SITARAMAN AND FRIEDMAN'S

# Essentials of Gastroenterology

Second Edition

Edited by Shanthi Srinivasan & Lawrence S. Friedman



Sitaraman and Friedman's Essentials of Gastroenterology

# Sitaraman and Friedman's Essentials of Gastroenterology

# Edited by

## Shanthi Srinivasan, MD

Professor of Medicine, Division of Digestive Diseases, Emory University School of Medicine; Chief of Gastroenterology, Atlanta Veterans Affairs Medical Center, Atlanta, GA, USA

# Lawrence S. Friedman, MD

Professor of Medicine, Harvard Medical School, Boston; Professor of Medicine, Tufts University School of Medicine, Boston; The Anton R. Fried, MD, Chair, Department of Medicine, Newton-Wellesley Hospital, Newton; Assistant Chief of Medicine, Massachusetts General Hospital, Boston, MA, USA

# Foreword by

# Frank A. Anania, MD, FACP, AGAF, FAASLD

R. Bruce Logue Chair and Professor of Medicine, Director, Division of Digestive Diseases, Emory University Department of Medicine, Atlanta, GA, USA

Second Edition



This second edition first published 2018 © 2018 by John Wiley & Sons Ltd

Edition History

John Wiley & Sons Ltd (1e, 2012)

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording or otherwise, except as permitted by law. Advice on how to obtain permission to reuse material from this title is available at <a href="http://www.wiley.com/go/permissions">http://www.wiley.com/go/permissions</a>.

The right of Shanthi Srinivasan and Lawrence S. Friedman to be identified as the author of the editorial in this work has been asserted in accordance with law.

Registered Office(s)

John Wiley & Sons, Inc., 111 River Street, Hoboken, NJ 07030, USA

John Wiley & Sons Ltd, The Atrium, Southern Gate, Chichester, West Sussex, PO19 8SQ, UK

Editorial Office

9600 Garsington Road, Oxford, OX4 2DQ, UK

For details of our global editorial offices, customer services, and more information about Wiley products visit us at www.wiley.com.

Wiley also publishes its books in a variety of electronic formats and by print-on-demand. Some content that appears in standard print versions of this book may not be available in other formats.

Limit of Liability/Disclaimer of Warranty

The contents of this work are intended to further general scientific research, understanding, and discussion only and are not intended and should not be relied upon as recommending or promoting scientific method, diagnosis, or treatment by physicians for any particular patient. In view of ongoing research, equipment modifications, changes in governmental regulations, and the constant flow of information relating to the use of medicines, equipment, and devices, the reader is urged to review and evaluate the information provided in the package insert or instructions for each medicine, equipment, or device for, among other things, any changes in the instructions or indication of usage and for added warnings and precautions. While the publisher and authors have used their best efforts in preparing this work, they make no representations or warranties with respect to the accuracy or completeness of the contents of this work and specifically disclaim all warranties, including without limitation any implied warranties of merchantability or fitness for a particular purpose. No warranty may be created or extended by sales representatives, written sales materials or promotional statements for this work. The fact that an organization, website, or product is referred to in this work as a citation and/or potential source of further information does not mean that the publisher and authors endorse the information or services the organization, website, or product may provide or recommendations it may make. This work is sold with the understanding that the publisher is not engaged in rendering professional services. The advice and strategies contained herein may not be suitable for your situation. You should consult with a specialist where appropriate. Further, readers should be aware that websites listed in this work may have changed or disappeared between when this work was written and when it is read. Neither the publisher nor authors shall be liable for any loss of profit or any other commercial damages, including but not limited to special, incidental, consequential, or other damages.

Library of Congress Cataloging-in-Publication Data

Names: Srinivasan, Shanthi, editor.  $\mid$  Friedman, Lawrence S. (Lawrence

Samuel), 1953- editor.

Title: Sitaraman and Friedman's essentials of gastroenterology / edited by

Shanthi Srinivasan, Lawrence S. Friedman.

Other titles: Essentials of gastroenterology. | Essentials of gastroenterology

Description: Second edition. | Hoboken, NJ: John Wiley & Sons, 2017. | Preceded by

Essentials of gastroenterology / edited by Shanthi V. Sitaraman, Lawrence S. Friedman. 2012  $\mid$ 

Includes bibliographical references and index.  $\mid$ 

Identifiers: LCCN 2017034316 (print) | LCCN 2017035044 (ebook) |

 $ISBN\ 9781119235194\ (pdf)\ |\ ISBN\ 9781119235187\ (epub)\ |\ ISBN\ 9781119235224\ (pbk.)$ 

Subjects: | MESH: Gastrointestinal Diseases | Handbooks | Case Reports

Classification: LCC RC801 (ebook) | LCC RC801 (print) | NLM WI 39 |

DDC 616.3/3-dc23

LC record available at https://lccn.loc.gov/2017034316

Cover Design: Wiley

Cover Image: © Science Photo Library - PASIEKA/Gettyimages

Set in 10/12pt Warnock by SPi Global, Pondicherry, India



#### **Contents**

Contributor List xiForeword xvPreface xviiAcknowledgments xixTribute to Shanthi V. Sitaraman xxi

# **Luminal Gastrointestinal Tract** 1

Shreya Raja and Melanie S. Harrison

- 1 Gastroesophageal Reflux Disease 3
  Shani Woolard and Jennifer Christie
- 2 Dysphagia 19 Emad Qayed and Shanthi Srinivasan
- 3 Peptic Ulcer Disease 35 Meena A. Prasad and Lawrence S. Friedman
- 4 Common Upper Gastrointestinal Surgeries 49 Rebecca G. Lopez and Edward Lin
- 5 Acute Diarrhea 71 Jan-Michael A. Klapproth
- 6 Chronic Diarrhea 89 Sonali S. Sakaria and Robin E. Rutherford
- 7 Irritable Bowel Syndrome 105 Kavya M. Sebastian

COIII	ichts	
8	Inflammatory Bowel Disease 113 Jan-Michael A. Klapproth	
9	Constipation 133 Shreya Raja and Shanthi Srinivasan	
10	Colorectal Neoplasms 149 Pruthvi Patel and Vincent W. Yang	
	<b>Liver</b> 165 JP Norvell	
11	Liver Anatomy and Histopathology 167  Joel P. Wedd	
12	Liver Biochemical Tests 179 Nader Dbouk and Samir Parekh	
13	Viral Hepatitis 195 Anjana A. Pillai and Lawrence S. Friedman	
14	Alcoholic Liver Disease and Nonalcoholic Fatty Liver Disease Stephen H. Berger and Ryan M. Ford	211
15	Chronic Liver Disease 227 Preeti A. Reshamwala	
16	Portal Hypertension 245 JP Norvell	
	Pancreas and Biliary System 269 Stephan Goebel and Lisa Cassani	
17	Pancreatic Anatomy and Function 271 Field F. Willingham	
18	Acute Pancreatitis 283 Steven Keilin	

**19 Chronic Pancreatitis** *301* 

Anthony M. Gamboa and Qiang Cai

20	Bile Acid Metabolism	315
	Nicole M. Griglione and	Field F. Willingham

#### 21 Gallstones and Complications 325 Julia Massaad

# **Common Problems in Gastroenterology** 339 Emad Qayed and Meena A. Prasad

- 22 Acute Gastrointestinal Bleeding 341 Tanvi Dhere
- 23 Abdominal Pain 359 Kamil Obideen
- **24 Jaundice** *367* Nader Dbouk and Preeti A. Reshamwala
- 25 Abdominal Emergencies 381 Stephan Goebel

# **Picture Gallery** 399

Sonali S. Sakaria and Saurabh Chawla

- 26 Classic Skin Manifestations 401 Melanie S. Harrison, Robert A. Swerlick, and Zakiya P. Rice
- 27 Classic Images 413 Pardeep K. Mittal, Courtney C. Moreno, William C. Small, and Saurabh Chawla
- 28 Classic Pathology 443 Sujaata R. Dwadasi, Mary M. Flynn, Stephen K. Lau, and Meena A. Prasad

Index 471

#### **Contributor List**

#### Frank A. Anania, MD, FACP, AGAF, FAASLD

R. Bruce Logue Chair and Professor of Medicine Director, Division of Digestive Diseases, Department of Medicine Emory University School of Medicine Atlanta, GA, USA

#### Stephen H. Berger, MD

Physician Huron Gastroenterology Associates Ypsilanti, MI, USA

#### Qiang Cai, MD, PhD

Professor of Medicine Director, Advanced Endoscopy Fellowship Division of Digestive Diseases Emory University School of Medicine Atlanta, GA, USA

#### Lisa Cassani, MD

Assistant Professor of Medicine Division of Digestive Diseases Emory University School of Medicine Atlanta Veterans Administration Medical Center Atlanta, GA, USA

#### Saurabh Chawla, MD

Assistant Professor of Medicine Division of Gastroenterology Emory University School of Medicine Grady Memorial Hospital Atlanta, GA, USA

#### Jennifer Christie, MD, FASGE

Associate Professor of Medicine Clinical Director Division of Digestive Diseases Emory University School of Medicine Atlanta, GA, USA

#### Nader Dbouk, MD

Physician Atlanta Gastroenterology Associates Conyers, GA, USA

#### Tanvi Dhere, MD

Associate Professor Division of Digestive Diseases Emory University School of Medicine Atlanta, GA, USA

#### Sujaata R. Dwadasi, MD

Gastroenterology Fellow University of Chicago Chicago, IL, USA

#### Mary M. Flynn, MD

Gastroenterology Fellow **Emory University School of** Medicine Atlanta, GA, USA

#### Ryan M. Ford, MD

Assistant Professor of Medicine Division of Digestive Diseases Emory University School of Medicine Atlanta, GA, USA

#### Lawrence S. Friedman, MD

Professor of Medicine, Harvard Medical School; Professor of Medicine, Tufts University School of Medicine, Boston, MA, USA

#### and

The Anton R. Fried, MD, Chair, Department of Medicine Newton-Wellesley Hospital Newton: Assistant Chief of Medicine Massachusetts General Hospital

#### Anthony M. Gamboa, MD

Boston MA, USA

Assistant Professor of Medicine Division of Gastroenterology Vanderbilt University School of Medicine Nashville, TN, USA

#### Stephan Goebel, MD

Assistant Professor of Medicine Division of Digestive Diseases **Emory University School of** Medicine: Atlanta Veterans Administration Medical Center Atlanta, GA, USA

#### Nicole M. Griglione, MD

GI Associates, LLC Brookfield, WI, USA

#### Melanie S. Harrison, MD

Assistant Professor of Medicine Division of Digestive Diseases Emory University School of Medicine: Atlanta Veterans Administration Medical Center Atlanta, GA, USA

#### Steven Keilin, MD, FASGE

Associate Professor of Medicine Director, Pancreaticobiliary Service Associate Director, Advanced **Endoscopy Fellowship** Division of Digestive Diseases **Emory University School of** Medicine Atlanta, GA, USA

#### Jan-Michael A. Klapproth, MD

Associate Professor of Medicine Division of Gastroenterology University of Pennsylvania Philadelphia, PA, USA

#### Stephen K. Lau, MD

**Assistant Professor** Department of Pathology Emory University School of Medicine Atlanta, GA, USA

#### Edward Lin, DO, MBA, FACS

**Associate Professor of Surgery** Department of Surgery Emory University School of Medicine Atlanta, GA, USA

#### Rebecca G. Lopez, MD

Children's Healthcare of Atlanta at Egleston Atlanta, GA, USA

#### Julia Massaad, MD

Assistant Professor of Medicine Division of Digestive Diseases Emory University School of Medicine Atlanta, GA, USA

#### Pardeep K. Mittal, MD

**Associate Professor** Department of Radiology and **Imaging Sciences** Emory University School of Medicine Atlanta, GA, USA

#### Courtney C. Moreno, MD

Associate Professor of Radiology Department of Abdominal Radiology **Emory University School** of Medicine Atlanta, GA, USA

#### JP Norvell, MD

Assistant Professor of Medicine Division of Digestive Diseases Emory University School of Medicine Atlanta, GA, USA

#### Kamil Obideen, MD

Atlanta Gastroenterology Associates Northside Forsyth Hospital Cumming, GA, USA

#### Samir Parekh, MD

Assistant Professor of Medicine Division of Digestive Diseases Emory University School of Medicine Atlanta, GA, USA

#### Pruthvi Patel, MD, MPH

Assistant Professor of Medicine Division of Gastroenterology Stony Brook University School of Medicine Stony Brook, NY, USA

#### Anjana A. Pillai, MD

Associate Professor of Medicine University of Chicago Medical Center Chicago, IL, USA

#### Meena A. Prasad, MD

Assistant Professor of Medicine Division of Digestive Diseases **Emory University School** of Medicine: Atlanta Veterans Administration Medical Center Atlanta, GA, USA

#### Emad Qayed, MD, MPH

Assistant Professor of Medicine Division of Gastroenterology Emory University School of Medicine: Grady Memorial Hospital Atlanta, GA, USA

#### Shreya Raja, MD

Assistant Professor of Medicine Division of Digestive Diseases Emory University School of Medicine; Atlanta Veterans Administration Medical Center Atlanta, GA, USA

#### Preeti A. Reshamwala, MD

Assistant Professor of Medicine Division of Digestive Diseases **Emory University School of** Medicine Atlanta, GA, USA

#### Zakiya P. Rice, MD

**Assistant Professor** Department of Dermatology **Emory University School of Medicine** Atlanta, GA, USA

#### Robin E. Rutherford, MD

**Emeritus Professor of Medicine Emory University School of Medicine** Atlanta, GA, USA

#### Sonali S. Sakaria, MD

Assistant Professor of Medicine Division of Gastroenterology **Emory University School of Medicine** Atlanta, GA, USA

#### Kavya M. Sebastian, MD

Assistant Professor of Medicine Division of Digestive Diseases **Emory University School of Medicine** Atlanta, GA, USA

#### William C. Small, MD, PhD

Professor Department of Abdominal Radiology **Emory University School of Medicine** Atlanta, GA, USA

#### Shanthi Srinivasan, MD

Professor of Medicine Division of Digestive Diseases Emory University School of Medicine; Chief of Gastroenterology Atlanta Veterans Affairs Medical Center Atlanta, GA, USA

#### Robert A. Swerlick, MD

Professor Department of Dermatology **Emory University School of Medicine** Atlanta, GA, USA

#### Joel P. Wedd, MD

Assistant Professor of Medicine Division of Digestive Diseases **Emory University School of Medicine** Atlanta, GA, USA

#### Field F. Willingham, MD, MPH

Associate Professor of Medicine Director of Endoscopy Division of Digestive Diseases **Emory University School of** Medicine Atlanta, GA, USA

#### Shani Woolard, MD

Gastroenterology Fellow Emory University School of Medicine Atlanta, GA, USA

#### Vincent W. Yang, MD, PhD

Professor and Chair Department of Medicine Stony Brook University School of Medicine Stony Brook, NY, USA

#### **Foreword**

The practice of gastroenterology and hepatology continues to evolve at a seemingly revolutionary pace. Since the First Edition of *Essentials of Gastroenterology* was published in 2012, we have witnessed the advent of powerful new biologic agents for the treatment of inflammatory bowel disease. And who could have imagined then that we could cure over 90% of patients with chronic hepatitis C virus infection with direct-acting antiviral therapies? Despite these (and other) important advances, the clinical foundation of the field of gastroenterology that has been the basis of such important treatment strategies remains the same. Understanding the pathophysiology and clinical features of gastrointestinal and liver diseases is a critical aspect of every medical student's education in human diseases.

The First Edition of this textbook was developed and co-edited by the late Shanthi V. Sitaraman, MD, PhD, Professor of Medicine and Pathology at Emory University School of Medicine who, sadly, did not live to see her work published. Shanthi was an exceptional teacher, physician and scientist who died far too young in April 2011. Lawrence S. Friedman, MD, Professor of Medicine at Harvard Medical School and Tufts University School of Medicine, co-edited the first edition with Shanthi and suggested to me that we update the text as a Second Edition, and I am truly grateful that Shanthi Srinivasan, MD, Professor of Medicine and Chief of Gastroenterology at the Atlanta Veterans' Affairs Medical Center and a colleague and close friend of Shanthi Sitaraman, agreed to serve as co-editor with Dr Friedman of this Second Edition.

As in the First Edition of *Essentials of Gastroenterology*, each chapter of the Second Edition begins with a clinical vignette after which the fundamental aspects of pathophysiology, clinical features, and approach to treatment are presented. This technique in education is used in many medical schools, including Emory University School of Medicine, in which first-year medical students are immersed in patient-related case histories when studying each organ system. The chapters are written concisely to give the trainee the ability to take away key points ('Pearls') that are critical to the development of skills in differential diagnosis, assessment, and treatment planning. Furthermore,

easy-to-understand diagrams and tables, as well as exceptionally clear illustrations, endoscopic photographs, and radiologic images, make this book particularly useful not only as a guidebook for medical students, but also as a quick reference for medical house officers who are confronted with patients with gastrointestinal and liver disease.

The success of the First Edition of this textbook and its design is not fortuitous. Dr Friedman, one of the foremost master clinicians of gastroenterology and hepatology in Boston – and a former mentor of the late Dr Sitaraman – has once again, along with Dr Srinivasan, devoted a great amount of time to carefully editing each chapter. The result is a brilliantly crafted, concise, and enjoyable book to read. The questions and answers presented at the end of each chapter are timely and integrative in design, giving trainees the ability to sharpen the depth of their conceptual knowledge about the approach to the natural history of diseases seen in the practice of gastroenterology. Impressively, Drs Srinivasan, Friedman, and the contributing authors of the updated text provide new information on treatment approaches for the major diseases covered in this book.

Finally, the editors and authors owe a tremendous debt of gratitude to Carla Fairclough and Alison Sholock, who incorporated the numerous editorial changes made by Drs Srinivasan and Friedman. They meticulously transformed handwritten edits sent to them on the original and revised manuscripts into polished final versions. Their organization has made the work of the editors immensely easier. I am also deeply grateful to our faculty (including some former faculty) in the Division of Digestive Diseases at Emory University School of Medicine who wrote and revised all of the chapters in this text. Many of them are teachers in the first-year medical student curriculum 'Foundations of Medicine' course, which was initially organized by Dr Sitaraman. To paraphrase a sentiment expressed by Dr Daniel K. Podolsky in the Foreword to the First Edition of Essentials of Gastroenterology, "...though we have been deprived of Shanthi Sitaraman's distinguished career as a teacher, mentor, physician, and investigator," the Second Edition of this textbook "...once again serves as an important hallmark of Shanthi's enduring legacy" to our discipline.

> Frank A. Anania, MD, FACP, AGAF, FAASLD Emory University School of Medicine

#### **Preface**

This Second Edition of *Essentials of Gastroenterology* is the first for which Shanthi V. Sitaraman has not served as a co-editor, because of her untimely death as the First Edition was published in 2012. A tribute to Shanthi Sitaraman follows this Preface and the Acknowledgments. Succeeding Shanthi Sitaraman as co-editor is her colleague and friend, Shanthi Srinivasan, an accomplished editor, gastroenterologist, and professor at the Emory University School of Medicine with an interest in basic enteric neuroscience and gastrointestinal motility. The title of the book has been revised to include Shanthi Sitaraman's name to reflect her enduring contribution.

The field of gastroenterology and hepatology has progressed at a rapid pace, and Sitaraman and Friedman's Essentials of Gastroenterology, Second Edition, reflects this progress with an updated content five years after the First Edition of the book was published. In editing this book, we have kept the format similar to that of the First Edition, which was well received, but have updated the content. Throughout the book, we have continued to emphasize fundamental clinical points in a clear, organized, and concise manner. Our goal remains for the book to provide up-to-date, foundational knowledge of gastrointestinal medicine and of the most important and common clinical problems encountered in the field. Among the areas in which remarkable changes have occurred since publication of the First Edition are new treatment regimens for hepatitis C, improved management of portal hypertension, and expanded drug therapy for inflammatory bowel disease. Primary biliary cirrhosis is now called primary biliary cholangitis. In the chapter on peptic ulcer disease, treatment protocols for Helicobacter pylori and the indications for confirming the eradication of *H. pylori* have been updated. Other major changes include updated methodology for the diagnosis of motility disorders, including the wireless motility capsule and three-dimensional high-resolution manometry, a new section on eosinophilic esophagitis, and updated criteria for the diagnosis of irritable bowel syndrome.

The book represents contributions from faculty and fellows in the Division of Digestive Diseases and the Departments of Pathology, Radiology, and Surgery

at the Emory University School of Medicine, and is geared toward medical students studying gastroenterology in an introductory course on clinical medicine or on a clinical rotation in medicine or gastroenterology. Many of the contributors have been recipients of awards for outstanding contributions to medical education. New authors include faculty who have recently come to Emory. Each has helped to revitalize and refresh the book.

The format of the Second Edition remains unchanged. The book has 28 chapters that are organized into five sections. Each chapter covers a key clinical issue in the practice of gastroenterology, and the Picture Gallery provides the proverbial 'textbook' examples of dermatology, radiology, and pathology findings in gastroenterology. The chapters are written in an easy-toread outline format that covers the basics of pathophysiology, clinical features, diagnosis, natural history, prognosis, and treatment of the common disorders seen in the practice of gastroenterology. Figures and tables illustrate and highlight key information. Shaded boxes draw attention to important practice points, and a concluding segment in each chapter in the first four sections provides a list of 'pearls' useful in clinical practice. Illustrative cases begin each chapter in the first four sections, and multiple-choice questions pertaining to these clinical vignettes and to the content of the chapter provide an opportunity for the reader to test his or her knowledge of the subject matter after reading a chapter. A few key references and web links are provided. The aim is to make the information as clear, concise, and 'digestible' as possible. Medical students will find the information relevant and readily understandable, while more senior trainees can use the book to obtain a quick and practical review of the field in a short amount of time. Readers should find the book useful and focused, without being overwhelming.

We are excited to present this Second Edition and hope that it will continue to be an enduring tribute to Shanthi Sitaraman's dream of fostering excellence in medical education.

> Shanthi Srinivasan, MD and Lawrence S. Friedman, MD

# **Acknowledgments**

We are grateful for the invaluable assistance and support of the faculty and fellows at the Emory University School of Medicine, and particularly of members of the Division of Digestive Diseases. Their adherence to deadlines, attention to detail, and commitment to excellence were essential to the successful completion of this book. We are particularly grateful to Dr. Frank A. Anania, Chief of the Division of Digestive Diseases at Emory, for his extraordinary support of this project and for his gracious preparation of the Foreword to this book. Each contributor to this book deserves acknowledgment for his or her effort. We are also grateful for the support of our families, including parents Anbukili and V.K. Chetty, husband Muthayyah, and children Karthik, Arjun, and Anand (S.S) and wife Mary Jo Cappuccilli, son Matthew Friedman, and grandson Christopher Friedman (L.S.F.).

The support of the staff of our publisher, Wiley, including Oliver Walter and Priyanka Gibbons (Publishers, Clinical Medicine), Alice Wheeler (Editorial assistant), Thaatcher Missier-Glen (Project Editor), Arabella Talbot (Editorial assistant), Yogalakshmi Mohanakrishnan (Project Editor), William Down (Copyeditor), and Sandeep Kumar (Production Editor) was phenomenal, and we cannot thank them enough. We also acknowledge the remarkable efforts of our Assistants, Carla Fairclough (S.S.) and Alison Sholock (L.S.F), who served as surrogate editors for the book.

Shanthi Srinivasan, MD and Lawrence S. Friedman, MD

#### Tribute to Shanthi V. Sitaraman

Essentials of Gastroenterology, First Edition, was conceived, developed, and co-edited by Shanthi V. Sitaraman, MD, PhD, who tragically passed away after a long illness as the book was nearing completion. The book reflects Shanthi's dream and vision to create a textbook of gastroenterology targeted specifically to medical students but useful as well to residents rotating on a gastroenterology service and fellows and practitioners preparing for certification examinations and desiring a quick, focused review of the state-of-the-art of the field.

The opportunity to work with Shanthi Sitaraman on the First Edition of this book was a once-in-a-lifetime experience that we will always treasure. We have both had the privilege and honor of working with Shanthi. To Shanthi Srinivasan, Shanthi was a best friend, mentor, colleague, and confidante. To Lawrence Friedman, Shanthi was a star trainee, superb clinician, and accomplished researcher. As we edited each chapter, we remember the discussions we had with Shanthi about the book and the passion she infused in us to make it as perfect as possible. She loved students, and the book was her long-lasting gift to them and an enduring legacy to the field of gastroenterology. Her love of gastroenterology and passion for teaching were evident throughout the entire project, and shine in this book.

Shanthi was a brilliant and dedicated physician-scientist who, as a faculty member at Emory, made numerous contributions to education, research, and clinical practice. Her work in inflammatory bowel diseases resulted in over 200 publications that advanced our understanding of basic mechanisms of inflammation and led to novel approaches to therapy. Her devotion to patients was legendary, and in 2011 she received the Crohn's and Colitis Foundation of America Premier Physician Award in Georgia. She mentored and taught countless medical students, residents, fellows, and junior faculty, and her humanitarian service to the greater Atlanta community was inspiring.

Essentials of Gastroenterology is both a fitting tribute to, and a wonderful legacy of, an exceptional educator, colleague, and friend. Shanthi herself was an award-winning teacher who was beloved by the students, residents, fellows, and faculty at Emory. She was a recipient of the Silver Pear Mentoring Award

### xxii Tribute to Shanthi V. Sitaraman

from the Department of Medicine, the Student Association Teaching Award and Dean's Teaching Award from the School of Medicine, and the Attending of the Year designation and the Mentor Award from the Division of Digestive Diseases at Emory, among numerous other honors. She is sorely missed, and we are proud to dedicate the Second Edition of the retitled *Sitaraman and Friedman's Essentials of Gastroenterology* to her.

Shanthi Srinivasan, MD and Lawrence S. Friedman, MD

# **Luminal Gastrointestinal Tract**

Shreya Raja and Melanie S. Harrison

1

# **Gastroesophageal Reflux Disease**

Shani Woolard and Jennifer Christie

#### **Clinical Vignette**

A 50-year-old man with a history of hypertension and hyperlipidemia presents with a 4-month history of chest discomfort. He describes the discomfort as a burning and occasionally a pressure sensation in the mid-sternal area. The discomfort often occurs 45 minutes after eating a meal and lasts for about 3 hours, gradually improving thereafter. He occasionally awakens in the morning with a sore throat, cough, and bitter taste in his mouth. He has tried over-the-counter ranitidine, with only minimal relief. He was recently seen in the emergency department for an episode of severe chest pain. A cardiac work-up, including an electrocardiogram, cardiac enzymes, and a stress echocardiogram, was negative. Physical examination reveals a well-built, well-nourished man in no apparent distress. The blood pressure is 137/84 mmHg, pulse rate 72 per minute, respiratory rate 14 per minute, and body mass index 30. The physical examination is otherwise unremarkable.

#### General

- Gastroesophageal reflux disease (GERD) is defined as symptoms or tissue damage caused by the reflux of gastric contents into the esophagus.
- GERD is a common disorder, affecting almost half of the US population, with varying severity. Some 40% of the US population experiences reflux symptoms about once per month, 20% complain of symptoms once per week, and 7–10% report daily symptoms.
- GERD affects 10–20% of western populations. It is less common in Asian and African countries.
- It is estimated that GERD costs the US nearly \$2 billion each week in lost productivity.

The most common symptoms of GERD are heartburn and regurgitation. GERD is the most common cause of noncardiac chest pain.

#### **Risk Factors**

- Advancing age (>65 years)
- Obesity
- Genetic factors
- Alcohol use
- Pregnancy
- Smoking

# **Spectrum of GERD**

- The clinical spectrum of GERD ranges from nonerosive reflux disease (NERD) to erosive esophagitis (Figure 1.1). NERD is defined as symptoms of acid reflux without evidence of esophageal damage, such as mucosal erosions or breaks on esophagogastroduodenoscopy (EGD) in patients who are not on acid-suppressive therapy.
- A small proportion of patients will develop metaplasia of the squamous esophageal epithelium to columnar epithelium (Barrett's esophagus).
   Barrett's esophagus is a risk factor for adenocarcinoma.
- Some patients who present with heartburn have 'functional' heartburn.
   This is defined as a burning retrosternal discomfort in the absence of

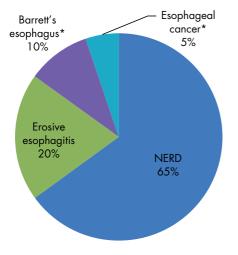


Figure 1.1 Clinical spectrum of GERD. (\*May be associated with erosive esophagitis; NERD, nonerosive esophageal reflux disease.)

gastroesophageal reflux or an esophageal motor disorder. Ambulatory pH testing may be useful to differentiate NERD from functional heartburn.

# **Pathophysiology**

- Transient lower esophageal sphincter relaxations (TLESRs):
  - The etiology of GERD is multifactorial; however, 'aberrant' TLESRs are the major pathophysiologic factors in many patients with GERD.
  - A TLESR is defined as relaxation of the lower esophageal sphincter in response to gastric distension. In healthy persons, TLESRs occur in the absence of a swallow, last 10-30 seconds, and result in physiologic gastroesophageal reflux.
  - TLESRs are regulated by the neurotransmitter γ-aminobutyric acid (GABA) acting on GABA type B receptors located in the peripheral nervous system, as well as in the brainstem.
  - In many cases, GERD is thought to be caused by an increased number or a prolonged duration of TLESRs.
- Gastric factors:
  - Increased gastric acid production as well as delayed gastric emptying with distention may trigger TLESRs.
- Diminished esophageal clearance:
  - Poor esophageal clearance due to defects in primary or secondary esophageal peristalsis allows prolonged exposure of the esophageal mucosa to acid.
- Diet and medications:
  - Dietary factors such as acidic foods, caffeine, alcohol, peppermint, and chocolate may reduce lower esophageal sphincter (LES) tone or increase gastric acid production.
  - Medications such as calcium channel blockers, hormones (e.g., progesterone, cholecystokinins, secretin), beta-adrenergic agonists (albuterol), nitrates, and barbiturates can decrease LES tone, thereby predisposing to gastroesophageal reflux.
  - Smoking has also been associated with a predisposition to gastroesophageal reflux.
- Hiatal hernia:
  - A hiatal hernia usually occurs when there is a defect in the diaphragmatic hiatus that allows the proximal stomach to herniate above the diaphragm and into the thorax. It is unclear how this predisposes to gastroesophageal reflux. The barrier function of the LES to prevent the reflux of gastric contents into the esophagus is thought to be disrupted. Large hiatal hernias also lead to increased acid dwell times in the distal esophagus.

#### Clinical Features

- Thorough history-taking detailing the onset and duration of symptoms and the association of symptoms with meals and diet should be conducted. 'Alarm symptoms' such as vomiting, gastrointestinal bleeding, weight loss, dysphagia, early satiety, and symptoms of cardiac disease should be elicited.
- Patients may present with typical (classic) or atypical symptoms.
- Typical symptoms:
  - **Heartburn** is described as a burning sensation in the substernal area that may radiate to the neck and/or back.
  - Regurgitation is the feeling of stomach contents traveling retrograde from the stomach up to the chest and often into the mouth.
  - **Dysphagia** (difficulty swallowing) is reported in about 30% of patients with GERD, even in the absence of esophageal inflammation or a stricture.
  - Less common symptoms associated with GERD include water brash, burping, hiccups, nausea, and vomiting. Water brash is the sudden appearance of a sour or salty fluid in the mouth, and represents secretions from the salivary glands in response to acid reflux. Odynophagia (painful swallowing) occurs when there is severe esophagitis.
  - The sensitivity of typical symptoms for detecting GERD is poor.
- Atypical symptoms:
  - Patients may present with chest pain, chronic cough, difficult-to-treat asthma, and laryngeal symptoms such as hoarseness, throat clearing, or throat pain.
  - Patients with atypical symptoms are less likely than patients with typical symptoms to have endoscopic evidence of esophagitis or Barrett's esophagus. They also have a less predictable response to therapy. Ambulatory esophageal pH testing (see later) is not as sensitive for diagnosing GERD in patients with atypical symptoms as it is in patients with typical symptoms.
- In uncomplicated GERD, physical findings are minimal or absent.

GERD as the etiology of chest pain should be pursued only after potentially life-threatening cardiac etiologies have been excluded.

# Diagnosis

#### Trial of Proton Pump Inhibitor (PPI) Therapy

• A PPI trial is the simplest approach for diagnosing GERD and evaluating symptom response to treatment.