending on how your organization's administrator has configured Google Workspace, you may be able to use the following second verification steps:

- A "Google prompt" on your mobile device, as shown in this section
- A one-time verification code generated by a hardware authentication device or by an authentication app, such as Google Authenticator, on your mobile device
- A numeric code sent via text message or voice call
- A hardware security key or the built-in security key on an Android phone or an iPhone
- A backup code generated ahead of time for when your mobile device will not be available or will have no signal

Run an App

Once you have logged in to your Google Workspace account, you can run the apps available to you, such as Google Docs, Google Sheets, or Google Forms. You can run an app in various ways, but usually the most convenient way is to use the Google Apps panel, which you can open from Google Drive, from Gmail, from the Google website, and from some other apps, such as Google Chat. On a Chromebook, you may prefer to use the Launcher.

Exactly which apps you can run depends on how your organization's administrator has configured Google Workspace for your account.

Run an App

Note: This example uses Google Drive as the starting point. You can also start from Gmail; from some other apps, such as Google Chat; or from the Google website, assuming you are logged in to your Google Workspace account.

1 Open a browser tab to drive.google.com.

Note: If the Choose an Account dialog box opens, click your account, and then follow the prompts to sign in.

Google Drive appears.

2 Click **Google Apps** (☰).

The Google Apps panel opens.

3 Click the app you want to open. This example uses **Google Docs** (📄).

A The app opens in a new tab in the same browser window.

The app's Start screen appears. The contents of the Start screen vary depending on the app, but the ones shown here are fairly typical.

B You can start a new blank document or a document based on a template.

C You can open a recent document.

4 Click **Blank** (+).

